

Godrej Consumer Products Limited
 Regd. Office: Godrej One,
 4th floor, Pirojshanagar,
 Eastern Express Highway,
 Vikhroli (E), Mumbai 400 079, India,
 Tel.: - +91-22-25188010/8020/8030
 Fax: +91-22-2518 8040
 Website : www.godrejcp.com
 CIN : L24246MH2000PLC129806

ISSUE OF COMMERCIAL PAPER (CP):

Letter Of Offer

PART 1

Proposed Date Of Issue : 19/12/2024
 Credit Rating For CP : A1+ by ICRA A1+ by CRISIL
 Date Of Rating : 03/12/2024 04/12/2024
 Validity for issuance : 3 Months 60 days
 Validity period for rating : 12 months 12 Months
 For Amount : Rs. 3,000 Crores Rs. 3,000 Crores
 Conditions(If Any) :
 Exact purpose of issue of CP : For Working Capital Requirements
 Credit Support (if any) : No
 a) Description of Instrument : N.A.
 b) Amount : N.A.
 c) Issued By : N.A.
 d) In Favour of : N.A.
 Net Worth of the Guarantor Company : N.A.
 Name of Companies To Which Guarantor has Issued Similar Guarantee : N.A.
 Extent of the Guarantee Offered By The Guarantor company : N.A.
 Conditions Under Which The Guarantee Will be Invoked : N.A.
 Details of Current Tranche :

| ISIN | AMOUNT (in Rs crs) | MATURITY DATE | CURRENT CREDIT RATING | VALIDITY PERIOD OF RATING | CRA |
|--------------|--------------------|---------------|------------------------|---------------------------|----------------|
| INE102D14AM8 | 350 | 19/03/2025 | ICRA A1+ CRISIL A1+ | 12 months 12 Months | ICRA CRISIL |

Name and Address of the Trustee : N.A.
 Listing : Proposed to be listed
 Issuing and Paying Agent : ICICI BANK LIMITED ,
 Transaction Banking Branch, office no. 201, 2nd Floor, A Wing, Arihant Aura
 Building, Turbhe MIDC, Thane Belapur Road, Navi Mumbai- 400705
 Market Conventions : FIMMDA CONVENTIONS
 CP Borrowing Limit : Rs. 3,000 Crores
 Supporting Board Resolution for CP : 16/12/2024

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Borrowing-Resolution Dated :

Total CP Outstanding (As on Date) : Rs. 2,050 Crores

Details of CP issued during the last 15 months : *

| ISIN | ISSUE DATE | AMOUNT (in Rs crs) | MATURITY DATE | AMOUNT O/S (in Rs crs) | IPA | CRA | RATING | RATED AMOUNT (in Rs crs) |
|--------------|------------|--------------------|---------------|------------------------|----------------|-------------|--------|--------------------------|
| INE102D14856 | 25/09/2023 | 750 | 21/12/2023 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14898 | 23/10/2023 | 250 | 22/01/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14906 | 21/12/2023 | 1,250 | 20/03/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14914 | 23/01/2024 | 250 | 15/03/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14922 | 13/03/2024 | 200 | 22/04/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14930 | 13/03/2024 | 300 | 11/06/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14948 | 15/03/2024 | 250 | 07/06/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14963 | 20/03/2024 | 375 | 19/06/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14930 | 20/03/2024 | 25 | 11/06/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14948 | 20/03/2024 | 175 | 07/06/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14955 | 20/03/2024 | 675 | 19/04/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14971 | 19/04/2024 | 675 | 19/07/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |

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| | | | | | | | | |
|--------------|------------|-----|------------|-----|----------------|-------------|-----|-------|
| INE102D14948 | 22/04/2024 | 200 | 07/06/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14989 | 09/05/2024 | 550 | 08/08/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14997 | 07/06/2024 | 550 | 06/09/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AA3 | 11/06/2024 | 300 | 10/09/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AB1 | 19/06/2024 | 375 | 18/09/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AC9 | 19/07/2024 | 450 | 17/10/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AD7 | 08/08/2024 | 500 | 07/11/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AD7 | 12/08/2024 | 450 | 07/11/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AE5 | 06/09/2024 | 450 | 06/12/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AF2 | 10/09/2024 | 300 | 10/12/2024 | 0 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AG0 | 19/09/2024 | 350 | 19/12/2024 | 350 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AH8 | 17/10/2024 | 350 | 16/01/2025 | 350 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AI6 | 28/10/2024 | 500 | 27/01/2025 | 500 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |
| INE102D14AJ4 | 07/11/2024 | 850 | 05/02/2025 | 850 | ICICI Bank Ltd | CRISIL/ICRA | A1+ | 3,000 |

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* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding Nil

Bank fund-based facilities from Banks/Financial Institutions, if any

| Name of the bank | Nature of facility | O/S amount/Limit (in Rs crs) | Asset classification |
|------------------|--------------------|------------------------------|----------------------|
| HDFC Bank | OVERDRAFT | 0 | NA |
| ICICI Bnak | OVERDRAFT | 0 | NA |

Name and address of issuer : GODREJ CONSUMER PRODUCTS LTD-CP ACCOUNT , GODREJ ONE,
FOURTH FLOOR, VIKHROLI (E), MUMBAI 400079

Line of business : FMCG

Chief Executive (Managing Director/President/CEO/CFO/Top Most Executive) : Rahul Agarwal

Group Affiliation (if Any) : Godrej Group



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| Financial SUMMARY | FY2024 (in Rs crs) | FY2023 (in Rs crs) | FY2022 (in Rs crs) | FY2021 (in Rs crs) |
|---|--------------------|--------------------|--------------------|--------------------|
| Equity | 9,552.58 | 9,386.02 | 102.26 | 102.25 |
| Net worth | 9,552.58 | 9,386.02 | 7,851.12 | 6,359.18 |
| Investment in Subsidiaries / Affiliates | 4,258.96 | 5,099.13 | 4,409.40 | 3,923.76 |
| Total debt Outstanding | 1,979.88 | 0 | 0 | 0 |
| Short Term | 1,979.88 | 0 | 0 | 0.14 |
| Other Debt | 0 | 0 | 0 | 0 |
| Gross Income | 8,867.36 | 7,806.65 | 6,951.96 | 6,254.33 |
| Operating Profit (PBITD) | 2,698.57 | 2,008.25 | 1,712.11 | 1,680.12 |
| Gross Profit (PBTD) | 2,564.47 | 2,005.18 | 1,704.24 | 1,596.74 |
| Net Profit (Post Tax) | 647.03 | 1,513.70 | 1,479.15 | 1,224.34 |

Audit Qualifications (if any) : NA

Material Litigation, if any : NA

Regulatory Strictures, if any : NA

Details of Default of CPs, including Technical Delay in Redemption During Past three Years : NA

Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : NA

Authorised Signatory

Date: 18/12/2024

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request