



DIGITAL  
LIFE

## ISSUE OF COMMERCIAL PAPER (CP):

### LETTER OF OFFER

#### PART I

PROPOSED DATE OF ISSUE : 10.01.2025      TENOR: 73 days      DUE DATE\*: 24.03.2025  
ISSUE REFERENCE : RJILCP 078      ISIN CODE: INE110L14SU9

ISSUE SIZE (Maturity Value) : Rs. 150 Crs

CREDIT RATING :

- ISSUED BY : CARE, CRISIL (A1+)
- DATE OF RATING : 31st December 2024 / 31st December 2024
- VALIDITY for issuance : 2 Months / 60 Days
- FOR AMOUNT : Rs. 35,000 Cr
- Validity Period of Rating : 24.03.2025 / 1 Year
- CONDITIONS (if any) : NA
- Exact Purpose of CP issuance : To finance current assets and operating/capital expenditure.
- CREDIT SUPPORT (if any) : NA

DESCRIPTION OF INSTRUMENT : NA

AMOUNT : NA

ISSUED BY : NA

IN FAVOUR OF : HOLDERS OF CP;

Net Worth of the Guarantor Company : N.A

Names of Companies to which Guarantor has issued Similar Guarantee : N.A

Extent of the Guarantee offered by the Guarantor Company : N.A

Conditions under which the Guarantee Will be invoked : N.A

Details of Current Tranche :

ISIN CODE	Amount in crs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE110L14SU9	150 Crs	24.03.2025	A1+ ( A1 Plus )	1 year	CRISIL

- Name and address of the Trustee: NA
- Listing:

Proposed to be listed/unlisted : To be listed in BSE

ISSUING AND PAYING AGENT : Axis Bank Ltd., Treasury Operations

Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP Borrowing Limit : Rs 50,000 Crs

SUPPORTING BOARD RESOLUTION : Dt. 21.01.2022



Reliance Jio Infocomm Limited; CIN U72900GJ2007PLC105869

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