

Godrej Consumer Products Limited  
 Regd. Office: Godrej One,  
 4th floor, Pirojshanagar,  
 Eastern Express Highway,  
 Vikhroli (E), Mumbai 400 079, India,  
 Tel.: - +91-22-25188010/8020/8030  
 Fax: +91-22-2518 8040  
 Website : www.godrejcp.com  
 CIN : L24246MH2000PLC129806

## LETTER OF OFFER

### ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

#### PART I: Issuer Details

<b>Name and Address of Issuer</b>	GODREJ CONSUMER PRODUCTS LTD-CP ACCOUNT , GODREJ ONE, FOURTH FLOOR, VIKHROLI (E), MUMBAI 400079
<b>Business Segment / Activity</b>	FMCG
<b>Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)</b>	Rahul Agarwal
<b>Group Affiliation (If Any)</b>	Godrej Group

#### PART II: Issue Details

<b>ISIN</b>	INE102D14BR5
<b>Proposed Date of Issue</b>	23/01/2026
<b>Amount (Rs. in crs)</b>	200
<b>Tenor and Date of Maturity</b>	31 days and 23/02/2026
<b>Proposed to be listed/Unlisted</b>	Proposed to be listed
<b>End Use of CP / NCD proposed (specific details)</b>	For Working Capital Requirements
<b>Market Conventions</b>	FIMMDA Conventions

<b>Credit Rating Details for the Proposed Issue</b>	<b>Credit Rating - 1</b>
<b>Credit Rating Issuer</b>	CRISIL
<b>Rating</b>	A1+
<b>Date of Rating</b>	20/01/2026
<b>Validity for Issuance</b>	60 days
<b>Validity period</b>	



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<b>Validity period for rating</b>	12 months	
<b>For Amount (Rs.)</b>	Rs. 3,000 Crores	
<b>Conditions (If Any)</b>	-	
<b>Long term credit rating obtained by the Issuer</b>	AAA	NA
<b>Unaccepted Credit Rating assigned to the Issuer</b>	NA	NA
<b>Issuing and Paying Agent Details (Name and Address)</b>	ICICI BANK LIMITED , Transaction Banking Branch, office no. 201, 2nd Floor, A Wing, Arihant Aura Building, Turbhe MIDC, Thane Belapur Road, Navi Mumbai- 400705	ICICI BANK LIMITED , Transaction Banking Branch, office no. 201, 2nd Floor, A Wing, Arihant Aura Building, Turbhe MIDC, Thane Belapur Road, Navi Mumbai- 400705

<b>Debenture Trustee Details (Name and Address) (In case of NCD)</b>	N.A.
<b>Credit Enhancement Details (If any)</b>	No
<b>Description of Instrument</b>	N.A.
<b>Amount (Rs. In Lacs)</b>	Rs. N.A. Lacs
<b>In Favor of</b>	N.A.

### Guarantor Details

<b>Name and Address of the Guarantor</b>	
<b>Net Worth of the Guarantor (Rs. In Lacs)</b>	N.A.
<b>Extent of The Guarantee Offered by the Guarantor for the Issue</b>	N.A.
<b>Conditions under which the guarantee will be invoked</b>	N.A.
<b>Trustee Details (Name and Address)</b>	N.A.
<b>Whether guarantor is a group entity</b>	No
<b>If yes,</b>	
<b>Names of Companies to which Guarantor has issued similar guarantees,</b>	
	<b>Conditions Under Which the guarantee will</b>



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Name	Extent of Guarantee	be invoked
N.A.	N.A.	N.A.

### PART III Issuer Financial Details

<b>CP/NCD Borrowing Limit</b>	Rs. 3,000 Crores
<b>Date of Board Resolution</b>	28/01/2025
<b>1. Limit approved by Board</b>	Rs. 5000 Crores
<b>2. Limit as per CRA</b>	Rs. 3000 Crores
<b>3. Limit approved by Regulator concerned (if applicable)</b>	Rs. 5000 Crores

### Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE102D14AI6	28/10/2024	500	27/01/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AJ4	07/11/2024	850	05/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AM8	19/12/2024	350	19/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AN6	16/01/2025	250	17/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AO4	27/01/2025	900	27/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AP1	05/02/2025	750	07/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AQ9	07/03/2025	400	21/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000

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INE102D14AR7	10/03/2025	200	24/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AS5	17/03/2025	150	16/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AT3	19/03/2025	300	17/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AV9	27/03/2025	400	25/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AU1	27/03/2025	400	16/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AW7	07/04/2025	400	23/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AX5	17/04/2025	300	24/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AY3	21/04/2025	400	21/07/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AZ0	07/05/2025	750	06/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BA1	16/05/2025	400	14/08/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BB9	23/06/2025	350	22/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BB9	24/06/2025	250	22/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BC7	25/06/2025	350	23/09/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BD5	21/07/2025	200	17/10/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000



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INE102D14BF0	06/08/2025	600	24/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BE3	06/08/2025	150	04/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BG8	08/08/2025	450	07/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BH6	14/08/2025	300	13/11/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BI4	16/09/2025	350	16/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BJ2	22/09/2025	500	22/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BF0	17/10/2025	200	24/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BK0	04/11/2025	400	03/02/2026	400	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BL8	07/11/2025	550	06/02/2026	550	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BM6	13/11/2025	300	15/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BN4	15/12/2025	300	16/03/2026	300	ICICI Bank Ltd	CRISIL	A1+	3,000
INE102D14B02	16/12/2025	250	17/03/2026	250	ICICI Bank Ltd	CRISIL	A1+	3,000
INE102D14BP9	22/12/2025	500	20/03/2026	500	ICICI Bank Ltd	CRISIL	A1+	3,000
INE102D14BN4	24/12/2025	200	16/03/2026	200	ICICI Bank Ltd	CRISIL	A1+	3,000
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INE102D14BQ7	24/12/2025	600	24/03/2026	600	Bank Ltd	CRISIL	A1+	3,000
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**Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)	IPA	Debenture trustee (in case of NCD)	CRA	Rating	Rated Amount
No issuances in last 15 months									

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

**C.Fund-based facilities from banks/Financial institutions, if any**

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
HDFC Bank	OVERDRAFT	0	NA
ICICI Bnak	OVERDRAFT	0	NA

**Shareholding Details of Promoters / Details of Share Pledged**

A. Shareholding Details Of Promoters

Nil

B. Details Of Shares Pledged

Nil

**Financial Summary (in Rs. crs)  
 (Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

Particulars	Current Year	Year 1	Year 2	Year 3
As On	31-03-2024	31-03-2023	31-03-2022	31-03-2021
Equity	9,552.58	9,386.02	102.26	102.25
Net worth	9,552.58	9,386.02	7,851.12	6,359.18
Investment in Subsidiaries / Affiliates	4,258.96	5,099.13	4,409.40	3,923.76
Total debt Outstanding	1,979.88	0	0	0
Short Term	1,979.88	0	0	0.14
Other Debt	0	0	0	0
Gross Income	8,867.36	7,806.65	6,951.96	6,254.33

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Operating Profit (PBITD)	2,698.57	2,008.25	1,712.11	1,680.12
Gross Profit (PBSD)	2,564.47	2,005.18	1,704.24	1,596.74
Net Profit (Post Tax)	647.03	1,513.70	1,479.15	1,224.34
Audit Qualification (If Any)	NA	NA	NA	NA

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

### **Details of Statutory Auditor and Changes in the Last Three Financial Years**

A. Details of Statutory Auditor

Nil

B. Details Of Changes in the Last Three Financial Years

Nil

### **Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

-NA

### **Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision**

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	NA
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	NA
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### **An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Nil

*MR. D. Jayaram*

**Authorised Signatory**

Date: 22/01/2026
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Original / authenticated copy of any document related to above information will be made available to the

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investors on request.

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