

**ISSUE OF COMMERCIAL PAPER (CP)  
LETTER OF OFFER**

**PART I**

<b>Proposed Date of Issue</b>	: 24 <sup>th</sup> February 2025
<b>Credit Rating</b>	: CRISIL A2
<b>Date of Rating</b>	: 29 <sup>th</sup> January 2025
<b>Validity for issuance</b>	: 60 days
<b>Validity period for rating</b>	: 28 <sup>th</sup> Apr 2025
<b>Rated Amount</b>	: Rs.6,00,00,000/- (Rupees Six Crores Only)
<b>Conditions (if any)</b>	: None
<b>Exact purpose of Issue of CP</b>	: Working Capital Requirements
<b>Credit Support (if any)</b>	: Standalone
<b>Tenor</b>	: 62 days
<b>Due Date*</b>	: 28 <sup>th</sup> Apr 2025
<b>Issue Reference</b>	: SFPL/CP/2024-25/7
<b>Issue Size (Maturity Value)</b>	: Rs. 6,00,00,000/- (Rupees Six Crores Only)
<i>* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in Demat.</i>	
<b>Description of Instrument</b>	: Commercial Paper
<b>Amount</b>	: INR 6,00,00,000/- ( Rupees Six Crores Only)
<b>Issued By</b>	: Samunnati Finance Private Limited
<b>In Favour of</b>	: Investor of CP
<b>Conditions, if any</b>	: None
<b>Issuing and Paying Agent</b>	: ICICI Bank Limited Nungambakkam, Chennai
<b>Net Worth of the Guarantor Company</b>	: None
<b>Names of Companies To Which Guarantor Has Issued Similar Guarantee</b>	: Nil
<b>Extent of The Guarantee Offered By The Guarantor Company</b>	: Nil
<b>Conditions Under Which The Guarantee Will Be Invoked</b>	: Nil

**Details of Current Tranche :**

ISIN	AMOUNT (INR)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE0N5S14074	6,00,00,000	28 <sup>th</sup> Apr 2025	CRISIL A2	28 <sup>th</sup> Apr 2025	CRISIL

<b>Name and address of the Trustee Listing:</b>	: NA
<b>Proposed to be listed/unlisted</b>	: Unlisted
<b>Market Conventions</b>	: FIMMDA CONVENTIONS
<b>CP Borrowing Limit</b>	: 300 Crores
<b>Supporting Board Resolution for CP Borrowing - Resolution Dated :</b>	17 <sup>th</sup> Feb 2025



**Samunnati Finance Private Limited**  
Regd. Office & Corporate Office:  
Baid Hi-Tech Park, 7th floor, No. 129-B,  
ECR Road, Thiruvanmiyur, Chennai - 600041.

P +91-044-66762400  
E info@samunnati.com  
W www.samunnati.com

CIN - U65990TN2021PTC146392



# Samunnati

Total CP Outstanding (As on Date) : INR 93,00,00,000/-  
Details of CPs issued during the last 15 months: \*

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE0N5S14017	29-Jan-25	300000000	29-May-25	300000000	ICICI	A2	CRISIL	1,00,00,00,000
INE0N5S14041	29-Jan-25	250000000	26-Mar-25	250000000	ICICI	A2	CRISIL	1,00,00,00,000
INE0N5S14025	29-Jan-25	250000000	27-Mar-25	250000000	ICICI	A2	CRISIL	1,00,00,00,000
INE0N5S14058	13-Feb-25	100000000	30-May-25	100000000	ICICI	A2	CRISIL	1,00,00,00,000
INE0N5S14066	17-Feb-25	300000000	30-May-25	300000000	ICICI	A2	CRISIL	1,00,00,00,000

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.  
\* Amount O/S as of Issue date

Name and Address of Issuer

:M/S Samunnati Finance  
Private Limited,  
Baid Hi Tech Park, 7th Floor, No 129 B,  
East Coast Road, Thiruvanniyur,  
Chennai - 600041, India  
: Agri Value Chain Financing  
: Mr. Anil Kumar SG  
: NIL

Line of Business

Chief Executive

Group Affiliation (if any)

Financial Summary

Particulars	Rs in Crores		
	As on	As on	As on
	30th Sep, 2024 (UnAudited)	31st March, 2024 (Audited)	31st March, 2023 (Audited)
Paid up Capital - Equity	349.35	12.50	2.50
Networth	350.97	12.59	2.52
Investment in Subsidiaries / Affiliates	-	-	-
Total Debt Outstanding	1,284.12	-	-
Short Term (<1 year)	395.77	-	-
Other Debt	888.36	-	-
Gross Income	238.59	0.46	0.05
Operating Profit (PBITD)	128.74	-	-
Gross Profit	-6.18	0.07	0.02
Net Profit (Post Tax)	-7.93	0.07	0.02

Auditor Qualifications, if any : Nil

Audit Qualifications (If Any) : Material Litigation, If Any: Regulatory Strictures, If Any :

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: -

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: -

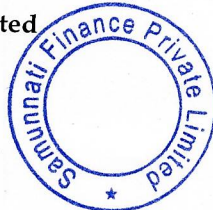
Original / Authenticated Copy of Any Document Related To Above Information Will Be Made Available To The Investors  
On Request

For Samunnati Finance Private Limited

Authorised Signatory

Place: Chennai

Date: 24<sup>th</sup> Feb 2025



Samunnati Finance Private Limited

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