

**FORMAT OF LETTER OF OFFER PART I**

- Proposed Date Of Issue : 20 Dec 2024
- Credit Rating For CP : CRISIL A1+ & ICRA A1+
- Date of Rating : 29 Nov 2024 – CRISIL & 17 Dec 2024 – ICRA
- Validity for issuance : 60 Days – CRISIL & 3 Months - ICRA
- Validity period for rating : 28 Feb 2025 – CRISIL & 16 Mar 2025 – ICRA
- For Amount : INR 800 Crs – CRISIL & INR 500 Crs – ICRA
- Conditions (If Any) : NIL
- Exact purpose Of Issue of CP : Working Capital Purpose
- Credit Support (If Any) : N.A.
- Description of Instrument : N.A.
- Amount : N.A.
- Issued By : N.A.
- In Favour of : N.A.
- Net Worth of the Guarantor Company : **N.A.**

Names of Companies To Which Guarantor : NA  
Has Issued Similar Guarantee

Extent of The Guarantee Offered By The : NA  
Guarantor Company

Conditions Under Which The Guarantee : NA  
Will Be Invoked

- Details of Current Tranche: :

AMOUNT	CURRENT CREDIT RATING	NAME OF CREDIT RATING AGENCY	RATING VALIDITY	IPA	ISIN No	Maturity Date
INR 100 Cr	A1+	CRISIL & ICRA	28 Feb 2025 – CRISIL & 16 Mar 2025 – ICRA	HDFC Bank	INE089C14DM3	21 Apr 2025

Name & Address of the Trustee : **N.A.**

**Listing**

Proposed to be Listed / Unlisted : **Listed**

Issuing and Paying Agent : HDFC Bank Ltd  
HDFC Bank  
House, Treasury  
Operations, CS No  
6/242, SB Marg,  
Lower

**Sterlite Technologies Limited**

Registered office: 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1, Pune, Maharashtra- 41001, India.  
CIN - L31300PN2000PLC202408

Parel, Mumbai  
400013

Market Conventions : FIMMDA  
CONVENTIONS

CP Borrowing Limit : INR 800 Cr

Supporting Board Resolution for CP : 29<sup>th</sup> Sept 2022  
Borrowing - Resolution Dated

Total CP Outstanding (As on Date) : INR 125 Cr

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of CPs issued during the last 15 months: \*

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE089C14CZ7	12-Sep-23	1000000000	11-Dec-23	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	8000000000 from ICRA & CRISIL
INE089C14DA8	17-Oct-23	1000000000	16-Jan-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	8000000000 from ICRA & CRISIL
INE089C14DB6	15-Nov-23	750000000	08-Feb-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	8000000000 from ICRA & CRISIL
INE089C14DC4	23-Nov-23	250000000	16-Feb-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	8000000000 from ICRA & CRISIL
INE089C14DD2	30-Nov-23	1000000000	29-Feb-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	8000000000 from ICRA & CRISIL
INE089C14DE0	12-Dec-23	1000000000	11-Mar-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	8000000000 from ICRA & CRISIL
INE089C14DF7	20-Feb-24	1000000000	16-May-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	8000000000 from ICRA & CRISIL
INE089C14DG5	27-Mar-24	1000000000	26-Apr-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	8000000000 from ICRA & CRISIL
INE089C14DI1	28-Mar-24	1000000000	29-Apr-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	8000000000 from ICRA & CRISIL
INE089C14DJ9	03-Sept-24	1000000000	22-Nov-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	5000000000 from ICRA & 8000000000 CRISIL
INE089C14DI1	03-Sept-24	1000000000	02-Dec-24	0	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	5000000000 from ICRA & 8000000000 CRISIL

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INE089C14DK7	19-Nov-24	250000000	14-Feb-25	250000000	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	5000000000 from ICRA & 8000000000 CRISIL
INE089C14DL5	19-Dec-24	1000000000	19-Mar-25	10000000000	HD FC BANK LTD	CRI SIL Ltd & ICRA	A1+ from CRISIL & ICRA	5000000000 from ICRA & 8000000000 CRISIL

Details Of Other Debt Instruments Outstanding: as on as on last quarter end

SR NO	ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S
1	INE089C07109	25-03-21	2900000000 0	23-03-31	2900000000
2	INE089C07125	22-02-23	1000000000 0	20-02-26	1000000000

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Bank fund based facilities from banks/Financial institutions as on as on last quarter end:

Lender's name/ Name of the Bank	Nature of facility/ instrument	Amount sanctioned	Principal Amount outstanding	Asset classification
ICICI Bank Ltd.	Working Capital	-	-	Standard
State Bank of India	Working Capital	255	100	Standard
Yes Bank	Working Capital	150	-	Standard
Axis Bank	Working Capital	50	2	Standard
IDFC Bank Ltd.	Working Capital	100	-	Standard
Indusind Bank Limited	Working Capital	175	60	Standard
Bank of Baroda	Working Capital	20	-	Standard
RBL Bank Ltd.	Working Capital	100	-	Standard
The Federal Bank Limited*	Working Capital	200	-	Standard
The Federal Bank Limited	Working Capital	50	200	Standard
IDBI Bank Limited	Working Capital	120	100	Standard
Deutsche Bank AG	Working Capital	250	-	Standard
Union Bank of India	Working Capital	100	-	Standard
HDFC Bank Ltd.*	Working Capital	300	300	Standard
HDFC Bank Ltd.*	Working Capital	150	-	Standard
Export-Import Bank of India	Working Capital	80	80	Standard
Citi Bank	Working Capital	135	-	Standard
SHINHAN	Working Capital	55	-	Standard
CTBC	Working Capital	80	80	Standard
Emirates NBD Bank (P.J.S.C)	Working Capital	125	125	Standard
Qatar National Bank (Q.P.S.C.)	Working Capital	50	-	Standard
		<b>2,545</b>	<b>1047</b>	-

Name And Address of Issuer

: Sterlite Technologies Limited

4th Floor, Godrej Millennium, Koregaon Road 9,  
STS 12/1, Pune, Maharashtra- 41001, India

Line of Business

: Manufacturing

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Chief Executive (Managing Director / President / CEO / CFO/ Top Most Executive) : Ankit Agarwal

Group Affiliation (If Any) :

<b>FINANCIAL SUMMARY</b>	<b>CY(2024)</b>	<b>LAST Y(2023)</b>	<b>LAST Y(2022)</b>
EQUITY	79.82	79.72	79.55
NET WORTH	1,699.51	1,860.30	1,811.81
INVESTMENT IN SUBSIDIARIES/AFFILIATES	-	-	-
TOTAL DEBT OUTSTANDING	2,318.23	2,968.99	2,576.11
SHORT TERM (< 1 YEAR)	1,667.73	1,814.16	1,361.57
-OTHER DEBT	650.50	1,154.83	1,214.54
GROSS INCOME	4,125.00	5,530.00	5,080.49
OPERATING PROFIT (PBITD)	302.00	915.00	486.79
GROSS PROFIT (PBTD)	104.35	635.00	277.41
NET PROFIT (POST TAX)	143.00	335.00	111.06

Audit Qualifications (If Any) : Refer Independent Auditor's Report in Annual report.

Material Litigation, If Any: None

Regulatory Strictures, If Any : None

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: No

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: No

Authorised Signatory of the Issuer

**For Sterlite Technologies Ltd**

**Authorized Signatories**

Date: 19-12-2024

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

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