

**ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER**

PROPOSED DATE OF ISSUE:	26-12-2024				
CREDIT RATINGS FOR CP	CRISIL A1+		ICRA A1+		
ISSUED BY	CRISIL Ltd		ICRA Ratings Limited		
DATE OF RATINGS	02-12-2024		24-10-2024		
VALIDITY FOR ISSUANCE	60 Days from Date of Rating		3 Months from the date of Rating		
VALIDITY PERIOD FOR RATING	1 Year from the date of Issue		1 Year from the date of Issue		
FOR AMOUNT	7500 Crores		7500 Crores		
CONDITIONS (if any)	Nil				
EXACT PURPOSE OF ISSUE OF CP	Repayment of Existing Debt (ISIN - INE09OL14EI6)/ Investment/ Working Capital				
CREDIT SUPPORT (if any) a) Description of Instrument: b) Amount: c) Issued By: d) In Favour of:	Not Applicable				
NET WORTH OF THE GUARANTOR COMPANY: Names of Companies to which Guarantor has issued similar Guarantee: Extent of the Guarantee offered by the Guarantor Company: Conditions under which the Guarantee will be invoked:	Not Applicable				
DETAILS OF CURRENT TRANCHE:					
ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE09OL14GG5	300 Crores	24-03-2025	CRISIL A1+	1 Year from the date of Issue	CRISIL Ltd
NAME AND ADDRESS OF THE TRUSTEE					
LISTING			Proposed to be Listed		
ISSUING AND PAYING AGENT			Axis Bank Limited Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025.		
MARKET CONVENTIONS			FIMMDA CONVENTIONS		
CP BORROWING LIMIT			7500 Crores		
SUPPORTING BOARD RESOLUTION FOR CP BORROWING			10.10.2024		
TOTAL CP OUTSTANDING (as on date)				6475 Crores	

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - birlagroupholdings@gmail.com CIN: - U67120MH1980PTC023476

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	As per Annexure 1
TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING (as on date)	As per Annexure 2

BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY :

Name of the Bank	Nature of Facility	O/s Amount / Limit	Asset Classification
Nil			

NAME & ADDRESS OF ISSUER	Birla Group Holdings Private Limited
	Industry House, 159, Churchgate Reclamation, Mumbai- 400 020
LINE OF BUSINESS	Investments
DIRECTOR	Mr. P. K. Jajodia
GROUP AFFILIATION (IF ANY)	Aditya Birla Group

FINANCIAL SUMMARY	Current Year –Half Year ended Sept 24 (Rs. In Million)	Previous Year (Rs. in millions)		
		Year 3	Year 2	Year 1
		2023-24	2022-23	2021-22
Equity Capital	0.27	0.24	0.24	0.24
Net Worth	-46,349.52	-45,379.02	-18,580.22	-16,828.42
Investment In Subsidiaries/Affiliates	13,464.20	12,605.10	9,930.14	4,978.77
Total Debt Outstanding–	-	-		
SHORT TERM (<1 YEAR)	1,40,880.74	1,32,126.28	73,959.69	61,920.66
OTHER DEBT	11,300.00	13,050.00	3,250.00	7,125.00
Gross Income	6,162.27	3,085.80	3,695.27	2,944.95
Operating Profit (PBIDT)	6,065.68	3,945.39	3,451.98	2,892.57
Gross Profit (PBDT)	-960.48	-7,855.11	-1,740.52	-1,648.24
Net Profit (Post Tax)	-970.55	-7,648.50	-1,751.79	-1,643.92
Audit Qualification (if any)	-	-	-	-
Material Litigation, If Any	-	-	-	-
Regulatory Strictures, If Any	-	-	-	-

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Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years	ISIN - INE09OL14AR5, INE09OL14AX3 & INE09OL14BW3 (Technical Delay, Amount paid after 2 P.M, repaid on due date 29.08.2022, 19.09.2022 & 30.01.2023)			
Details of Default and Delay in Redemption of Any other Borrowings during Last Three Years	-	-	-	-

For Birla Group Holdings Private Limited

Authorised Signatory

Date:-24-12-2024

Original/Authenticated copy of any document related to above information will be made available to the investors on request.

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ANNEXURE 1

Sr. No.	ISIN	Issue Date	Maturity Date	FV Issued Rs. In Cr.	Amt O/s Rs. In Cr	Credit Rating	Rated Amount in Cr.	Credit Rating Agency	Name Of IPA
1	14DS7	08-Aug-23	07-Nov-23	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
2	14DS7	14-Aug-23	07-Nov-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
3	14DT5	14-Aug-23	10-Nov-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
4	14DT5	17-Aug-23	10-Nov-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
5	14DU3	21-Aug-23	20-Nov-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
6	14DV1	28-Aug-23	24-Nov-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
7	14DW9	29-Aug-23	28-Nov-23	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
8	14DX7	13-Sep-23	13-Dec-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
9	14DY5	18-Sep-23	18-Dec-23	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
10	14DZ2	20-Sep-23	20-Dec-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
11	14DZ2	21-Sep-23	20-Dec-23	75	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
12	14DZ2	22-Sep-23	20-Dec-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
13	14EA3	27-Sep-23	27-Dec-23	100	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
14	14EB1	20-Oct-23	19-Jan-24	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
15	14EC9	07-Nov-23	06-Feb-24	375	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
16	14ED7	10-Nov-23	09-Feb-24	500	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
17	14EE5	20-Nov-23	19-Feb-24	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
18	14CO8	24-Nov-23	23-Feb-24	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
19	14EF2	28-Nov-23	27-Feb-24	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
20	14CR1	13-Dec-23	13-Mar-24	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
21	14EG0	18-Dec-23	15-Mar-24	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
22	14EH8	20-Dec-23	20-Mar-24	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
23	14EI6	27-Dec-23	26-Dec-24	100	100	A1+	5000	ICRA Ltd	Axis Bank Ltd
24	14EJ4	19-Jan-24	17-Jan-25	225	225	A1+	6500	ICRA Ltd	Axis Bank Ltd
25	14EK2	06-Feb-24	05-Feb-25	375	375	A1+	6500	ICRA Ltd	Axis Bank Ltd
26	14EM8	06-Feb-24	03-Feb-25	275	275	A1+	6500	ICRA Ltd	Axis Bank Ltd
27	14EL0	09-Feb-24	07-Feb-25	500	500	A1+	6500	ICRA Ltd	Axis Bank Ltd
28	14EN6	16-Feb-24	14-Feb-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
29	14EO4	16-Feb-24	17-May-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
30	14EP1	22-Feb-24	21-Feb-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
31	14EQ9	22-Feb-24	23-May-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
32	14EP1	23-Feb-24	21-Feb-25	175	175	A1+	6500	ICRA Ltd	Axis Bank Ltd
33	14ES5	23-Feb-24	24-May-24	425	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
34	14ER7	27-Feb-24	28-May-24	475	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
35	14ET3	06-Mar-24	05-Jun-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
36	14EU1	13-Mar-24	13-Mar-25	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
37	14EV9	13-Mar-24	12-Jun-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
38	14EU1	14-Mar-24	13-Mar-25	75	75	A1+	6500	ICRA Ltd	Axis Bank Ltd
39	14EU1	15-Mar-24	13-Mar-25	300	300	A1+	6500	ICRA Ltd	Axis Bank Ltd
40	14EW7	15-Mar-24	14-Jun-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
41	14EX5	20-Mar-24	19-Jun-24	400	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
42	14EY3	20-Mar-24	20-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
43	14EZ0	21-Mar-24	21-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
44	14FA0	26-Apr-24	26-Jul-24	225	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd

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45	14FB8	03-May-24	07-Mar-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
46	14FB8	08-May-24	07-Mar-25	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
47	14FC6	07-May-24	06-Aug-24	75	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
48	14FD4	14-May-24	13-Aug-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
49	14FE2	22-May-24	21-Aug-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
50	14FF9	24-May-24	23-Aug-24	450	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
51	14FG7	28-May-24	27-Aug-24	500	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
52	14FH5	05-Jun-24	04-Sep-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
53	14FI3	12-Jun-24	11-Sep-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
54	14FJ1	14-Jun-24	13-Sep-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
55	14FK9	19-Jun-24	18-Sep-24	400	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
56	14FL7	20-Jun-24	19-Sep-24	50	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
57	14FM5	28-Jun-24	27-Sep-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
58	14FN3	10-Jul-24	09-Oct-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
59	14FO1	26-Jul-24	25-Oct-24	225	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
60	14FP8	06-Aug-24	05-Nov-24	75	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
61	14FQ6	13-Aug-24	12-Nov-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
62	14FS2	21-Aug-24	20-Nov-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
63	14FR4	23-Aug-24	22-Nov-24	450	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
64	14FT0	27-Aug-24	26-Nov-24	500	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
65	14FU8	11-Sep-24	11-Dec-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
66	14FV6	13-Sep-24	13-Dec-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
67	14FW4	24-Sep-24	24-Dec-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
68	14FW4	26-Sep-24	24-Dec-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
69	14FX2	27-Sep-24	27-Dec-24	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
70	14FY0	09-Oct-24	05-Jun-25	250	250	A1+	6500	ICRA Ltd	Axis Bank Ltd
71	14FY0	10-Oct-24	05-Jun-25	50	50	A1+	6500	ICRA Ltd	Axis Bank Ltd
72	14FZ7	24-Oct-24	23-Jan-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
73	14FZ7	25-Oct-24	23-Jan-25	225	225	A1+	6500	CRISIL Ltd	Axis Bank Ltd
74	14FZ7	30-Oct-24	23-Jan-25	50	50	A1+	6500	CRISIL Ltd	Axis Bank Ltd
75	14GA8	19-Nov-24	18-Feb-25	300	300	A1+	6500	CRISIL Ltd	Axis Bank Ltd
76	14EP1	22-Nov-24	21-Feb-25	100	100	A1+	6500	CRISIL Ltd	Axis Bank Ltd
77	14GB6	22-Nov-24	20-Feb-25	350	350	A1+	6500	CRISIL Ltd	Axis Bank Ltd
78	14GC4	26-Nov-24	25-Feb-25	500	500	A1+	7500	CRISIL Ltd	Axis Bank Ltd
79	14GD2	11-Dec-24	11-Mar-25	275	275	A1+	7500	CRISIL Ltd	Axis Bank Ltd
80	14GD2	13-Dec-24	11-Mar-25	300	300	A1+	7500	CRISIL Ltd	Axis Bank Ltd
81	14GE0	20-Dec-24	10-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
82	14GE0	23-Dec-24	10-Mar-25	100	100	A1+	7500	CRISIL Ltd	Axis Bank Ltd
83	14GF7	24-Dec-24	12-Mar-25	450	450	A1+	7500	CRISIL Ltd	Axis Bank Ltd

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.

ANNEXURE 2

TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 24-12-2024

S.No.	Issue Date	Maturity Date	Maturity Value
NIL			