

# LETTER OF OFFER

## ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

### PART I: Issuer Details

<b>Name and Address of Issuer</b>	DIGITIDE SOLUTIONS LIMITED , New Municipal No. 1, Sri Subramanya Plaza, 29th Main road, BTM Layout 1st stage, Ring road, Bengaluru, Bengaluru urban, Karnataka, 560068
<b>Business Segment / Activity</b>	BPM, Tech and Digital
<b>Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)</b>	GURMEET SINGH CHAHAL
<b>Group Affiliation (If Any)</b>	NA

### PART II: Issue Details

<b>ISIN</b>	INE0U4714030
<b>Proposed Date of Issue</b>	10/12/2025
<b>Amount (Rs. in crs)</b>	25
<b>Tenor and Date of Maturity</b>	21 days and 31/12/2025
<b>Proposed to be listed/Unlisted</b>	Unlisted
<b>End Use of CP / NCD proposed (specific details)</b>	For Working Capital Requirements
<b>Market Conventions</b>	FIMMDA Conventions

<b>Credit Rating Details for the Proposed Issue</b>	<b>Credit Rating - 1</b>
<b>Credit Rating Issuer</b>	ICRA
<b>Rating</b>	A1+
<b>Date of Rating</b>	08/12/2025
<b>Validity for Issuance</b>	3 months
<b>Validity period for rating</b>	12 months
<b>For Amount (Rs.)</b>	Rs. 100 Crores

CP Amount (Rs.)	Rs. 100 Crores	
Conditions (If Any)	NA	
Long term credit rating obtained by the Issuer	A1+ CP, A+ Fund based	NA
Unaccepted Credit Rating assigned to the Issuer	NA	NA
Issuing and Paying Agent Details (Name and Address)	ICICI BANK LIMITED , ICICI Bank Ltd, RMZ ECO World, Unit No. 5 & 6, Tower 8A, Bellandur Outer Ring Road, Bangalore - 560103	ICICI BANK LIMITED , ICICI Bank Ltd, RMZ ECO World, Unit No. 5 & 6, Tower 8A, Bellandur Outer Ring Road, Bangalore - 560103

Debenture Trustee Details (Name and Address) (In case of NCD)	N.A
Credit Enhancement Details (If any)	No
Description of Instrument	N.A.
Amount (Rs. In Lacs)	Rs. N.A. Lacs
In Favor of	N.A.

### Guarantor Details

Name and Address of the Guarantor		
Net Worth of the Guarantor (Rs. In Lacs)	N.A.	
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A.	
Conditions under which the guarantee will be invoked	N.A.	
Trustee Details (Name and Address)	N.A.	
Whether guarantor is a group entity	No	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
N.A.	N.A.	N.A.

### PART III Issuer Financial Details

CP/NCD Borrowing Limit	Rs. 100 Crores
Date of Board Resolution	01/08/2025

<b>1. Limit approved by Board</b>	Rs. 100 Crores
<b>2. Limit as per CRA</b>	Rs. 100 Crores
<b>3. Limit approved by Regulator concerned (if applicable)</b>	Rs. 100 Crores

**Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE0U4714014	19/09/2025	25	29/09/2025	0	ICICI Bank Ltd	ICRA	A1+	100
INE0U4714022	12/11/2025	35	28/11/2025	0	ICICI Bank Ltd	ICRA	A1+	100

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

**C.Fund-based facilities from banks/Financial institutions, if any**

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
IDFC FIRST BANK LIMITED	FUND BASED	0	UNSECURED
HDFC BANK LIMITED	FUND BASED	0	UNSECURED
ICICI BANK LIMITED	FUND BASED	65	UNSECURED
YES BANK LIMITED	FUND BASED	43.73	UNSECURED

**Shareholding Details of Promoters / Details of Share Pledged**

**A. Shareholding Details Of Promoters**

Sl. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
1	AJIT ISSAC <b>Category : EQUITY SHAREHOLDER</b>	17896832	17896832	12.02
2	Fairbridge Capital Mauritius Limited <b>Category : EQUITY SHAREHOLDER</b>	50853455	50853455	34.14

**B. Details Of Shares Pledged**

Sl.	Name and Category Of	No. of shares pledged or	Total shareholding as % of total
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No.	Shareholding	otherwise encumbered	no. of equity shares
1	NA Category : NA	0	0.00

**Financial Summary**  
**(Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

Particulars	Current Year (FY-26) (in Rs. crs)
Equity	148.95
Net worth	867.88
Investment in Subsidiaries / Affiliates	389.61
Total debt Outstanding	20.18
Short Term	19.08
Other Debt	1.10
Gross Income	2,124.66
Operating Profit (PBITD)	302.05
Gross Profit (PBSD)	263.71
Net Profit (Post Tax)	94.33
Audit Qualification (If Any)	NA

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

**Details of Statutory Auditor and Changes in the Last Three Financial Years**

A. Details of Statutory Auditor

Name and Address	Date of Appointment	Remarks
Deloitte Haskins & Sells Address : Prestige Trade Tower, level 19, 46, Palace road, High Ground, bengaluru	01/08/2025	NA

B. Details Of Changes in the Last Three Financial Years

Nil

**Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

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**Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision**

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	NA
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	NA
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**An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Nil

**For DIGITIDE SOLUTIONS LIMITED**

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Himanshu singhal  
Financial Controller

Nishant Mandowara  
Assistant Vice President

**Authorised Signatory**

Date: 09/12/2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.