

ISSUE OF COMMERCIAL PAPER (CP):
Letter Of Offer
PART 1

Proposed Date Of Issue	:	06/02/2025	
Credit Rating For CP	:	A1+ by INDIA RATINGS	A1+ by CARE
Date Of Rating	:	10/01/2025	23/01/2025
Validity for issuance	:	60 days	2 months
Validity period for rating	:	1 year	1 year
For Amount	:	Rs. 1,000 Crores	Rs. 2,000 Crores
Conditions(If Any)	:	NA	NA
Exact purpose of issue of CP	:	Working Capital Purpose / On Lending / Repayment of Debt (Term Loans / NCD's / CPs / CC / WC DL etc.)	
Credit Support (if any)	:	No	
a) Description of Instrument	:	N.A.	
b) Amount	:	N.A.	
c) Issued By	:	N.A.	
d) In Favour of	:	N.A.	
Net Worth of the Guarantor Company	:	N.A.	
Name of Companies To Which Guarantor has Issued Similar Guarantee	:	N.A.	
Extent of the Guarantee Offered By The Guarantor company	:	N.A.	
Conditions Under Which The Guarantee Will be Invoked	:	N.A.	
Details of Current Tranche	:		

ISIN	AMOUNT (in Rs crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE0AD514107	200	08/05/2025	INDIA RATINGS A1+ CARE A1+	1 year 1 year	INDIA RATINGS CARE

Name and Address of the Trustee	:	N.A.
Listing	:	Proposed to be listed
Issuing and Paying Agent	:	ICICI Bank , BKC Branch, ICICI Bank Towers, Bandra East, Mumbai - 400051

Aseem Infrastructure Finance Limited

Market Conventions : FIMMDA CONVENTIONS
 CP Borrowing Limit : Rs. 1,000 Crores
 Supporting Board Resolution for CP Borrowing-Resolution Dated : 29/05/2024
 Total CP Outstanding (As on Date) : Rs. 800 Crores

Details of CP issued during the last 15 months : *

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE0AD514016	04/06/2024	150	03/09/2024	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE0AD514032	03/09/2024	100	02/12/2024	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE0AD514040	03/09/2024	100	03/12/2024	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE0AD514024	05/09/2024	100	05/12/2024	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE0AD514065	14/11/2024	200	13/02/2025	200	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514057	14/11/2024	200	14/05/2025	200	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514073	22/11/2024	100	21/02/2025	100	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514099	05/12/2024	150	06/03/2025	150	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514081	09/12/2024	150	10/03/2025	150	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)

INE0AD507028	10/05/2021	100	09/05/2025	100
INE0AD507101	23/01/2023	125	23/07/2025	125
INE0AD507036	10/05/2021	100	08/05/2026	100
INE0AD507085	14/07/2022	250	14/07/2027	250
INE0AD507093	05/09/2022	650	03/09/2027	650
INE0AD507119	10/05/2023	150	10/05/2028	150

Bank fund-based facilities from Banks/Financial Institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
Axis Bank	Term Loan	100	Standard
Federal Bank	Term Loan	122.27	Standard
IIFCL	Term Loan	500	Standard
HSBC	Term Loan	250	Standard
State Bank of India	Term Loan	1,062.50	Standard
ICICI Bank	Term Loan	18.75	Standard
IIFCL	Term Loan	500	Standard
IIFCL	Term Loan	1,000	Standard
IIFCL	Term Loan	250	Standard
IIFCL	Term Loan	250	Standard
Karnataka Bank	Term Loan	125	Standard
IDBI Bank	Term Loan	156.05	Standard
PNB	Term Loan	177.08	Standard
Indian Bank	Term Loan	133.34	Standard
Bank of Baroda	Term Loan	625	Standard
Axis Bank	Term Loan	325	Standard
State Bank of India	CC/WCDL	50	Standard
IDBI Bank	Term Loan	500	Standard
Bank of Maharashtra	Term Loan	458.34	Standard
HSBC	Term Loan	250	Standard
Union Bank	Term Loan	250	Standard
Indian Bank	Term Loan	266.67	Standard
Bank of Baroda	Term Loan	850	Standard

NaBFID	Term Loan	600	Standard
PNB	Term Loan/NCD	420	Standard
State Bank of India	Term Loan/NCD	750	Standard
NABFID	Term Loan/NCD	170	Standard
Canara Bank	Term Loan	250	Standard
DBS	WCDL	100	Standard

Name and address of issuer : Aseem Infrastructure Finance Limited , First Floor, Tower 2, Equinox Business Park, LBS Marg, Off Bandra Kurla Complex, Mumbai - 400 070

Line of business : Infrastructure Financing

Chief Executive (Managing Director/President/CEO/CFO/Top Most Executive) : Virender Pankaj

Group Affiliation (if Any) : NA

Financial SUMMARY	H1-FY2025 (in Rs crs)	FY2024 (in Rs crs)	FY2023 (in Rs crs)	FY2022 (in Rs crs)
Equity	2,380.59	2,380.59	2,380.59	2,380.59
Net worth	3,127.46	3,005.26	2,799.87	2,654.03
Investment in Subsidiaries / Affiliates	864.12	864.12	864.12	864.12
Total debt Outstanding	12,755.05	11,556.06	10,042.44	5,802.78
Short Term	3,253.51	2,546.34	1,390.54	371.03
Other Debt	9,501.54	9,009.72	8,651.91	5,431.75
Gross Income	693.76	1,195.70	789.12	313.94
Operating Profit (PBITD)	665.94	1,133.29	729.83	252.57
Gross Profit (PBSD)	164.68	273.28	190.13	108.30
Net Profit (Post Tax)	122.18	205.33	145.90	85.23

Audit Qualifications (if any) : NA

Material Litigation, if any : NA

Regulatory Strictures, if any : NIL

Details of Default of CPs, including Technical Delay in Redemption During Past three Years : NIL

Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : NIL

Authorised Signatory

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 info@aseeminfra.in

Aseem Infrastructure Finance Limited

Corporate office : 907, 9th Floor, Godrej BKC, Avenue 3, G Block, BKC, Bandra (East), Mumbai- 400051.
Registered office: Hindustan Times House, 3rd Floor, 18-20, Kasturba Gandhi Marg, Connaught Place, New Delhi – 110001.

CIN: U65990DL2019PLC437821

Date: 05/02/2025

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

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