

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020
Email id: - birlagroupholdings@gmail.com CIN: - U67120MH1980PTC023476

ISSUE OF COMMERCIAL PAPER (CP) LETTER OF OFFER

PROPOSED DATE OF ISSUE:	13-03-2025				
CREDIT RATINGS FOR CP	CRISIL A1+	ICRA A1+			
ISSUED BY	CRISIL Ltd	ICRA Ratings Limited			
DATE OF RATINGS	22-01-2025	16-01-2025			
VALIDITY FOR ISSUANCE	60 Days from Date of Rating	3 Months from the date of Rating			
VALIDITY PERIOD FOR RATING	1 Year from the date of Issue	1 Year from the date of Issue			
FOR AMOUNT	7500 Crores	7500 Crores			
CONDITIONS (if any)	Nil				
EXACT PURPOSE OF ISSUE OF CP	Repayment of Existing Debt (ISIN - INE09OL14EU1)				
CREDIT SUPPORT (if any) a) Description of Instrument: b) Amount: c) Issued By: d) In Favour of:	Not Applicable				
NET WORTH OF THE GUARANTOR COMPANY: Names of Companies to which Guarantor has issued similar Guarantee: Extent of the Guarantee offered by the Guarantor Company: Conditions under which the Guarantee will be invoked:	Not Applicable				
DETAILS OF CURRENT TRANCHE:					
ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE09OL14GX0	400 Crores	10-03-2026	CRISIL A1+	1 Year from the date of Issue	CRISIL Ltd
NAME AND ADDRESS OF THE TRUSTEE					
LISTING			Proposed to be Listed		
ISSUING AND PAYING AGENT			Axis Bank Limited Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025.		
MARKET CONVENTIONS			FIMMDA CONVENTIONS		
CP BORROWING LIMIT			7500 Crores		
SUPPORTING BOARD RESOLUTION FOR CP BORROWING			10.10.2024		

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - birlagroupholdings@gmail.com CIN: - U67120MH1980PTC023476

Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years	ISIN - INE09OL14AR5, INE09OL14AX3 & INE09OL14BW3 (Technical Delay, Amount paid after 2 P.M, repaid on due date 29.08.2022, 19.09.2022 & 30.01.2023)			
Details of Default and Delay in Redemption of Any other Borrowings during Last Three Years	-	-	-	-

For Birla Group Holdings Private Limited

SHRIRAM
Digitally signed by: SHRIRAM
JAGETIYA
DN: CN = SHRIRAM JAGETIYA
JAGETIYA
email = Shiram.J@edhyabata.
org C = IN O = Persoant
Date: 2025.03.12 14:30:25 +
05'30'

Authorised Signatory

Date:-10-03-2025

Original/Authenticated copy of any document related to above information will be made available to the investors on request.

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - birlagroupholdings@gmail.com CIN: - U67120MH1980PTC023476

49	14FS2	21-Aug-24	20-Nov-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
50	14FR4	23-Aug-24	22-Nov-24	450	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
51	14FT0	27-Aug-24	26-Nov-24	500	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
52	14FU8	11-Sep-24	11-Dec-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
53	14FV6	13-Sep-24	13-Dec-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
54	14FW4	24-Sep-24	24-Dec-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
55	14FW4	26-Sep-24	24-Dec-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
56	14FX2	27-Sep-24	27-Dec-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
57	14FY0	09-Oct-24	05-Jun-25	250	250	A1+	6500	ICRA Ltd	Axis Bank Ltd
58	14FY0	10-Oct-24	05-Jun-25	50	50	A1+	6500	ICRA Ltd	Axis Bank Ltd
59	14FZ7	24-Oct-24	23-Jan-25	100	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
60	14FZ7	25-Oct-24	23-Jan-25	225	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
61	14FZ7	30-Oct-24	23-Jan-25	50	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
62	14GA8	19-Nov-24	18-Feb-25	300	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
63	14EP1	22-Nov-24	21-Feb-25	100	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
64	14GB6	22-Nov-24	20-Feb-25	350	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
65	14GC4	26-Nov-24	25-Feb-25	500	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
66	14GD2	11-Dec-24	11-Mar-25	275	275	A1+	7500	CRISIL Ltd	Axis Bank Ltd
67	14GD2	13-Dec-24	11-Mar-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
68	14GE0	20-Dec-24	10-Mar-25	100	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
69	14GE0	23-Dec-24	10-Mar-25	100	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
70	14GF7	24-Dec-24	12-Mar-25	450	450	A1+	7500	CRISIL Ltd	Axis Bank Ltd
71	14GG5	26-Dec-24	24-Mar-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
72	14GE0	15-Jan-25	10-Mar-25	200	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
73	14FB8	15-Jan-25	07-Mar-25	100	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
74	14EY3	17-Jan-25	20-Mar-25	325	325	A1+	7500	CRISIL Ltd	Axis Bank Ltd
75	14GE0	17-Jan-25	10-Mar-25	100	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
76	14GH3	23-Jan-25	23-Jan-26	375	375	A1+	7500	CRISIL Ltd	Axis Bank Ltd
77	14GI1	29-Jan-25	29-Jan-26	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd
78	14GJ9	03-Feb-25	05-May-25	275	275	A1+	7500	CRISIL Ltd	Axis Bank Ltd
79	14GK7	05-Feb-25	07-May-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
80	14GL5	05-Feb-25	05-Feb-26	75	75	A1+	7500	CRISIL Ltd	Axis Bank Ltd
81	14GM3	07-Feb-25	06-Feb-26	350	350	A1+	7500	CRISIL Ltd	Axis Bank Ltd
82	14GL5	07-Feb-25	05-Feb-26	250	250	A1+	7500	CRISIL Ltd	Axis Bank Ltd
83	14GN1	14-Feb-25	16-May-25	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd
84	14GO9	18-Feb-25	20-May-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
85	14GP6	20-Feb-25	22-May-25	350	350	A1+	7500	CRISIL Ltd	Axis Bank Ltd
86	14GQ4	21-Feb-25	23-May-25	375	375	A1+	7500	CRISIL Ltd	Axis Bank Ltd
87	14GR2	25-Feb-25	27-May-25	500	500	A1+	7500	CRISIL Ltd	Axis Bank Ltd
88	14GS0	27-Feb-25	27-Feb-26	75	75	A1+	7500	CRISIL Ltd	Axis Bank Ltd
89	14GT8	07-Mar-25	06-Jun-25	400	400	A1+	7500	CRISIL Ltd	Axis Bank Ltd
90	14GU6	10-Mar-25	09-Jun-25	500	500	A1+	7500	CRISIL Ltd	Axis Bank Ltd

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.

ANNEXURE2

TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 10-03-2025

S.No.	Issue Date	Maturity Date	Maturity Value
NIL			

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020
Email id: - birlagroupholdings@gmail.com CIN: - U67120MH1980PTC023476

ISSUE OF COMMERCIAL PAPER (CP) LETTER OF OFFER

PROPOSED DATE OF ISSUE:	13-03-2025				
CREDIT RATINGS FOR CP	CRISIL A1+		ICRA A1+		
ISSUED BY	CRISIL Ltd		ICRA Ratings Limited		
DATE OF RATINGS	22-01-2025		16-01-2025		
VALIDITY FOR ISSUANCE	60 Days from Date of Rating		3 Months from the date of Rating		
VALIDITY PERIOD FOR RATING	1 Year from the date of Issue		1 Year from the date of Issue		
FOR AMOUNT	7500 Crores		7500 Crores		
CONDITIONS (if any)	Nil				
EXACT PURPOSE OF ISSUE OF CP	Repayment of Existing Debt (ISIN - INE09OL14EU1)				
CREDIT SUPPORT (if any) a) Description of Instrument: b) Amount: c) Issued By: d) In Favour of:	Not Applicable				
NET WORTH OF THE GUARANTOR COMPANY: Names of Companies to which Guarantor has issued similar Guarantee: Extent of the Guarantee offered by the Guarantor Company: Conditions under which the Guarantee will be invoked:	Not Applicable				
DETAILS OF CURRENT TRANCHE:					
ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE09OL14GX0	125 Crores	10-03-2026	CRISIL A1+	1 Year from the date of Issue	CRISIL Ltd
NAME AND ADDRESS OF THE TRUSTEE					
LISTING					
Proposed to be Listed					
ISSUING AND PAYING AGENT					
Axis Bank Limited Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025.					
MARKET CONVENTIONS					
FIMMDA CONVENTIONS					
CP BORROWING LIMIT					
7500 Crores					
SUPPORTING BOARD RESOLUTION FOR CP BORROWING					
10.10.2024					

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - birlagroupholdings@gmail.com CIN: - U67120MH1980PTC023476

Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years	ISIN - INE09OL14AR5, INE09OL14AX3 & INE09OL14BW3 (Technical Delay, Amount paid after 2 P.M, repaid on due date 29.08.2022, 19.09.2022 & 30.01.2023)			
Details of Default and Delay in Redemption of Any other Borrowings during Last Three Years	-	-	-	-

For Birla Group Holdings Private Limited

SHRIRAM

JAGETIYA

Digitally signed by: SHRIRAM
JAGETIYA
DN: CN = SHRIRAM JAGETIYA
email = Shriram.J@adityabirla.
com, C = IN O = Personal
Date: 2025.03.12 14:30:48 +
05'30'

Authorised Signatory

Date:-12-03-2025

Original/Authenticated copy of any document related to above information will be made available to the investors on request.

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - birlagroupholdings@gmail.com CIN: - U67120MH1980PTC023476

52	14FU8	11-Sep-24	11-Dec-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
53	14FV6	13-Sep-24	13-Dec-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
54	14FW4	24-Sep-24	24-Dec-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
55	14FW4	26-Sep-24	24-Dec-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
56	14FX2	27-Sep-24	27-Dec-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
57	14FY0	09-Oct-24	05-Jun-25	250	250	A1+	6500	ICRA Ltd	Axis Bank Ltd
58	14FY0	10-Oct-24	05-Jun-25	50	50	A1+	6500	ICRA Ltd	Axis Bank Ltd
59	14FZ7	24-Oct-24	23-Jan-25	100	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
60	14FZ7	25-Oct-24	23-Jan-25	225	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
61	14FZ7	30-Oct-24	23-Jan-25	50	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
62	14GA8	19-Nov-24	18-Feb-25	300	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
63	14EP1	22-Nov-24	21-Feb-25	100	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
64	14GB6	22-Nov-24	20-Feb-25	350	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
65	14GC4	26-Nov-24	25-Feb-25	500	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
66	14GD2	11-Dec-24	11-Mar-25	275	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
67	14GD2	13-Dec-24	11-Mar-25	300	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
68	14GE0	20-Dec-24	10-Mar-25	100	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
69	14GE0	23-Dec-24	10-Mar-25	100	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
70	14GF7	24-Dec-24	12-Mar-25	450	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
71	14GG5	26-Dec-24	24-Mar-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
72	14GE0	15-Jan-25	10-Mar-25	200	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
73	14FB8	15-Jan-25	07-Mar-25	100	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
74	14EY3	17-Jan-25	20-Mar-25	325	325	A1+	7500	CRISIL Ltd	Axis Bank Ltd
75	14GE0	17-Jan-25	10-Mar-25	100	Nil	A1+	7500	CRISIL Ltd	Axis Bank Ltd
76	14GH3	23-Jan-25	23-Jan-26	375	375	A1+	7500	CRISIL Ltd	Axis Bank Ltd
77	14GI1	29-Jan-25	29-Jan-26	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd
78	14GJ9	03-Feb-25	05-May-25	275	275	A1+	7500	CRISIL Ltd	Axis Bank Ltd
79	14GK7	05-Feb-25	07-May-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
80	14GL5	05-Feb-25	05-Feb-26	75	75	A1+	7500	CRISIL Ltd	Axis Bank Ltd
81	14GM3	07-Feb-25	06-Feb-26	350	350	A1+	7500	CRISIL Ltd	Axis Bank Ltd
82	14GL5	07-Feb-25	05-Feb-26	250	250	A1+	7500	CRISIL Ltd	Axis Bank Ltd
83	14GN1	14-Feb-25	16-May-25	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd
84	14GO9	18-Feb-25	20-May-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
85	14GP6	20-Feb-25	22-May-25	350	350	A1+	7500	CRISIL Ltd	Axis Bank Ltd
86	14GQ4	21-Feb-25	23-May-25	375	375	A1+	7500	CRISIL Ltd	Axis Bank Ltd
87	14GR2	25-Feb-25	27-May-25	500	500	A1+	7500	CRISIL Ltd	Axis Bank Ltd
88	14GS0	27-Feb-25	27-Feb-26	75	75	A1+	7500	CRISIL Ltd	Axis Bank Ltd
89	14GT8	07-Mar-25	06-Jun-25	400	400	A1+	7500	CRISIL Ltd	Axis Bank Ltd
90	14GU6	10-Mar-25	09-Jun-25	500	500	A1+	7500	CRISIL Ltd	Axis Bank Ltd
91	14GV4	11-Mar-25	10-Jun-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
92	14GW2	12-Mar-25	11-Jun-25	450	450	A1+	7500	CRISIL Ltd	Axis Bank Ltd

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.

ANNEXURE2

TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 12-03-2025

S.No.	Issue Date	Maturity Date	Maturity Value
NIL			