



**ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER**

Gilts & Securities Private Limited
(Fixed Income Securities)

| | |
|--|--|
| Proposed date of issue | 14/02/2025 |
| Credit rating | IVR A1 (IVR A One) |
| Issued by | Infomerics Valuation & Rating Pvt Ltd |
| Date of rating | 25/11/2024 |
| Validity for issuance | 25/02/2025 (3 months from 25/11/2024) |
| Validity period for rating | 14/02/2026 |
| Rated amount | Rs. 50,00,00,000/- |
| Conditions (if any) | Nil |
| Exact purpose of issue of CP | Working Capital and general Corporate Business Purpose |
| Credit support (if any) | No |
| Tenor | 1 year(365 Days) from the date of allotment |
| Due date* | 14/02/2026 |
| Issue reference | SGSPL/2024-25-CP02 |
| Issue size (maturity value) | Rs. 20,00,00,000/- |
| Description of instrument | Commercial Paper |
| Amount | Rs. 20,00,00,000/- |
| Issued by | SUNRISE GILTS & SECURITIES PRIVATE LIMITED |
| In favour of | S K FINANCE LIMITED |
| Issuing and paying agent and Address | The Federal Bank Limited Corporate Client Service Center, 32/34, Churchgate House, Veer Nariman Road, Fort, Mumbai-400001 |
| Net worth of the guarantor company | NOT APPLICABLE |
| Names of companies to which guarantor has issued similar guarantee | NOT APPLICABLE |
| Extent of the guarantee offered by the guarantor company | NOT APPLICABLE |
| Conditions under which the guarantee will be invoked | NOT APPLICABLE |



Registered Office : 514, Pinnacle Business Park, Corporate Road, Prahlad Nagar, Ahmedabad - 380015. Gujarat
Phone : +91 79 4925 9450 / 51, 4896 6870 (5 Line), **Mobile** : +91 98986 58238, **Tele Fax** : +91 79 4030 3249
Email : sunrise gilts@gmail.com, info@sunrise gilts.com

CIN : U67100GJ2013PTC077167 | SEBI Reg. No. : INZ000025734 | BSE Membership No. 4071 | NSE Membership No. 90076
Branches : Kolkata, Mumbai and New Delhi



Gilts & Securities Private Limited
(Fixed Income Securities)

| Details of Current Tranche | ISIN | AMO UNT | MATURITY DATE | CURRENT CREDIT RATING | VALIDITY PERIOD OF RATING | CRA |
|---|---|----------------------------------|----------------------------------|----------------------------------|---------------------------------|--|
| | INEORW C14025 | Rs. 20 Cr | 14/02/2026 | IVR A1 (IVR A One) | 14/02/2026 | Infomerics Valuation & Rating Pvt Ltd |
| Listed/Proposed to be Listed/Unlisted | Unlisted | | | | | |
| Market Conventions | FIMMDA CONVENTIONS | | | | | |
| CP Borrowing Limit | Rs. 50,00,00,000 | | | | | |
| Supporting Board Resolution for CP Borrowing - Resolution Dated | 13 TH December, 2024 | | | | | |
| Total CP Outstanding (As on Date) | Rs. 30,00,00,000 | | | | | |
| Details of CPs issued during the last 15 months | Refer Annexure I | | | | | |
| Name and Address of Issuer | <i>Sunrise Gilts & Securities Private Limited</i> <i>Registered Office: 514, Pinnacle Business Park, Opp. Royal Orchid,</i> <i>Prahlad Nagar, Ahmedabad, Gujarat-380015</i> | | | | | |
| Line of Business | Trading of Securities | | | | | |
| CEO/CFO | Chief Executive Officer: Mr. Barun More | | | | | |
| Group Affiliation (if any) | Sunrise Group | | | | | |
| Financial Summary (Rs. In Crores) | For the half Year ended 30.09.2024 | For year ending 31.03.2024 | For year ending 31.03.2023 | For year ending 31.03.2022 | | |
| Equity | 14.04 | 14.04 | 14.04 | 14.04 | | |
| Net worth | 68.74 | 59.88 | 51.06 | 44.21 | | |
| Investment In Subsidiaries/Affiliates | 1.5 | 1.5 | - | - | | |
| Total Debt Outstanding - Short Term (< 1 Year) | 140.18 | 140.41 | 140.51 | 49.04 | | |
| Other Debt Long Term | 24.69 | 63.87 | 44.14 | 28.87 | | |
| Gross Income | 10995.24 | 23767.27 | 17394.13 | 21221.83 | | |
| Operating Profit (PBITD) | 20.97 | 34.67 | 24.39 | 25.48 | | |
| Gross Profit (PBSD) | 12.01 | 12.05 | 9.49 | 14.99 | | |
| Net Profit (Post Tax) | 8.86 | 8.81 | 6.85 | 11.06 | | |
| Audit Qualifications (If Any) | NIL | NIL | NIL | NIL | | |
| Material Litigation and Regulatory Strictures, If Any | There are no material litigations and other regulatory strictures as on date. | | | | | |
| Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years | None | | | | | |
| Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years | None | | | | | |



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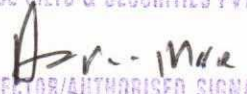
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(Fixed Income Securities)

Annexure I: Details of CPs issued during the last 15 months:

| | |
|---------------|---------------------------------------|
| ISIN | INE0RWC14017 |
| ISSUE DATE | 02/01/2025 |
| AMOUNT | Rs. 30,00,00,000 |
| MATURITY DATE | 02/01/2026 |
| AMOUNT O/S | Rs. 30,00,00,000 |
| IPA | The Federal Bank Limited |
| CRA | Infomerics Valuation & Rating Pvt Ltd |
| RATING | IVR A1 (IVR A One) |
| RATED AMOUNT | Rs. 50,00,00,000 |

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in Demat.

FOR, SUNRISE GILTS & SECURITIES PRIVATE LIMITED.
FOR, SUNRISE GILTS & SECURITIES PVT. LTD.


DIRECTOR/AUTHORISED SIGNATORY

MR. BARUN MORE
AUTHORIZED SIGNATORY

PLACE : AHMEDABAD
DATE : 14/02/2025

Original / Authenticated copy of any document related to above information will be made available to the investors on request.

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