



**ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER**

Gilts & Securities Private Limited
(Fixed Income Securities)

Proposed date of issue	02/01/2025
Credit rating	IVR A1 (IVR A One)
Issued by	Infomerics Valuation & Rating Pvt Ltd
Date of rating	25/11/2024
Validity for issuance	25/02/2025 (3 months from 25/11/2024)
Validity period for rating	02/01/2026
Rated amount	Rs. 50,00,00,000/-
Conditions (if any)	Nil
Exact purpose of issue of CP	Working Capital and general Corporate Business Purpose
Credit support (if any)	No
Tenor	1 year(365 Days) from the date of allotment
Due date*	02/01/2026
Issue reference	SGSPL/2024-25-CP01
Issue size (maturity value)	Rs. 30,00,00,000/-
Description of instrument	Commercial Paper
Amount	Rs. 30,00,00,000/-
Issued by	SUNRISE GILTS & SECURITIES PRIVATE LIMITED
In favour of	S K FINANCE LIMITED
Issuing and paying agent and Address	The Federal Bank Limited Corporate Client Service Center, 32/34, Churchgate House, Veer Nariman Road, Fort, Mumbai-400001
Net worth of the guarantor company	NOT APPLICABLE
Names of companies to which guarantor has issued similar guarantee	NOT APPLICABLE
Extent of the guarantee offered by the guarantor company	NOT APPLICABLE
Conditions under which the guarantee will be invoked	NOT APPLICABLE




Registered Office : 514, Pinnacle Business Park, Corporate Road, Prahlad Nagar, Ahmedabad - 380015. Gujarat
Phone : +91 79 4925 9450 / 51, 4896 6870 (5 Line), **Mobile :** +91 98986 58238, **Tele Fax :** +91 79 4030 3249
Email : sunrise gilts@gmail.com, info@sunrise gilts.com

CIN : U67100GJ2013PTC077167 | SEBI Reg. No. : INZ000025734 | BSE Membership No. 4071 | NSE Membership No. 90076
Branches : Kolkata, Mumbai and New Delhi



Gilts & Securities Private Limited

(Fixed Income Securities)

Details of Current Tranche	ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
	INE0RW C14017	Rs. 30 Cr	02/01/2026	IVR A1 (IVR A One)	02/01/2026	Infomerics Valuation & Rating Pvt Ltd
Listed/Proposed to be Listed/Unlisted	Unlisted					
Market Conventions	FIMMDA CONVENTIONS					
CP Borrowing Limit	Rs. 50,00,00,000					
Supporting Board Resolution for CP Borrowing - Resolution Dated	13 TH December, 2024					
Total CP Outstanding (As on Date)	NIL					
Details of CPs issued during the last 15 months	Refer Annexure I					
Name and Address of Issuer	<i>Sunrise Gilts & Securities Private Limited</i> <i>Registered Office: 514, Pinnacle Business Park, Opp. Royal Orchid, Prahlad Nagar, Ahmedabad, Gujarat-380015</i>					
Line of Business	Trading of Securities					
CEO/CFO	Chief Executive Officer: Mr. Barun More					
Group Affiliation (if any)	Sunrise Group					
Financial Summary (Rs. In Crores)	For the half Year ended 30.09.2024	For year ending 31.03.2024	For year ending 31.03.2023	For year ending 31.03.2022		
Equity	14.04	14.04	14.04	14.04		
Net worth	68.74	59.88	51.06	44.21		
Investment In Subsidiaries/Affiliates	1.5	1.5	-	-		
Total Debt Outstanding - Short Term (< 1 Year)	140.18	140.41	140.51	49.04		
Other Debt Long Term	24.69	63.87	44.14	28.87		
Gross Income	10995.24	23767.27	17394.13	21221.83		
Operating Profit (PBITD)	20.97	34.67	24.39	25.48		
Gross Profit (PBSD)	12.01	12.05	9.49	14.99		
Net Profit (Post Tax)	8.86	8.81	6.85	11.06		
Audit Qualifications (If Any)	NIL	NIL	NIL	NIL		
Material Litigation and Regulatory Strictures, If Any	There are no material litigations as on date. However, all the pending litigations by and against the company are in the ordinary course of business. There are no other regulatory strictures					
Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years	None					
Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years	None					

Barun More
 CHIEF EXECUTIVE OFFICER
 SUNRISE GILTS & SECURITIES PRIVATE LIMITED
 AHMEDABAD

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Sunrise

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Annexure I: Details of CPs issued during the last 15 months: NIL

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in Demat.*

FOR, SUNRISE GILTS & SECURITIES PRIVATE LIMITED.

FOR, SUNRISE GILTS & SECURITIES PVT. LTD.

Pratik Kumar More

DIRECTOR/AUTHORISED SIGNATORY

**MR. PRATIK KUMAR MORE
AUTHORIZED SIGNATORY**

PLACE : AHMEDABAD

DATE : 02/01/2025

Original / Authenticated copy of any document related to above information will be made available to the investors on request.

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