

LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

Name and Address of Issuer	Mirae Asset Capital Markets India Private Limited , 1st Floor, Tower 4, Equinox Business Park, LBS Marg, Off BKC, Kurla (West), Mumbai - 400 070
Business Segment / Activity	Stock Broker
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	Mr. Moon Kyung Kang
Group Affiliation (If Any)	MACM India Growth Fund

PART II: Issue Details

ISIN	INE0T2V14087
Proposed Date of Issue	09/12/2025
Amount (Rs. in crs)	300
Tenor and Date of Maturity	91 days and 10/03/2026
Proposed to be listed/Unlisted	Proposed to be listed
End Use of CP / NCD proposed (specific details)	Working Capital requirement including Margin Trading Funding
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	ICRA	CRISIL
Rating	A1+	A1+
Date of Rating	05/12/2025	11/11/2025
Validity for Issuance	3 Months	2 Months
Validity period for rating	1 Year	1 Year
For Amount (Rs.)	Rs. 1,500 Crores	Rs. 1,500 Crores
Conditions (If Any)	NA	NA
Long term credit rating obtained by the Issuer	AA+/Stable	NA
Unaccepted Credit Rating assigned to the Issuer	NA	NA
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Ltd , 215, Free Press House, Free Press Marg, Nariman Point, Mumbai 400021	ICICI Bank Ltd , 215, Free Press House, Free Press Marg, Nariman Point, Mumbai 400021



Debenture Trustee Details (Name and Address) (In case of NCD)	N.A.
Credit Enhancement Details (If any)	No
Description of Instrument	N.A.
Amount (Rs. In Lacs)	Rs. N.A. Lacs
In Favor of	N.A.

Guarantor Details

Name and Address of the Guarantor		
Net Worth of the Guarantor (Rs. In Lacs)	N.A.	
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A.	
Conditions under which the guarantee will be invoked	N.A.	
Trustee Details (Name and Address)	N.A.	
Whether guarantor is a group entity	No	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
N.A.	N.A.	N.A.

PART III Issuer Financial Details

CP/NCD Borrowing Limit	Rs. 5,000 Crores
Date of Board Resolution	11/01/2024
1. Limit approved by Board	Rs. 5000 Crores
2. Limit as per CRA	Rs. 1500 Crores
3. Limit approved by Regulator concerned (if applicable)	Rs. 5000 Crores

Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE0T2V14053	19/11/2024	650	18/02/2025	0	ICICI Bank Ltd	CARE/CRISIL	A1+	1,000
INE0T2V14061	17/02/2025	350	10/03/2025	0	ICICI Bank Ltd	CARE/CRISIL	A1+	1,000
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Mirae Asset Capital Markets (India) Private Limited
Registered Office: 1st Floor, Tower 4, Equinox Business Park, LBS Marg, Off BKC, Kurla (W),
Mumbai 400070 Tel: +91 (22) 6266 1300 / 6909 7777 Fax: +91 (22) 6266 1302 / 6909 7705
CIN: U65990MH2017FTC300493, SEBI Registration Number: Stock Broker - INZ000163138
Research Analyst: INH000007526, Merchant Banker: MB/INM000012485
Depository Participant Registration No: IN-DP-589-2021, E-mail: info@miraeassetcm.com
Website : https://cm.miraeasset.co.in

INE0T2V14079	11/09/2025	300	11/12/2025	300	Bank Ltd	CRISIL/ICRA	A1+	1,500
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* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C. Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
NA	NA	0	NA

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Nil

B. Details Of Shares Pledged

Nil

**Financial Summary
(Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

Particulars	Current Year (FY-26) (in Rs. crs)	Year 1 (FY-25) (in Rs. crs)	Year 2 (FY-24) (in Rs. crs)	Year 3 (FY-23) (in Rs. crs)
Equity	5,638.21	5,638.21	3,139.03	1,950
Net worth	6,783.70	6,733.84	3,703.74	2,330.82
Investment in Subsidiaries / Affiliates	2,476.44	2,458.57	292.40	405.35
Total debt Outstanding	300	0	98.11	0
Short Term	300	0	98.11	0
Other Debt	0	0	0	0
Gross Income	85.53	97.59	199.99	85.20
Operating Profit (PBITD)	82.95	71.59	190.73	-58.40
Gross Profit (PBTD)	82.95	71.59	190.73	-60.37
Net Profit (Post Tax)	49.88	28.50	132.79	-50.20
Audit Qualification (If Any)	Nil	Nil	Nil	Nil

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Nil

B. Details Of Changes in the Last Three Financial Years

Nil



Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial

years including in the current financial year.

-Nil

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	Nil
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	Nil
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An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Category	Up to 30/31 Days	1 month - 2 months	2 months - 3 months	3 months - 6 months	6 months - 1 year	1 year - 3 years	3 years - 5 years	5 years	Total
Deposit	0	0	0	0	0	0	0	0	0
Advances	0	0	0	0	0	0	0	0	0
Investments	0	0	0	0	0	0	0	0	0
Borrowings	0	0	0	0	0	0	0	0	0
Foreign Currency Assets (FCA)	0	0	0	0	0	0	0	0	0
Foreign Currency Liabilities (FCL)	0	0	0	0	0	0	0	0	0

Authorised Signatory

Date: 08/12/2025



Original / authenticated copy of any document related to above information will be made available to the investors on request.