

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - birlagroupholdings@gmail.com CIN: - U67120MH1980PTC023476

Tel.: (022) – 4957 8007

Annexure 1

LETTER of OFFER

Issue of Commercial Paper (CP)

PART I

Issuer Details	
Name and Address of Issuer	Birla Group Holdings Private Limited 2nd Floor, 213, T V Industrial Estate, 52, S K Ahire Marg, Worli, Mumbai City, Maharashtra, 400030
Business Segment / Activity	Non-Deposit taking NBFC
Chief Executive	Mrs. Rajashree Birla-Director
Group Affiliation (If Any)	Aditya Birla Group

PART II

Issue Details		
ISIN	INE09OL14IF3	
Proposed Date of Issue	10/12/2025	
Amount (Rs.)	300,00,00,000.00	
Tenor and Date of Maturity	91 Days and 11/03/2026	
Proposed to be Listed / Unlisted	BSE	
End Use of CP	Repayment of Existing ISIN (INE09OL14HW0)	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	CRISIL Ltd	ICRA Ratings Limited
Rating	CRISIL A1+	ICRA A1+
Date of Rating	01/12/2025	08/10/2025
Validity of Issuance	60 Days from Date of Rating	3 Months from the date of Rating
Validity period for rating	1 Year from the date of Issue	1 Year from the date of
For Amount (Rs.)	7500 Crores	7500 Crores
Conditions (If Any)	Nil	Nil
Long term credit rating obtained by the Issuer	CRISIL AA+	NA
Unaccepted Credit Rating assigned to the Issuer	Nil	Nil
Issuing and Paying Agent Details (Name and Address)	Axis Bank Limited Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025.	

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Debenture Trustee Details (Name and Address) (In case of NCD)	NA	
Credit Enhancement Details (If any)	NA	
Description of Instrument	NA	
Amount (Rs. In Lacs)	NA	
In Favor of	ISSUER OF CP /NCD/HOLDER OF CP / NCD	
Name and Address of the Guarantor	NA	
Net worth of the Guarantor (Rs. In Lacs)	NA	
Extent of The Guarantee Offered by the Guarantor for the Issue	NA	
Conditions under which the guarantee will be invoked	NA	
Trustee Details (Name and Address)	NA	
Whether guarantor is a group entity	(Yes / No)	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
NA		

PART III

A. Issuer Financial Details

CP Borrowing	
Date of Board Resolution	10/10/2024
1. Limit approved by Board	7500 Crores
2. Limit as per CRA	7500 Crores
3. Limit approved by Regulator concerned (if applicable)	NA

B. Details of CP outstanding as on date of Letter of Offer CP (Including Liabilities not redeemed on due date)

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S (Rs)	IPA	Debenture Trustee (in case of NCD)	CRA	Rating	Rated Amount
14GH3	23-Jan-25	375	23-Jan-26	375	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14G11	29-Jan-25	200	29-Jan-26	200	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14GL5	05-Feb-25	75	05-Feb-26	75	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14GM3	07-Feb-25	350	06-Feb-26	350	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14GL5	07-Feb-25	250	05-Feb-26	250	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500

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14GS0	27-Feb-25	75	27-Feb-26	75	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14GX0	13-Mar-25	525	10-Mar-26	525	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14GZ5	20-Mar-25	425	12-Mar-26	425	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14GZ5	21-Mar-25	100	12-Mar-26	100	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HB4	21-Mar-25	100	20-Mar-26	100	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HC2	21-Mar-25	100	13-Mar-26	100	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HC2	25-Mar-25	150	13-Mar-26	150	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HF5	05-May-25	275	05-Mar-26	275	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HE8	07-May-25	300	09-Mar-26	300	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HH1	22-May-25	350	20-May-26	350	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HG3	23-May-25	325	22-May-26	325	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HV2	09-Sep-25	150	08-Dec-25	150	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HW0	10-Sep-25	300	10-Dec-25	300	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HW0	18-Sep-25	350	18-Dec-25	350	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HY6	22-Sep-25	500	19-Dec-25	500	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14HZ3	29-Sep-25	300	24-Dec-25	300	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14IA4	20-Oct-25	200	19-Jan-26	200	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14IB2	28-Oct-25	100	27-Jan-26	100	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14IC0	12-Nov-25	100	11-Feb-26	100	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14IC0	13-Nov-25	150	11-Feb-26	150	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14ID8	19-Nov-25	100	18-Feb-26	100	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14ID8	21-Nov-25	25	18-Feb-26	25	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500
14IE6	25-Nov-25	450	24-Feb-26	450	Axis Bank Ltd	NA	CRISIL Ltd	A1+	7500

C. Fund-based facilities from banks/Financial institutions, if any

Name Of The Bank	Nature Of The Facility	O/S Amount / Limit (Rs)	Asset Classification
NA			

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D. Shareholding Details of Promoters / Details of share Pledged.

Sr. No.	Name and category of shareholder	Total shareholding as % of total no. of equity shares
1	Global Holdings Private limited, Promoter	35.02%
2	Vaibhav Holdings Private Limited, Promoter	33.73%
3	Rajratna Holdings Private limited, Promoter	30.25%
4	Others	1.00%

Shares Pledged – Nil

E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

FINANCIAL SUMMARY	Current Year	Previous Year (Rs. in millions)		
		Year 3	Year 2	Year 1
	Sep-25	2024-25	2023-24	2022-23
Equity Capital	0.27	0.27	0.24	0.24
Net Worth	-56,701.13	-52,848.42	-45,379.02	-18,580.22
Investment In Subsidiaries / Affiliates	14,364.20	14,364.20	12,605.10	9,930.14
Total Debt Outstanding –	-	-	-	-
SHORT TERM (< 1 YEAR)	1,37,463.48	1,52,861.34	1,32,126.28	73,959.69
OTHER DEBT	31,917.50	13,200.00	13,050.00	3,250.00
Gross Income	3,602.79	6,874.93	3,085.80	3,695.27
Operating Profit (PBIDT)	3,560.43	6,723.54	3,945.39	3,451.98
Gross Profit (PBDT)	-3,843.72	-7,446.54	-7,855.11	-1,740.52
Net Profit (Post Tax)	-3,852.71	-7,469.45	-7,648.50	-1,751.79
Audit Qualification (if any)	-	-	-	-

F. Details of Statutory auditor and changes thereof in the last three financial years

Details of Statutory Auditor	Date of Appointment/Resignation
M/s Khimji Kunverji & Co LLP Level 19 Sunshine Tower Senapati Bapat Marg Elphinston Road Mumbai 400013	30.09.2017 (Appointment)/ 30.11.2021 (Cessation)
M/s GBCA Associates LLP 3A, 3rd Floor, Benefice Business House, N.M. Joshi Marg 126, Mathuradas Mills Compound, Lower Parel (W), Mumbai – 400013	30.11.2021 (Appointment)/ 30.09.2024 (Cessation)
M/s Gosar & Gosar B-4A Ground Floor, Agfa Building, Dr R R Road Near Vardhaman Nagar, Mulund (West) Mumbai -400080	30.09.2024 (Appointment)

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* Considering the long-term Strategy of the Company, Investments in Equity Shares. Preference Shares and Debentures of companies amounting to Rs. 11,04,811.00 Lakhs are included above (excluding Foreign Currency Assets).

For Birla Group Holdings Private Limited

Authorised signatory

Date: 05/12/2025