

Issue of Commercial Paper (CP)

PART I

Issuer Details	
Name and Address of Issuer	M/S Samunnati Finance Private Limited, Baid Hi Tech Park, 7th Floor, No 129 B, East Coast Road, Thiruvanmiyur, Chennai - 600041, India
Business Segment / Activity	Agri Value Chain Financing
Chief Executive	Mr. Anil Kumar SG
Group Affiliation (If Any)	NIL

PART II

Issue Details		
ISIN	INE0N5S14272	
Proposed Date of Issue	02 nd January, 2026	
Amount (Rs.)	Rs. 15,00,00,000/-	
Tenor and Date of Maturity	61 days, 04 th March, 2026	
Proposed to be Listed / Unlisted	Unlisted	
End Use of CP (specific details)	Working Capital Requirements	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue		
	Credit Rating - 1	Credit Rating - 2 (NIL)
Credit Rating Issuer	INDIA RATING	
Rating	IND A2	
Date of Rating	23 rd December, 2025	
Validity of Issuance	60 Days	
Validity period for rating	04 th March, 2026	
For Amount (Rs.)	Rs. 15,00,00,000/-	
Conditions (If Any)	None	
Long term credit rating obtained by the Issuer	BBB Stable	
Unaccepted Credit Rating assigned to the Issuer	NIL	
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Limited, Nungambakkam, Chennai	





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Debtore Trustee Details (Name and Address) (In case of NCD)	NA	
Credit Enhancement Details (If any)	NA	
Description of Instrument	Commercial Paper	
Amount (Rs. In Lacs)	INR 2000 (In Lacs)	
In Favor of	Investor of CP	
Name and Address of the Guarantor	None	
Net worth of the Guarantor (Rs. In Lacs)	NIL	
Extent of The Guarantee Offered by the Guarantor for the Issue	NIL	
Conditions under which the guarantee will be invoked	NIL	
Trustee Details (Name and Address)	NA	
Whether guarantor is a group entity If yes,	NA	
Names of Companies to which Guarantor has issued similar guarantees, NIL		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
1	-	-
2	-	-
3	-	-

PART III

A. Issuer Financial Details

CP	
Date of Board Resolution	30 th December 2025
1. Limit approved by Board	INR 500 Crores
2. Limit as per CRA	INR 1,50,00,00,000 (150 Crores)
3. Limit approved by Regulator concerned (if applicable)	NA



B. Details of CP outstanding as on date of Letter of Offer CP (Including Liabilities not redeemed on due date)

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S (Rs)	IPA	CRA	Rating	Rated Amount
INE0N5S14223	17-10-2025	2,00,00,000	20-01-2026	2,00,00,000	ICICI	IND	A2	1,50,00,00,000
INE0N5S14249	02-12-2025	20,00,00,000	03-03-2026	20,00,00,000	ICICI	IND	A2	1,50,00,00,000

C. Fund-based facilities from banks/Financial institutions, if any

NAME OF THE BANK	NATURE OF THE FACILITY	O/S AMOUNT/ LIMIT (Rs) (In Mn.)	ASSET CLASSIFICATION
Alteria Capital	Debenture	182.31	Standard
Blue Orchard	Debenture	445.50	Standard
Northern Arc	Debenture	125.00	Standard
Symbiotics	Debenture	1,140.20	Standard
Triodos	Debenture	435.00	Standard
Vivriti	Debenture	200.00	Standard
Wintwealth	Debenture	787.50	Standard
WLB ASSET VI PTE. LTD.	Debenture	750.60	Standard
Yubi	Debenture	337.50	Standard
City Union Bank	Term Loan	146.56	Standard
ESAF	Term Loan	81.36	Standard
Federal	Term Loan	33.33	Standard
Hinduja Leyland Finance	Term Loan	41.84	Standard
IDFC First Bank	Term Loan	112.50	Standard
IOB	Term Loan	76.67	Standard
Kisetsu Saison	Term Loan	58.33	Standard
KVB	Term Loan	95.83	Standard
Maanaveeya	Term Loan	96.45	Standard
Magnet	Term Loan	1,016.67	Standard
MAS Financial Services	Term Loan	783.33	Standard
Nabkisan	Term Loan	141.67	Standard
Northern Arc	Term Loan	68.49	Standard
Poonawalla Fincorp	Term Loan	36.02	Standard
Shriram Finance	Term Loan	242.70	Standard
TMB	Term Loan	97.22	Standard
Blue Earth	ECB	1,335.84	Standard
EQL	ECB	417.13	Standard
Incofin	ECB	209.68	Standard
USDFC	ECB	1,471.78	Standard
WLB ASSET VI PTE. LTD.	ECB	619.43	Standard
Investor CP	CP	500.00	Standard
Total		11,986.45	

Samunnati Finance Private Limited

Regd. Office & Corporate Office:

Baid Hi-Tech Park, 7th floor, No. 129-B,

ECR Road, Thiruvannamiyur, Chennai – 600041.

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CIN - U65990TN2021PTC146392



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D. Shareholding Details of Promoters / Details of share Pledged

Sr. No.	Name of the Equity Shareholders	Number of Equity Shares
1.	Samunnati Agri Value Chain Solutions Private Limited (Formerly known as Samunnati Financial Intermediation & Services Private Limited)	36,48,02,533
2.	*Mr. Gurunath Neelamani	1
Total Number of Equity Shares		36,48,02,534

E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	31st March, 2025	31st March, 2024	31st March, 2023
Investment in Subsidiaries/Affiliates	-	-	-
Net worth	349.4	12.59	2.52
Equity	-	-	-
Total Debt Outstanding -Short Term (< 1 Year) -Other Debt	-	-	-
Gross Income	255.9	196.4	197.2
Operating Profit (PBITD)	-	-	-
Gross Profit (PBSD)	7.4	17.7	-124.8
Net Profit (Post Tax)	2.9	16.3	-98.3
Audit Qualifications (If Any)	-	-	-

Note: If the Issuer has not been in existence for three years, the information of the Issuer for the period such information is available shall be disclosed.

F. Details of Statutory auditor and changes thereof in the last three financial years - NIL

G. Details of default-in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year - NIL.





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H. Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision.

I. Material Litigation if any: NA

(All ongoing and outstanding material litigation irrespective of age to be reported)

J. Regulatory Strictures, if any: NA

(Regulatory strictures issued during the past five Financial Years to be reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	> 1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit	-	-	-	-	-	-	-	-	-
-	3,451.47	2297.4227	2391.5838	2600.993	2065.285849	2308.293	2057.138	961.552	18,133.74
Investments	-	-	-	-	-	-	-	-	-
Borrowings	789.32	1073.0166	1314.4773	2117.5697	2436.216991	5940.254	656.017	3806.87	18,133.74
Foreign Currency Assets (FCA)	-	-	-	-	-	-	-	-	-
Foreign Currency Liabilities (FCL)	-	-	-	-	-	-	-	-	-

For Samunnati Finance Private Limited

Authorised Signatory



Original / authenticated copy of any document related to above information will be made available to the investors on request.

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