

Date: December 30, 2025

To,
Vice President
Issuer Service Department
National Securities Depository Limited
4th Floor, A wing, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013

Dear Sir,

Sub: Issue of Commercial Paper

We wish to issue Commercial Papers (“CP”) of our Company in the demat mode. We have appointed Yes Bank Limited as the Issuing and Paying Agent (“IPA”) for the CP under reference and have entered into a valid IPA agreement with them.

The details of the CP are as follows:

ISIN	INE090W14226
Date of Allotment	December 30, 2025
Date of Maturity	June 30, 2026
Face Value	Rs.5,00,000/-
Issue Price per CP (in Rs.)	Rs. 4,74,629.50/-
Discount Rate (in %)	10.72%
Yield Rate (in %)	10.72%

Allotment Details	No. of records	No. of Securities (Quantity)	Total Issue Amount (in Rs.)	Total Face Value (in Rs.)
Electronic Form – NSDL	3	900	45,00,00,000/-	5,00,000/- per CP
Electronic Form – CDSL	-	-	-	-
Physical Form	-	-	-	-
Total Allotted	3	900	45,00,00,000/-	5,00,000/- per CP

We request you to credit the above mentioned securities in demat accounts of the investors as informed by IPA, who have credited funds into CP Funds Account maintained with IPA.

For redemption of the CP issued under reference, we have authorized the IPA to make a request to NSDL:

- to receive benpos as at the end of the previous working day before the maturity date.
- to extinguish the CPs from investor's accounts as a debit corporate action after fully redeeming the CPs.

Yours faithfully,

For **Lendingkart Finance Limited**

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No: A57383