

ISSUE OF COMMERCIAL PAPER (CP):**Letter Of Offer****PART 1**

Proposed Date Of Issue	: 14/02/2025
Credit Rating For CP	: A3+ by Acuite Ratings And Research Limited
Date Of Rating	: 23/01/2025
Validity for issuance	: 2 months
Validity period for rating	: One year
For Amount	: Rs. 40 Crores
Conditions(If Any)	: Nil
Exact purpose of issue of CP	: Margin Trade Facility (MTF) Funding
Credit Support (if any)	: No
a) Description of Instrument	: N.A.
b) Amount	: N.A.
c) Issued By	: N.A.
d) In Favour of	: N.A.
Net Worth of the Guarantor Company	: N.A.
Name of Companies To Which Guarantor has Issued Similar Guarantee	: N.A.
Extent of the Guarantee Offered By The Guarantor company	: N.A.
Conditions Under Which The Guarantee Will be Invoked	: N.A.
Details of Current Tranche	:

ISIN	AMOUNT (in Rs crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE0CV214050	13.50	13/08/2025	Acuite Ratings And Research Limited A3+	One year	Acuite Ratings And Research Limited

Name and Address of the Trustee	: N.A.
Listing	: Proposed to be listed
Issuing and Paying Agent	: ICICI Bank Ltd , 1, Shobha Pearl Commissariat Road, Off M G Road, Ground Floor, Bangalore 560025
Market Conventions	: FIMMDA CONVENTIONS
CP Borrowing Limit	: Rs. 40 Crores
Supporting Board Resolution for CP Borrowing- Resolution Dated	: 20/01/2025
Total CP Outstanding (As on Date)	: Rs. 4 Crores

Details of CP issued during the last 15 months : *

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE0CV214027	28/02/2024	20	26/08/2024	0	ICICI Bank Ltd	Infomerics Valuation And Rating Pvt Ltd	A3	20
INE0CV214035	10/09/2024	30.10	07/02/2025	0	ICICI Bank Ltd	Acuite Ratings And Research Limited	A3+	40
INE0CV214043	05/02/2025	4	26/02/2025	4	ICICI Bank Ltd	Acuite Ratings And Research Limited	A3+	40

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding Nil**Bank fund-based facilities from Banks/Financial Institutions, if any**

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
Equentia Financial Service Pvt Ltd	Working Capital Loan	10	Fund Based
Oxyzo Financial Services Limited	Working Capital Loan	14	Fund Based
Capsave Finance Pvt Ltd	Working Capital Loan	5	Fund Based

Name and address of issuer : Finwizard Technology Private Limited , IndiQube Sapphire, 2nd Floor, No, 73/1, St Mark's Road, Bangalore, Karnataka- 560001

Line of business : Financial Services

Chief Executive (Managing Director/President/CEO/CFO/Top Most Executive) : Subramanya S V

Group Affiliation (if Any) : NA

Financial SUMMARY	FY2024 (in Rs crs)
Equity	86.43
Net worth	80.70
Investment in Subsidiaries / Affiliates	21.36
Total debt Outstanding	24.21
Short Term	19.15
Other Debt	5.06
Gross Income	70.84
Operating Profit (PBITD)	-21.53
Gross Profit (PBSD)	-57.70
Net Profit (Post Tax)	-57.70

Audit Qualifications (if any) : Nil

Material Litigation, if any : Nil

Regulatory Strictures, if any : Nil

Details of Default of CPs, including Technical Delay in Redemption During Past three Years : Nil

Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : Nil

For Finwizard Technology Private Limited

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Subramanya Venkat Sumukh

Director

Authorised Signatory

Date: 12/02/2025

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request