



Gilts & Securities Private Limited  
(Fixed Income Securities)

Annexure-1

LETTER of OFFER

ISSUE OF Commercial Paper (CP) &  
Non-Convertible Debentures (NCD) of original or initial maturity up to one year

PART I

Issuer Details Name and Address of Issuer	Name: Sunrise Gilts & Securities Private Limited Registered Office: 514, Pinnacle Business Park, Opp. Royal Orchid, Prahlad Nagar, Ahmedabad, Gujarat-380015
Line of Business	Trading of Securities
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	Director: Mr. Pratik Kumar More
Group Affiliation (If Any)	Sunrise Group

PART II

Issue Details:	
ISIN	INE0RWC14033
Proposed Date of Issue	06/01/2026
Amount (Rs.)	30,00,00,000/-
Tenor and Date of Maturity	Tenor: 1 year and Date of Maturity: 06/01/2027
Proposed to be Listed / Unlisted	Unlisted
End Use of CP / NCD proposed (specific details)	Working Capital and general Corporate Business Purpose
Market Conventions	FIMMDA Conventions
Credit Rating Details for the Proposed Issue	
Credit Rating Issuer	Credit Rating - 1 Infomerics Valuation & Rating Ltd
Rating	IVR A1 (IVR A One)
Date of Rating	07/11/2025
Validity for issuance	07/02/2026 (3 months from 07/11/2025)
Validity period for rating	14/09/2026
For Amount (Rs.)	Rs. 100,00,00,000/-
Conditions (If Any)	Nil
Long term credit rating obtains by the Issuer	IVR A-/ Stable (IVR A Minus with Stable Outlook)
Unaccepted Credit Rating assigned to the Issuer	No



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Phone : +91 79 4925 9450 / 51, 4896 6870 (5 Line), Mobile : +91 98986 58238, Tele Fax : +91 79 4030 3249  
Email : sunrisegilts@gmail.com, info@sunrisegilts.com

CIN : U67100GJ2013PTC077167 | SEBI Reg. No. : INZ000025734 | BSE Membership No. 4071 | NSE Membership No. 90076  
Branches : Kolkata, Mumbai and New Delhi



**Sunrise**

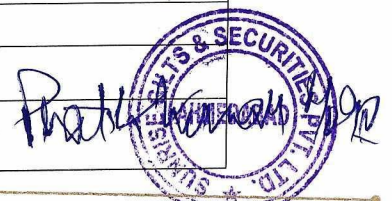
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Issuing and Paying Agent Details (Name and Address)	Name: The Federal Bank Limited Address: Corporate Client Service Center, 32/34, Churchgate House, Veer Nariman Road, Fort, Mumbai-400001	
Debenture Trustee Details (Name and Address) (In case of NCD)	NOT APPLICABLE	
Credit Enhancement Details (If any)	NOT APPLICABLE	
Description of Instrument	Commercial Paper	
Amount (Rs. In Lacs)	3,000	
In Favor of	S K FINANCE LIMITED	
Name and Address of the Guarantor	NOT APPLICABLE	
Net worth of the Guarantor (Rs. In Lacs)	NOT APPLICABLE	
Extent of The Guarantee Offered by the Guarantor for the Issue	NOT APPLICABLE	
Conditions under which the guarantee will be invoked	NOT APPLICABLE	
Trustee Details (Name and Address)	NOT APPLICABLE	
Whether guarantor is a group entity	NOT APPLICABLE	
If Yes,		
Names of Companies to Which Guarantor Has Issued similar guarantees,		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions under which the guarantee will be invoked</b>
NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
In case of NCD		

### PART III

#### A. Issuer Financial Details

CP/NCD Borrowing	CP
Date of Board Resolution	<b>14<sup>TH</sup> October, 2025</b>
Limit approved by Board	Rs. 200,00,00,000
Limit as per CRA	Rs. 100,00,00,000/-
Limit Approved by Regulator concerned (if applicable)	NOT APPLICABLE



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**B. Details of CP / NCD and other Debt Instruments outstanding date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

**TOTAL CP OUTSTANDING (AS ON DATE): Rs. 20Cr and Details as per below table:**


ISIN	INE0RWC14025
ISSUE DATE	14/02/2025
AMOUNT ISSUED	Rs. 20,00,00,000
MATURITY DATE	14/02/2026
AMOUNT O/S	Rs. 20,00,00,000
IPA	The Federal Bank Limited
DEBENTURE TRUSTEE	NOT APPLICABLE
CRA	Infomerics Valuation & Rating Pvt Ltd
RATING	IVR A1 ( IVR A One)
RATED AMOUNT	Rs. 50,00,00,000

**C. Fund-based facilities from banks/Financial institutions, if any : As per Annexure attached**

NAME OF THE BANK	NATURE OF THE FACILITY	O/S AMOUNT / LIMIT	ASSET CLASSIFICATION

**D. Shareholding Details of Promoters / Details of share Pledged:**

Sr. No.	Name of Promoter	No. of shares held	Face value per share (Rs.)	Total Amount paid up @	% shareholding
1	Pratik Kumar More	1,29,44,900	10	12,94,49,000	92.17
2	Swati More	100	10	1,000	0.00
3	Sunrise Stock Broking Pvt. Ltd.	11,00,000	10	1,10,00,000	7.83
	<b>Total</b>	<b>1,40,45,000</b>		<b>14,04,50,000</b>	<b>100</b>



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### E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year	Year 1	Year 2	Year 3
<b>Financial Summary (Rs. In Crores)</b>	For the half Year ended <b>30.09.2025</b>	<b>For year ending 31.03.2025</b>	<b>For year ending 31.03.2024</b>	<b>For year ending 31.03.2023</b>
Equity	14.04	14.04	14.04	14.04
Net worth	<b>94.30</b>	74.76	59.88	51.06
Investment in Subsidiaries/Affiliates	3.0	1.5	1.5	-
Total Debt Outstanding -Short Term (< 1 Year) -Other Debt	<b>60.01</b>	187.20	140.41	140.51
Gross Income	25824.89	29657.73	23767.27	17394.13
Operating Profit (PBITD)	32.64	42.53	34.67	24.39
Gross Profit (PBSD)	19.69	20.41	12.05	9.49
Net Profit (Post Tax)	19.52	14.88	8.81	6.85
Audit Qualifications (If Any)	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

### F. Details of Statutory auditor and changes thereof in the last three financial year:

Pursuant to the provisions of Section 139 read with the Companies (Audit and Auditors) Rules, 2014 as amended from time to time, M/S P JAGTIYA & Associates, Chartered Accountants having Membership No. 180853 and FRN NO. 14599W and is hereby appointed as the Statutory Auditor of the Company for 5 years i.e. From F.Y. 2024-25 to F.Y. 2028-29 to hold the office until the conclusion of 16th Annual General Meeting of shareholders of the Company at remuneration to be mutually agreed upon decided by the Board of Directors and such Auditor.

### G. Details of default of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

- None

### H. Details of Any other material event / development having implications for the financials/ credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision :

- None

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**I. Material Litigation Regulatory Strictures, If Any:**

There are no material litigations and other regulatory strictures as on date.

**J Regulatory Strictures, If Any: (Regulatory strictures issued during the past five Financial Years to be reported. Also, any regulatory structure which continue to be applicable is to be disclosed)**

There are no material litigations and other regulatory strictures as on date.

**K. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

NOT APPLICABLE

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	> 1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit									
Advances									
Investments									
Borrowings									
Foreign Currency Assets (FCA)									
Foreign Currency Liabilities (FCL)									

**FOR: SUNRISE GILTS & SECURITIES PRIVATE LIMITED.**  
FOR SUNRISE GILTS & SECURITIES PVT. LTD.

**MR. PRATIK KUMAR MORE**  
DIRECTOR / AUTHORIZED SIGNATORY  
AUTHORIZED SIGNATORY

**PLACE : AHMEDABAD**  
**DATE : 06/01/2026**

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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Name of Bank/FI/NBFC/Lender	Name of facility(long term)	(In Cr) Fund based Sanction Limit	(In Cr) Non-Fund Based Sanctioned Limit	(In Cr) Total Sanctioned Limits	Purpose	Whether Limits Closed as of now (Yes/No)	Security
Federal Bank	Working Capital Demand Loan -WCDL GSEC (Cash Credit - GSEC sub limit to WCDL Rs. 80 Crores ) (WCDL-LDS (NCB) Credit - GSEC sub limit to WCDL-LDS; G SEC Rs. 200 Crores ) (Cash Credit (NCB) sub limit to WCDL-LDS; G SEC Rs. 80 Crores )	200 cr	-	200 cr	Working Capital	No	Bonds & G-Sec/ SDL
ICICI Bank	Bank Guarantee	-	-	Closed	-	Yes	-
HDFC Bank	Bank Guarantee (Intra Day Limit is Rs. 5Cr)	-	40 cr	40 cr	Working Capital	No	FD OD-15 cr
HDFC Bank	FD OD	8 Cr	-	-	Working Capital	No	-
Bajaj Finance Limited(NBFC Limit)	Loan against Securities	50 cr	-	50 cr	Working Capital	No	Bonds
Tata Capital(NBFC Limit)	Loan against Securities	30 cr	-	30 cr	Working Capital	No	Bonds
Motilal Oswal Finvest Limited	Loan against Securities	100 cr	-	100 cr	Working Capital	No	Bonds



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