

# BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - [birlagroupholdings@gmail.com](mailto:birlagroupholdings@gmail.com) CIN: - U67120MH1980PTC023476

## ISSUE OF COMMERCIAL PAPER (CP) LETTER OF OFFER

<b>PROPOSED DATE OF ISSUE:</b>	20-02-2025				
<b>CREDIT RATINGS FOR CP</b>	CRISIL A1+	ICRA A1+			
<b>ISSUED BY</b>	CRISIL Ltd	ICRA Ratings Limited			
<b>DATE OF RATINGS</b>	22-01-2025	16-01-2025			
<b>VALIDITY FOR ISSUANCE</b>	60 Days from Date of Rating	3 Months from the date of Rating			
<b>VALIDITY PERIOD FOR RATING</b>	1 Year from the date of Issue	1 Year from the date of Issue			
<b>FOR AMOUNT</b>	7500 Crores	7500 Crores			
<b>CONDITIONS (if any)</b>	Nil				
<b>EXACT PURPOSE OF ISSUE OF CP</b>	Repayment of Existing Debt (ISIN - INE09OL14GB6)				
<b>CREDIT SUPPORT (if any)</b> a) Description of Instrument: b) Amount: c) Issued By: d) In Favour of:	Not Applicable				
<b>NET WORTH OF THE GUARANTOR COMPANY:</b> Names of Companies to which Guarantor has issued similar Guarantee:  Extent of the Guarantee offered by the Guarantor Company:  Conditions under which the Guarantee will be invoked:	Not Applicable				
<b>DETAILS OF CURRENT TRANCHE:</b>					
<b>ISIN</b>	<b>AMOUNT</b>	<b>MATURITY DATE</b>	<b>CURRENT CREDIT RATING</b>	<b>VALIDITY PERIOD OF RATING</b>	<b>CRA</b>
INE09OL14GP6	150 Crores	22-05-2025	CRISIL A1+	1 Year from the date of Issue	CRISIL Ltd
<b>NAME AND ADDRESS OF THE TRUSTEE</b>					
<b>LISTING</b>			Proposed to be Listed		
<b>ISSUING AND PAYING AGENT</b>			Axis Bank Limited Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025.		
<b>MARKET CONVENTIONS</b>			FIMMDA CONVENTIONS		
<b>CP BORROWING LIMIT</b>			7500 Crores		
<b>SUPPORTING BOARD RESOLUTION FOR CP BORROWING</b>			10.10.2024		

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<b>TOTAL CP OUTSTANDING (as on date)</b>	7275 Crores
<b>DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS</b>	As per Annexure 1
<b>TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING (as on date)</b>	As per Annexure 2

## BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY :

Name of the Bank	Nature of Facility	O/s Amount / Limit	Asset Classification
Nil			

<b>NAME &amp; ADDRESS OF ISSUER</b>	Birla Group Holdings Private Limited Industry House, 159, Churchgate Reclamation, Mumbai- 400 020
<b>LINE OF BUSINESS</b>	Investments
<b>DIRECTOR</b>	Mr. P. K. Jajodia
<b>GROUP AFFILIATION (IF ANY)</b>	Aditya Birla Group

FINANCIAL SUMMARY	Current Year –Half Year ended Sept 24 (Rs. In Million)	Previous Year (Rs. in millions)		
		Year 3	Year 2	Year 1
		2023-24	2022-23	2021-22
Equity Capital	0.27	0.24	0.24	0.24
Net Worth	-46,349.52	-45,379.02	-18,580.22	-16,828.42
Investment In Subsidiaries/Affiliates	13,464.20	12,605.10	9,930.14	4,978.77
Total Debt Outstanding–	-	-		
SHORT TERM (<1YEAR)	1,40,880.74	1,32,126.28	73,959.69	61,920.66
OTHER DEBT	11,300.00	13,050.00	3,250.00	7,125.00
Gross Income	6,162.27	3,085.80	3,695.27	2,944.95
Operating Profit (PBIDT)	6,065.68	3,945.39	3,451.98	2,892.57
Gross Profit (PBDT)	-960.48	-7,855.11	-1,740.52	-1,648.24
Net Profit (Post Tax)	-970.55	-7,648.50	-1,751.79	-1,643.92
Audit Qualification (if any)	-	-	-	-
Material Litigation, If Any	-	-	-	-
Regulatory Strictures, If Any	-	-	-	-

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Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years	ISIN - INE09OL14AR5, INE09OL14AX3 & INE09OL14BW3 (Technical Delay, Amount paid after 2 P.M, repaid on due date 29.08.2022, 19.09.2022 & 30.01.2023)			
Details of Default and Delay in Redemption of Any other Borrowings during Last Three Years	-	-	-	-

## For Birla Group Holdings Private Limited

SHRIRAM

Digitally signed by:  
SHRIRAM JAGETIYA  
DN: CN = SHRIRAM  
JAGETIYA email = Shriram  
j@birlagroupholdings.com C = IN O  
= Personal  
Date: 2025.02.18 15:55:00 +  
05'30'

JAGETIYA

Authorised Signatory

Date:-18-02-2025

Original/Authenticated copy of any document related to above information will be made available to the investors on request.

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## ANNEXURE 1

Sr. No.	ISIN	Issue Date	Maturity Date	FV Issued Rs. In Cr.	Amt O/s Rs. In Cr	Credit Rating	Rated Amount in Cr.	Credit Rating Agency	Name Of IPA
1	14EB1	20-Oct-23	19-Jan-24	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
2	14EC9	07-Nov-23	06-Feb-24	375	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
3	14ED7	10-Nov-23	09-Feb-24	500	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
4	14EE5	20-Nov-23	19-Feb-24	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
5	14CO8	24-Nov-23	23-Feb-24	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
6	14EF2	28-Nov-23	27-Feb-24	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
7	14CR1	13-Dec-23	13-Mar-24	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
8	14EG0	18-Dec-23	15-Mar-24	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
9	14EH8	20-Dec-23	20-Mar-24	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
10	14EI6	27-Dec-23	26-Dec-24	100	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
11	14EJ4	19-Jan-24	17-Jan-25	225	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
12	14EK2	06-Feb-24	05-Feb-25	375	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
13	14EM8	06-Feb-24	03-Feb-25	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
14	14EL0	09-Feb-24	07-Feb-25	500	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
15	14EN6	16-Feb-24	14-Feb-25	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
16	14EO4	16-Feb-24	17-May-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
17	14EP1	22-Feb-24	21-Feb-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
18	14EQ9	22-Feb-24	23-May-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
19	14EP1	23-Feb-24	21-Feb-25	175	175	A1+	6500	ICRA Ltd	Axis Bank Ltd
20	14ES5	23-Feb-24	24-May-24	425	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
21	14ER7	27-Feb-24	28-May-24	475	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
22	14ET3	06-Mar-24	05-Jun-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
23	14EU1	13-Mar-24	13-Mar-25	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
24	14EV9	13-Mar-24	12-Jun-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
25	14EU1	14-Mar-24	13-Mar-25	75	75	A1+	6500	ICRA Ltd	Axis Bank Ltd
26	14EU1	15-Mar-24	13-Mar-25	300	300	A1+	6500	ICRA Ltd	Axis Bank Ltd
27	14EW7	15-Mar-24	14-Jun-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
28	14EX5	20-Mar-24	19-Jun-24	400	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
29	14EY3	20-Mar-24	20-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
30	14EZ0	21-Mar-24	21-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
31	14FA0	26-Apr-24	26-Jul-24	225	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
32	14FB8	03-May-24	07-Mar-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
33	14FB8	08-May-24	07-Mar-25	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
34	14FC6	07-May-24	06-Aug-24	75	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
35	14FD4	14-May-24	13-Aug-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
36	14FE2	22-May-24	21-Aug-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
37	14FF9	24-May-24	23-Aug-24	450	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
38	14FG7	28-May-24	27-Aug-24	500	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
39	14FH5	05-Jun-24	04-Sep-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
40	14FI3	12-Jun-24	11-Sep-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
41	14FJ1	14-Jun-24	13-Sep-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
42	14FK9	19-Jun-24	18-Sep-24	400	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
43	14FL7	20-Jun-24	19-Sep-24	50	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
44	14FM5	28-Jun-24	27-Sep-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd

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45	14FN3	10-Jul-24	09-Oct-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
46	14FO1	26-Jul-24	25-Oct-24	225	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
47	14FP8	06-Aug-24	05-Nov-24	75	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
48	14FQ6	13-Aug-24	12-Nov-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
49	14FS2	21-Aug-24	20-Nov-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
50	14FR4	23-Aug-24	22-Nov-24	450	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
51	14FT0	27-Aug-24	26-Nov-24	500	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
52	14FU8	11-Sep-24	11-Dec-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
53	14FV6	13-Sep-24	13-Dec-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
54	14FW4	24-Sep-24	24-Dec-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
55	14FW4	26-Sep-24	24-Dec-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
56	14FX2	27-Sep-24	27-Dec-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
57	14FY0	09-Oct-24	05-Jun-25	250	250	A1+	6500	ICRA Ltd	Axis Bank Ltd
58	14FY0	10-Oct-24	05-Jun-25	50	50	A1+	6500	ICRA Ltd	Axis Bank Ltd
59	14FZ7	24-Oct-24	23-Jan-25	100	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
60	14FZ7	25-Oct-24	23-Jan-25	225	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
61	14FZ7	30-Oct-24	23-Jan-25	50	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
62	14GA8	19-Nov-24	18-Feb-25	300	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
63	14EP1	22-Nov-24	21-Feb-25	100	100	A1+	6500	CRISIL Ltd	Axis Bank Ltd
64	14GB6	22-Nov-24	20-Feb-25	350	350	A1+	6500	CRISIL Ltd	Axis Bank Ltd
65	14GC4	26-Nov-24	25-Feb-25	500	500	A1+	7500	CRISIL Ltd	Axis Bank Ltd
66	14GD2	11-Dec-24	11-Mar-25	275	275	A1+	7500	CRISIL Ltd	Axis Bank Ltd
67	14GD2	13-Dec-24	11-Mar-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
68	14GE0	20-Dec-24	10-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
69	14GE0	23-Dec-24	10-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
70	14GF7	24-Dec-24	12-Mar-25	450	450	A1+	7500	CRISIL Ltd	Axis Bank Ltd
71	14GG5	26-Dec-24	24-Mar-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
72	14GE0	15-Jan-25	10-Mar-25	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd
73	14FB8	15-Jan-25	07-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
74	14EY3	17-Jan-25	20-Mar-25	325	325	A1+	7500	CRISIL Ltd	Axis Bank Ltd
75	14GE0	17-Jan-25	10-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
76	14GH3	23-Jan-25	23-Jan-26	375	375	A1+	7500	CRISIL Ltd	Axis Bank Ltd
77	14G11	29-Jan-25	29-Jan-26	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd
78	14GJ9	03-Feb-25	05-May-25	275	275	A1+	7500	CRISIL Ltd	Axis Bank Ltd
79	14GK7	05-Feb-25	07-May-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
80	14GL5	05-Feb-25	05-Feb-26	75	75	A1+	7500	CRISIL Ltd	Axis Bank Ltd
81	14GM3	07-Feb-25	06-Feb-26	350	350	A1+	7500	CRISIL Ltd	Axis Bank Ltd
82	14GL5	07-Feb-25	05-Feb-26	250	250	A1+	7500	CRISIL Ltd	Axis Bank Ltd
83	14GN1	14-Feb-25	16-May-25	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd
84	14GO9	18-Feb-25	20-May-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd

\*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.

## ANNEXURE2

### TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 18-02-2025

S.No.	Issue Date	Maturity Date	Maturity Value
NIL			

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## ISSUE OF COMMERCIAL PAPER (CP) LETTER OF OFFER

<b>PROPOSED DATE OF ISSUE:</b>	20-02-2025				
<b>CREDIT RATINGS FOR CP</b>	CRISIL A1+	ICRA A1+			
<b>ISSUED BY</b>	CRISIL Ltd	ICRA Ratings Limited			
<b>DATE OF RATINGS</b>	22-01-2025	16-01-2025			
<b>VALIDITY FOR ISSUANCE</b>	60 Days from Date of Rating	3 Months from the date of Rating			
<b>VALIDITY PERIOD FOR RATING</b>	1 Year from the date of Issue	1 Year from the date of Issue			
<b>FOR AMOUNT</b>	7500 Crores	7500 Crores			
<b>CONDITIONS (if any)</b>	Nil				
<b>EXACT PURPOSE OF ISSUE OF CP</b>	Repayment of Existing Debt (ISIN - INE09OL14GB6)				
<b>CREDIT SUPPORT (if any)</b> a) Description of Instrument: b) Amount: c) Issued By: d) In Favour of:	Not Applicable				
<b>NET WORTH OF THE GUARANTOR COMPANY:</b> Names of Companies to which Guarantor has issued similar Guarantee:  Extent of the Guarantee offered by the Guarantor Company:  Conditions under which the Guarantee will be invoked:	Not Applicable				
<b>DETAILS OF CURRENT TRANCHE:</b>					
<b>ISIN</b>	<b>AMOUNT</b>	<b>MATURITY DATE</b>	<b>CURRENT CREDIT RATING</b>	<b>VALIDITY PERIOD OF RATING</b>	<b>CRA</b>
INE09OL14GP6	200 Crores	22-05-2025	CRISIL A1+	1 Year from the date of Issue	CRISIL Ltd
<b>NAME AND ADDRESS OF THE TRUSTEE</b>					
<b>LISTING</b>					
Proposed to be Listed					
<b>ISSUING AND PAYING AGENT</b>					
Axis Bank Limited Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025.					
<b>MARKET CONVENTIONS</b>					
FIMMDA CONVENTIONS					
<b>CP BORROWING LIMIT</b>					
7500 Crores					
<b>SUPPORTING BOARD RESOLUTION FOR CP BORROWING</b>					
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TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING (as on date)	As per Annexure 2

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LINE OF BUSINESS	Investments
DIRECTOR	Mr. P. K. Jajodia
GROUP AFFILIATION (IF ANY)	Aditya Birla Group

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Total Debt Outstanding–	-	-	-	-
SHORT TERM (<1YEAR)	1,40,880.74	1,32,126.28	73,959.69	61,920.66
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Net Profit (Post Tax)	-970.55	-7,648.50	-1,751.79	-1,643.92
Audit Qualification (if any)	-	-	-	-
Material Litigation, If Any	-	-	-	-
Regulatory Strictures, If Any	-	-	-	-



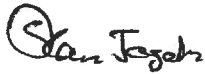
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Details of Default and Delay in Redemption of Any other Borrowings during Last Three Years	-	-	-	-

For Birla Group Holdings Private Limited



Authorised Signatory

Date:-17-02-2025



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6	14EF2	28-Nov-23	27-Feb-24	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
7	14CR1	13-Dec-23	13-Mar-24	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
8	14EG0	18-Dec-23	15-Mar-24	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
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14	14EL0	09-Feb-24	07-Feb-25	500	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
15	14EN6	16-Feb-24	14-Feb-25	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
16	14EO4	16-Feb-24	17-May-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
17	14EP1	22-Feb-24	21-Feb-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
18	14EQ9	22-Feb-24	23-May-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
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21	14ER7	27-Feb-24	28-May-24	475	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
22	14ET3	06-Mar-24	05-Jun-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
23	14EU1	13-Mar-24	13-Mar-25	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
24	14EV9	13-Mar-24	12-Jun-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
25	14EU1	14-Mar-24	13-Mar-25	75	75	A1+	6500	ICRA Ltd	Axis Bank Ltd
26	14EU1	15-Mar-24	13-Mar-25	300	300	A1+	6500	ICRA Ltd	Axis Bank Ltd
27	14EW7	15-Mar-24	14-Jun-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
28	14EX5	20-Mar-24	19-Jun-24	400	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
29	14EY3	20-Mar-24	20-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
30	14EZ0	21-Mar-24	21-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
31	14FA0	26-Apr-24	26-Jul-24	225	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
32	14FB8	03-May-24	07-Mar-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
33	14FB8	08-May-24	07-Mar-25	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
34	14FC6	07-May-24	06-Aug-24	75	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
35	14FD4	14-May-24	13-Aug-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
36	14FE2	22-May-24	21-Aug-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
37	14FF9	24-May-24	23-Aug-24	450	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
38	14FG7	28-May-24	27-Aug-24	500	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
39	14FH5	05-Jun-24	04-Sep-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
40	14FI3	12-Jun-24	11-Sep-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
41	14FJ1	14-Jun-24	13-Sep-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
42	14FK9	19-Jun-24	18-Sep-24	400	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
43	14FL7	20-Jun-24	19-Sep-24	50	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd



# BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - [birlagroupholdings@gmail.com](mailto:birlagroupholdings@gmail.com) CIN: - U67120MH1980PTC023476

44	14FM5	28-Jun-24	27-Sep-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
45	14FN3	10-Jul-24	09-Oct-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
46	14FO1	26-Jul-24	25-Oct-24	225	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
47	14FP8	06-Aug-24	05-Nov-24	75	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
48	14FQ6	13-Aug-24	12-Nov-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
49	14FS2	21-Aug-24	20-Nov-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
50	14FR4	23-Aug-24	22-Nov-24	450	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
51	14FT0	27-Aug-24	26-Nov-24	500	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
52	14FU8	11-Sep-24	11-Dec-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
53	14FV6	13-Sep-24	13-Dec-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
54	14FW4	24-Sep-24	24-Dec-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
55	14FW4	26-Sep-24	24-Dec-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
56	14FX2	27-Sep-24	27-Dec-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
57	14FY0	09-Oct-24	05-Jun-25	250	250	A1+	6500	ICRA Ltd	Axis Bank Ltd
58	14FY0	10-Oct-24	05-Jun-25	50	50	A1+	6500	ICRA Ltd	Axis Bank Ltd
59	14FZ7	24-Oct-24	23-Jan-25	100	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
60	14FZ7	25-Oct-24	23-Jan-25	225	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
61	14FZ7	30-Oct-24	23-Jan-25	50	Nil	A1+	6500	CRISIL Ltd	Axis Bank Ltd
62	14GA8	19-Nov-24	18-Feb-25	300	300	A1+	6500	CRISIL Ltd	Axis Bank Ltd
63	14EP1	22-Nov-24	21-Feb-25	100	100	A1+	6500	CRISIL Ltd	Axis Bank Ltd
64	14GB6	22-Nov-24	20-Feb-25	350	350	A1+	6500	CRISIL Ltd	Axis Bank Ltd
65	14GC4	26-Nov-24	25-Feb-25	500	500	A1+	7500	CRISIL Ltd	Axis Bank Ltd
66	14GD2	11-Dec-24	11-Mar-25	275	275	A1+	7500	CRISIL Ltd	Axis Bank Ltd
67	14GD2	13-Dec-24	11-Mar-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
68	14GE0	20-Dec-24	10-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
69	14GE0	23-Dec-24	10-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
70	14GF7	24-Dec-24	12-Mar-25	450	450	A1+	7500	CRISIL Ltd	Axis Bank Ltd
71	14GG5	26-Dec-24	24-Mar-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
72	14GE0	15-Jan-25	10-Mar-25	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd
73	14FB8	15-Jan-25	07-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
74	14EY3	17-Jan-25	20-Mar-25	325	325	A1+	7500	CRISIL Ltd	Axis Bank Ltd
75	14GE0	17-Jan-25	10-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
76	14GH3	23-Jan-25	23-Jan-26	375	375	A1+	7500	CRISIL Ltd	Axis Bank Ltd
77	14GI1	29-Jan-25	29-Jan-26	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd
78	14GI9	03-Feb-25	05-May-25	275	275	A1+	7500	CRISIL Ltd	Axis Bank Ltd
79	14GK7	05-Feb-25	07-May-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
80	14GL5	05-Feb-25	05-Feb-26	75	75	A1+	7500	CRISIL Ltd	Axis Bank Ltd
81	14GM3	07-Feb-25	06-Feb-26	350	350	A1+	7500	CRISIL Ltd	Axis Bank Ltd
82	14GL5	07-Feb-25	05-Feb-26	250	250	A1+	7500	CRISIL Ltd	Axis Bank Ltd
83	14GN1	14-Feb-25	16-May-25	200	200	A1+	7500	CRISIL Ltd	Axis Bank Ltd

\*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.

## ANNEXURE2

### TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 17-02-2025

S.No.	Issue Date	Maturity Date	Maturity Value
NIL			

