



LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

Name and Address of Issuer	NXTRA DATA LIMITED , Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase - II, New Delhi 110 070, India.
Business Segment / Activity	data center, managed services and sale of hardware
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	Ashish Arora
Group Affiliation (If Any)	Bharti Group

PART II: Issue Details

ISIN	INE0BTN14154
Proposed Date of Issue	01/12/2025
Amount (Rs. in crs)	120
Tenor and Date of Maturity	60 days and 30/01/2026
Proposed to be listed/Unlisted	Proposed to be listed
End Use of CP / NCD proposed (specific details)	Working Capital/Repayment of Debt
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1
Credit Rating Issuer	CRISIL
Rating	A1+
Date of Rating	24/11/2025
Validity for Issuance	60 days
Validity period for rating	1 year
For Amount (Rs.)	Rs. 1,000 Crores

Corporate Office: Nxtra Data Limited, Airtel Center, Plot No. 16, Udyog Vihar, Phase - IV, Gurugram - 122015

Registered Office: Nxtra Data Limited, Bharti Crescent 1, Nelson Mandela Road, Vasant Kunj Phase - II, New Delhi 110070

CIN: U72200DL2013PLC254747 | **Toll Free:** 1800 102 6161 | **Email:** business@nxtra.in | **Website:** www.nxtra.in



Conditions (If Any)	nil	
Long term credit rating obtained by the Issuer	Crisil AAA	NA
Unaccepted Credit Rating assigned to the Issuer	NA	NA
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Limited , Unit No. 1, Solitaire Plaza, DLF Phase III, M.G. Road, Gurgaon, Haryana - 122001	ICICI Bank Limited , Unit No. 1, Solitaire Plaza, DLF Phase III, M.G. Road, Gurgaon, Haryana - 122001

Debenture Trustee Details (Name and Address) (In case of NCD)	N.A
Credit Enhancement Details (If any)	No
Description of Instrument	N.A.
Amount (Rs. In Lacs)	Rs. N.A. Lacs
In Favor of	N.A.

Guarantor Details

Name and Address of the Guarantor		
Net Worth of the Guarantor (Rs. In Lacs)	N.A.	
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A.	
Conditions under which the guarantee will be invoked	N.A.	
Trustee Details (Name and Address)	N.A.	
Whether guarantor is a group entity	No	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
N.A.	N.A.	N.A.

PART III Issuer Financial Details

CP/NCD Borrowing Limit	Rs. 1,000 Crores
Date of Board Resolution	20/09/2021



1. Limit approved by Board	Rs. 1000 Crores
2. Limit as per CRA	Rs. 1000 Crores
3. Limit approved by Regulator concerned (if applicable)	Rs. 1000 Crores

Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE0BTN14105	05/06/2025	50	01/08/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14097	05/06/2025	110	02/09/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14113	23/06/2025	60	19/09/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14121	01/08/2025	35	28/10/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14121	13/08/2025	140	28/10/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14121	29/08/2025	140	28/10/2025	0	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14139	18/09/2025	120	03/12/2025	120	ICICI Bank Ltd	CRISIL	A1+	1,000
INE0BTN14147	27/10/2025	250	22/01/2026	250	ICICI Bank Ltd	CRISIL	A1+	1,000

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
AXIS BANK	TERM LOAN	920	STANDARD



HDFC Bank	Term Loan	110	Standard
Mizuho Bank	Term Loan	356	Standard

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Sl. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
1	Airtel Limited Category : Promoter	9017857	9017857	75.96

B. Details Of Shares Pledged

Nil

Financial Summary (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year (FY-26) (in Rs. crs)	Year 1 (FY-25) (in Rs. crs)	Year 2 (FY-24) (in Rs. crs)	Year 3 (FY-23) (in Rs. crs)
Equity	11.90	11.90	11.90	11.90
Net worth	3,128.90	3,067.90	2,997	2,768.60
Investment in Subsidiaries / Affiliates	14.80	14.80	14.80	14.80
Total debt Outstanding	1,818.50	1,638.10	1,382.50	810.10
Short Term	571.30	352.10	139.10	133.40
Other Debt	1,247.20	1,286	1,243.40	676.70
Gross Income	1,200.80	579.40	2,112.20	1,861.50
Operating Profit (PBITD)	498.90	248.40	820	730.20
Gross Profit (PBSD)	452.80	225.30	766.40	695.30
Net Profit (Post Tax)	128.60	69.30	224.30	231.80
Audit Qualification (If Any)	Nil	Nil	Nil	Nil

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Name and Address	Date of Appointment	Remarks
Deloitte Haskins & Sells LLP		



Address : Chartered Accountants 7th Floor, Building 10, Tower B, DLF Cyber City Complex, DLF City, Phase- II, Gurugram - 122002	22/09/2022	NA
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B. Details Of Changes in the Last Three Financial Years

Nil

Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

-Nil

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	Nil
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	Nil
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An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Nil

For NXTRA DATA LIMITED

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ASHISH SARDANA

Head of Treasury

Authorised Signatory

RUPESH MISHRA

VP, Treasury

Date: 28/11/2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.