

**LETTER of OFFER**

**Issue of Commercial Paper (CP) of original or initial maturity up to one year**

**PART I**

Issuer Details	
Name and Address of Issuer	360 ONE ALTERNATES ASSET MANAGEMENT LIMITED, 360 ONE Centre, Kamala City, Lower Parel (W), Mumbai – 400013
Business Segment / Activity	ASSET MANAGEMENT
Chief Executive	Ms. Charu Kalita (Head Treasury and Fixed Income Trading)
Group Affiliation (If Any)	360 ONE WAM LIMITED

**PART II**

Issue Details	<b>Commercial Paper</b>	
ISIN	INE0TQI14012	
Proposed Date of Issue	02-Jan-26	
Amount (Rs. In cr)	Rs 12 Crores Only	
Tenor and Date of Maturity	276 Days, 05-Oct-26	
Proposed to be Listed / Unlisted	Listed	
End Use of CP / NCD proposed (specific details)	Primary purpose is working capital requirements.	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating - 1	
Credit Rating Issuer	CARE LIMITED	
Rating	CARE A1+	
Date of Rating	December 12, 2025	
Validity of Issuance	2 months	
Validity period for rating	1 Year	
For Amount (Rs.)	Rs 1000 Crores	
Conditions (If Any)	Stand Alone Basis	
Long term credit rating obtained by the Issuer	AA(Stable)	
Unaccepted Credit Rating assigned to the Issuer	NA	
Issuing and Paying Agent Details (Name and Address)	HDFC BANK LIMITED	

**360 ONE WAM LIMITED**

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4341 1895 Email [secretarial@360.one](mailto:secretarial@360.one) [www.360.one](http://www.360.one)

CIN: L74140MH2008PLC177884

Debenture Trustee Details (Name and Address) (In case of NCD)	Not Applicable	
Credit Enhancement Details (If any)	Not Applicable	
Description of Instrument		
Amount (Rs. In Lacs)		
In Favor of	ISSUER OF CP / NCD / HOLDER OF CP / NCD	
Name and Address of the Guarantor		
Net worth of the Guarantor (Rs. In Lacs)		
Extent of The Guarantee Offered by the Guarantor for the Issue		
Conditions under which the guarantee will be invoked		
Trustee Details (Name and Address)		
Whether guarantor is a group entity	(Yes / No)	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
	<b>Name</b>	<b>Extent of Guarantee</b>
		<b>Conditions Under Which the guarantee will be invoked</b>
1		
2		
3		

### PART III

#### A. Issuer Financial Details

CP / NCD Borrowing	<b>CP Borrowings</b>
Date of Board Resolution	November 11, 2025
1. Limit approved by Board	Rs 1000 Crores
2. Limit as per CRA	Rs 1000 Crores
3. Limit approved by Regulator concerned (if applicable)	Not Applicable

### 360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

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CIN: U66300MH2023PLC413099

**B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)- As per KID GENERAL INFORMATION DOCUMENT AAM/25-26/001**

**C. Fund-based facilities from banks/Financial institutions, if any- NIL, As per KID GENERAL INFORMATION DOCUMENT AAM/25-26/001**

**D. Shareholding Details of Promoters/Details of share Pledged- ATTACHED**

**E. Financial Summary**

**(Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

<b>Particulars</b>	<b>30<sup>th</sup> September 2025</b>	<b>31<sup>st</sup> March 2025</b>
EQUITY	244,515,660	244,515,660
NET WORTH	10,825,287,252	9,970,404,661
INVESTMENT IN Subsidiary / Affiliate Companies	0	0
TOTAL DEBT OUTSTANDING		
-SHORT TERM (< 1 YEAR)	3,617,611,567	1,691,427,958
-OTHER DEBT	0	0
GROSS INCOME	1,243,569,586	2,500,353,470
OPERATING PROFIT (PBITD)	1,162,791,367	2,387,615,268
GROSS PROFIT (PBTD)	1,150,308,641	2,365,740,983
NET PROFIT (POST TAX)	857,010,822	1,775,992,596
Audit Qualifications (If Any)	NONE	NONE

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**F. Details of Statutory auditor and changes thereof in the last three financial years**

<b>Name of the Auditor*</b>	<b>Address</b>	<b>Date of Appointment</b>	<b>Date of cessation, if applicable</b>	<b>Date of Resignation, if applicable</b>
Deloitte Haskins & Sells LLP	Lotus Corporate Park Wing A-G CTS No. 185, Jay Coach Off Western Express Highway, Goregaon East, Mumbai – 400063, Maharashtra, India	Appointed on June 10, 2024, for a term of One year from the conclusion of First Annual General Meeting till the conclusion of the Second Annual General Meeting.	July 25, 2025	Shareholders in their 1st Annual General Meeting held on June 10, 2024 had appointed the Statutory Auditors for a term of one year which was upto 2nd Annual General Meeting
S.R. Batliboi & Co. LLP, Chartered Accountants	12th Floor, The Ruby, 29, Senapati Bapat Marg, Dadar (West), Mumbai - 400028, India	July 25, 2025	NA	NA

**G. Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year - Not Applicable**

**H. Details of any material event/ development having implications for the financials/ credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision: None**

**I. Material Litigation if any: None**

**J. Regulatory Strictures if any: None**

**K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities as on 31<sup>st</sup> March 2025 (in crores): Not Applicable**

**For 360 ONE ALTERNATES ASSET MANAGEMENT LIMITED**

**Authorized Signatory of the Issuer**

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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