

**ISSUE OF COMMERCIAL PAPER (CP)  
LETTER OF OFFER**

**PART I**

<b>Proposed Date of Issue</b>	: 21 <sup>st</sup> February 2025
<b>Credit Rating</b>	: CRISIL A2
<b>Date of Rating</b>	: 29 <sup>th</sup> January 2025
<b>Validity for issuance</b>	: 60 days
<b>Validity period for rating</b>	: 30 <sup>th</sup> May 2025
<b>Rated Amount</b>	: Rs.3,00,00,000/- (Rupees Three Crores Only)
<b>Conditions (if any)</b>	: None
<b>Exact purpose of Issue of CP</b>	: Working Capital Requirements
<b>Credit Support (if any)</b>	: Standalone
<b>Tenor</b>	: 98 days
<b>Due Date*</b>	: 30 <sup>th</sup> May 2025
<b>Issue Reference</b>	: SFPL/CP/2024-25/6
<b>Issue Size (Maturity Value)</b>	: Rs. 3,00,00,000/- (Rupees Three Crores Only)

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in Demat.

<b>Description of Instrument</b>	: Commercial Paper
<b>Amount</b>	: INR 3,00,00,000/- ( Rupees Three Crores Only)
<b>Issued By</b>	: Samunnati Finance Private Limited
<b>In Favour of</b>	: Investor of CP
<b>Conditions, if any</b>	: None
<b>Issuing and Paying Agent</b>	: ICICI Bank Limited Nungambakkam, Chennai
<b>Net Worth of the Guarantor Company</b>	: None
<b>Names of Companies To Which Guarantor Has Issued Similar Guarantee</b>	: Nil
<b>Extent of The Guarantee Offered By The Guarantor Company</b>	: Nil
<b>Conditions Under Which The Guarantee Will Be Invoked</b>	: Nil

**Details of Current Tranche :**

ISIN	AMOUNT ( INR)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE0N5S14066	3,00,00,000	30 <sup>th</sup> May 2025	CRISIL A2	30 <sup>th</sup> May 2025	CRISIL



**Samunnati Finance Private Limited**

Regd. Office & Corporate Office:  
Baid Hi-Tech Park, 7th floor, No. 129-B,  
ECR Road, Thiruvanmiyur, Chennai – 600041.

P +91-044-66762400  
E info@samunnati.com  
W www.samunnati.com

CIN - U65990TN2021PTC146392

Name and address of the Trustee : NA  
 Listing:  
 Proposed to be listed/unlisted : Unlisted  
 Market Conventions : FIMMDA CONVENTIONS  
 CP Borrowing Limit : 300 Crores  
 Supporting Board Resolution for CP Borrowing - Resolution Dated : 17<sup>th</sup> Feb 2025  
 Total CP Outstanding (As on Date) : INR 90,00,00,000/-

Details of CPs issued during the last 15 months: \*

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE0N5S14017	29-Jan-25	300000000	29-May-25	300000000	ICICI	A2	CRISIL	1,00,00,00,000
INE0N5S14041	29-Jan-25	250000000	26-Mar-25	250000000	ICICI	A2	CRISIL	1,00,00,00,000
INE0N5S14025	29-Jan-25	250000000	27-Mar-25	250000000	ICICI	A2	CRISIL	1,00,00,00,000
INE0N5S14058	13-Feb-25	100000000	30-May-25	100000000	ICICI	A2	CRISIL	1,00,00,00,000

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.  
 \* Amount O/S as of Issue date

Name and Address of Issuer : M/S Samunnati Finance Private Limited,  
 Baid Hi Tech Park, 7th Floor, No 129 B,  
 East Coast Road, Thiruvanmiyur,  
 Chennai - 600041, India

Line of Business : Agri Value Chain Financing  
 Chief Executive : Mr. Anil Kumar SG  
 Group Affiliation (if any) : NIL



**Financial Summary**
**Rs in Crores**

Particulars	As on	As on	As on
	30th Sep, 2024	31st March, 2024	31st March, 2023
	(UnAudited)	(Audited)	(Audited)
Paid up Capital - Equity	349.35	12.50	2.50
Networth	350.97	12.59	2.52
Investment in Subsidiaries / Affiliates	-	-	-
Total Debt Outstanding	1,284.12	-	-
Short Term (<1 year)	395.77	-	-
Other Debt	888.36	-	-
Gross Income	238.59	0.46	0.05
Operating Profit (PBITD)	128.74	-	-
Gross Profit	-6.18	0.07	0.02
Net Profit (Post Tax)	-7.93	0.07	0.02

Auditor Qualifications, if any : Nil

Audit Qualifications (If Any) : Material Litigation, If Any: Regulatory Strictures, If Any :

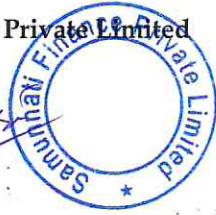
Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: -

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: -

Original / Authenticated Copy of Any Document Related To Above Information Will Be Made Available To The Investors On Request

For Samunnati Finance Private Limited

*M. Denis*



Authorised Signatory

Place: Chennai

Date: 20<sup>th</sup> Feb 2025

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