

ISSUE OF COMMERCIAL PAPER (CP) LETTER OF OFFER

PART I

Proposed Date of Issue	: 13 th February 2025
Credit Rating	: CRISIL A2
Date of Rating	: 17 th January 2025
Validity for issuance	: 60 days
Validity period for rating	: 17 th Jun 2025
Rated Amount	: Rs.10,00,00,000/- (Rupees Ten Crores Only)
Conditions (if any)	: None
Exact purpose of Issue of CP	: Working Capital Requirements
Credit Support (if any)	: Standalone
Tenor	: 124 days
Due Date*	: 17 th Jun 2025
Issue Reference	: SFPL/CP/2024-25/5
Issue Size (Maturity Value)	: Rs. 10,00,00,000/- (Rupees Ten Crores Only)

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in Demat.

Description of Instrument	: Commercial Paper
Amount	: INR 10,00,00,000/- (Rupees Ten Crores Only)
Issued By	: Samunnati Finance Private Limited
In Favour of	: Investor of CP
Conditions, if any	: None
Issuing and Paying Agent	: ICICI Bank Limited Nungambakkam, Chennai
Net Worth of the Guarantor Company	: None
Names of Companies To Which Guarantor Has Issued Similar Guarantee	: Nil
Extent of The Guarantee Offered By The Guarantor Company	: Nil
Conditions Under Which The Guarantee Will Be Invoked	: Nil

Details of Current Tranche :

ISIN	AMOUNT (INR)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE0N5S14058	10,00,00,000	17 th Jun 2025	CRISIL A2	17 th Jun 2025	CRISIL



Name and address of the Trustee : NA
 Listing:
 Proposed to be listed/unlisted : Unlisted
 Market Conventions : FIMMDA CONVENTIONS
 CP Borrowing Limit : 300 Crores
 Supporting Board Resolution for CP Borrowing – Resolution Dated : 12th Feb 2025

Total CP Outstanding (As on Date) : INR 80,00,00,000/-

Details of CPs issued during the last 15 months: *

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE0N5S14017	29-Jan-25	300000000	29-May-25	300000000	ICICI	A2	CRISIL	1,00,00,00,000
INE0N5S14041	29-Jan-25	250000000	26-Mar-25	250000000	ICICI	A2	CRISIL	1,00,00,00,000
INE0N5S14025	29-Jan-25	250000000	27-Mar-25	250000000	ICICI	A2	CRISIL	1,00,00,00,000

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.
 * Amount O/S as of Issue date

Name and Address of Issuer : M/S Samunnati Finance Private Limited,
 Baid Hi Tech Park, 7th Floor, No 129 B,
 East Coast Road, Thiruvanmiyur,
 Chennai – 600041, India

Line of Business : Agri Value Chain Financing
 Chief Executive : Mr. Anil Kumar SG
 Group Affiliation (if any) : NIL



Financial Summary
Rs in Crores

Particulars	As on	As on	As on
	30th Sep, 2024	31st March, 2024	31st March, 2023
	(UnAudited)	(Audited)	(Audited)
Paid up Capital - Equity	349.35	12.50	2.50
Networth	350.97	12.59	2.52
Investment in Subsidiaries / Affiliates	-	-	-
Total Debt Outstanding	1,284.12	-	-
Short Term (<1 year)	395.77	-	-
Other Debt	888.36	-	-
Gross Income	238.59	0.46	0.05
Operating Profit (PBITD)	128.74	-	-
Gross Profit	-6.18	0.07	0.02
Net Profit (Post Tax)	-7.93	0.07	0.02

Auditor Qualifications, if any : Nil

Audit Qualifications (If Any) : Material Litigation, If Any: Regulatory Strictures, If Any :

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: -

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: -

Original / Authenticated Copy of Any Document Related To Above Information Will Be Made Available To The Investors On Request

For Samunnati Finance Private Limited

M. D. Devi



Authorised Signatory

Place: Chennai

Date: 12th Feb 2025

Samunnati Finance Private Limited

Regd. Office & Corporate Office:

Baid Hi-Tech Park, 7th floor, No. 129-B,

ECR Road, Thiruvanmiyur, Chennai – 600041.

P +91-044-66762400

E info@samunnati.com

W www.samunnati.com

CIN - U65990TN2021PTC146392