



## LETTER OF OFFER

### ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

#### PART I: Issuer Details

<b>Name and Address of Issuer</b>	NXTRA DATA LIMITED , Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase - II, New Delhi 110 070, India.
<b>Business Segment / Activity</b>	data center, managed services and sale of hardware
<b>Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)</b>	Ashish Arora
<b>Group Affiliation (If Any)</b>	Bharti Group

#### PART II: Issue Details

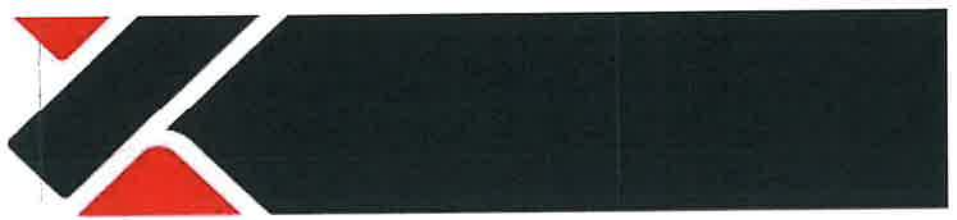
<b>ISIN</b>	INE0BTN14162
<b>Proposed Date of Issue</b>	08/01/2026
<b>Amount (Rs. in crs)</b>	75
<b>Tenor and Date of Maturity</b>	62 days and 11/03/2026
<b>Proposed to be listed/Unlisted</b>	Proposed to be listed
<b>End Use of CP / NCD proposed (specific details)</b>	Working capital/ Repayment of Debt
<b>Market Conventions</b>	FIMMDA Conventions

<b>Credit Rating Details for the Proposed Issue</b>	<b>Credit Rating - 1</b>	<b>Credit Rating - 2</b>
<b>Credit Rating Issuer</b>	CRISIL	CARE
<b>Rating</b>	A1+	A1+
<b>Date of Rating</b>	02/01/2026	02/01/2026
<b>Validity for Issuance</b>	60 days	60 Days
<b>Validity period for rating</b>	1 year	1 year
<b>For Amount (Rs.)</b>	Rs. 1,000 Crores	Rs. 1,000 Crores
<b>Conditions (If Any)</b>	nil	nil
<b>Long term credit rating obtained by the Issuer</b>	Crisil A1+	CARE A1+

**Corporate Office:** Nxtra Data Limited, Airtel Center, Plot No. 16, Udyog Vihar, Phase - IV, Gurugram - 122015

**Registered Office:** Nxtra Data Limited, Bharti Crescent 1, Nelson Mandela Road, Vasant Kunj Phase - II, New Delhi 110070

**CIN:** U72200DL2013PLC254747 | **Toll Free:** 1800 102 6151 | **Email:** business@nxtra.in | **Website:** www.nxtra.in



<b>Unaccepted Credit Rating assigned to the Issuer</b>	NA	NA
<b>Issuing and Paying Agent Details (Name and Address)</b>	ICICI Bank Limited , Unit No. 1, Solitaire Plaza, DLF Phase III, M.G. Road, Gurgaon, Haryana - 122001	ICICI Bank Limited , Unit No. 1, Solitaire Plaza, DLF Phase III, M.G. Road, Gurgaon, Haryana - 122001

<b>Debenture Trustee Details (Name and Address) (In case of NCD)</b>	N.A.
<b>Credit Enhancement Details (If any)</b>	No
<b>Description of Instrument</b>	N.A.
<b>Amount (Rs. In Lacs)</b>	Rs. N.A. Lacs
<b>In Favor of</b>	N.A.

#### Guarantor Details

<b>Name and Address of the Guarantor</b>		
N.A.		
<b>Net Worth of the Guarantor (Rs. In Lacs)</b>		
N.A.		
<b>Extent of The Guarantee Offered by the Guarantor for the Issue</b>		
N.A.		
<b>Conditions under which the guarantee will be invoked</b>		
N.A.		
<b>Trustee Details (Name and Address)</b>		
N.A.		
<b>Whether guarantor is a group entity</b>		
No		
<b>If yes,</b>		
<b>Names of Companies to which Guarantor has issued similar guarantees,</b>		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
N.A.	N.A.	N.A.

#### PART III Issuer Financial Details

<b>CP/NCD Borrowing Limit</b>	Rs. 1,000 Crores
<b>Date of Board Resolution</b>	20/09/2021
<b>1. Limit approved by Board</b>	Rs. 1000 Crores
<b>2. Limit as per CRA</b>	Rs. 1000 Crores
<b>3. Limit approved by Regulator concerned (if applicable)</b>	Rs. 1000 Crores

**Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on**



due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE0BTN14105	05/06/2025	50	01/08/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14097	05/06/2025	110	02/09/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14113	23/06/2025	60	19/09/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14121	01/08/2025	35	28/10/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14121	13/08/2025	140	28/10/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14121	29/08/2025	140	28/10/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14139	18/09/2025	120	03/12/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14147	27/10/2025	250	22/01/2026	250	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14154	01/12/2025	120	30/01/2026	120	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14162	12/12/2025	45	11/03/2026	45	ICICI Bank Ltd	CARE/CRISIL	A1+	1,000

**Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)	IPA	Debenture trustee (in case of NCD)	CRA	Rating	Rated Amount
No issuances in last 15 months									

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.



**C. Fund-based facilities from banks/Financial institutions, if any**

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
SBI	Term Loan	20	Standard
HDFC Bank	Term Loan	110	Standard
AXIS	Term Loan	886.70	Standard
Mizuho Bank	Term Loan	356	Standard

**Shareholding Details of Promoters / Details of Share Pledged**

**A. Shareholding Details Of Promoters**

Sl. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
1	Airtel Limited Category : Promoter	9017857	9017857	75.96

**B. Details Of Shares Pledged**

Nil

**Financial Summary (in Rs. crs)  
(Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

Particulars	Current Year	Year 1	Year 2	Year 3
As On	30-09-2025	30-06-2025	31-03-2025	31-03-2024
Equity	11.90	11.90	11.90	11.90
Net worth	3,128.90	3,067.90	2,997	2,768.60
Investment in Subsidiaries / Affiliates	14.80	14.80	14.80	14.80
Total debt Outstanding	1,818.50	1,638.10	1,382.50	810.10
Short Term	571.30	352.10	139.10	133.40
Other Debt	1,247.20	1,286	1,243.40	676.70
Gross Income	1,200.80	579.40	2,112.20	1,861.50
Operating Profit (PBITD)	498.90	248.40	820	730.20
Gross Profit (PBSD)	452.80	225.30	766.40	695.30
Net Profit (Post Tax)	128.60	69.30	224.30	231.80
Audit Qualification (If Any)	Nil	Nil	Nil	Nil

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

**Details of Statutory Auditor and Changes in the Last Three Financial Years**

**A. Details of Statutory Auditor**

**Corporate Office:** Nextra Data Limited, Airtel Center, Plot No. 16, Udyog Vihar, Phase - IV, Gurugram - 122015

**Registered Office:** Nextra Data Limited, Bharti Crescent 1, Nelson Mandela Road, Vasant Kunj Phase - II, New Delhi 110070

**CIN:** U72200DL2013PLC254747 | **Toll Free:** 1800 102 6161 | **Email:** business@nextra.in | **Website:** www.nextra.in



Name and Address	Date of Appointment	Remarks
Deloitte Haskins & Sells LLP <b>Address :</b> Chartered Accountants 7th Floor, Building 10, Tower B, DLF Cyber City Complex, DLF City, Phase- II, Gurugram – 122002	22/09/2022	NA

B. Details Of Changes in the Last Three Financial Years

Nil

**Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

-Nil

**Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision**

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	Nil
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	Nil
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**An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Nil

**Authorised Signatory**

Date: 07/01/2026
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Original / authenticated copy of any document related to above information will be made available to the investors on request.



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