

BAHADUR CHAND INVESTMENTS PRIVATE LIMITED

Correspondence Address: 37, Community Center, Basant Lok, Vasant Vihar, New Delhi - 110 057
CIN: U65921DL1979PTC331322; PAN: AAACB6706F

ISSUE OF COMMERCIAL PAPER (CP) - LETTER OF OFFER

ANNEXURE I

PART I

• PROPOSED DATE OF ISSUE	:	JANUARY 22, 2025	
• CREDIT RATING FOR CP	:	ICRA A1+	CARE A1+
• DATE OF RATING	:	DECEMBER 20, 2024	DECEMBER 24, 2024
• VALIDITY FOR ISSUANCE	:	03 MONTHS	02 MONTHS
• VALIDITY PERIOD FOR RATING	:	THROUGHOUT THE LIFE OF INSTRUMENTS	TENURE OF INSTRUMENTS TILL REDEMPTION
• FOR AMOUNT	:	₹ 2,500 CRORE	₹ 3,000 CRORE
• CONDITIONS (IF ANY)	:	NONE	NONE
• EXACT PURPOSE OF ISSUE OF CP	:	End Use of Funds shall be used for debt repayments including CP redemptions	
• CREDIT SUPPORT (IF ANY)	:	NONE	
• DESCRIPTION OF INSTRUMENT	:	NA	
• AMOUNT	:	NA	
• ISSUED BY	:	NA	
• IN FAVOUR OF	:	NA	
• NET WORTH OF THE GUARANTOR COMPANY	:	NOT APPLICABLE	
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE	:	NA	
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY	:	NA	
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	:	NA	
• Details of Current Tranche:			

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE087M14BT5	₹ 1,00,00,00,000	06-11-2025	ICRA A1+	THROUGHOUT THE LIFE OF INSTRUMENTS	ICRA

* Issuers liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

NAME & ADDRESS OF THE TRUSTEE : NONE

LISTING

(Proposed to be Listed / Unlisted) : NSE

• ISSUING AND PAYING AGENT : (NAME AND ADDRESS) : NA

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : UPTO ₹2500 CRORE

SUPPORTING BOARD RESOLUTION FOR CP BORROWING : RESOLUTION DATED MARCH 07, 2018

TOTAL CP OUTSTANDING (AS ON DEAL DATE) : ₹ 900 CRORE

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : REFER ANNEXURE - I

DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING : REFER ANNEXURE - II

BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS, IF ANY : REFER ANNEXURE - III

NAME AND ADDRESS OF ISSUER : BAHADUR CHAND INVESTMENTS PRIVATE LIMITED

LINE OF BUSINESS : NBFC - Core INVESTMENT COMPANY

CHIEF EXECUTIVE (MANAGING DIRECTOR / PRESIDENT/ CEO / CFO/ TOP MOST EXECUTIVE) : Dr. Pawan Munjal

GROUP AFFILIATION (IF ANY) : NA

PAWAN Digitally signed by
MUNJAL Pawan Munjal
Date: 2025.01.21
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Regd. Office: The Grand Plaza, Plot No. 2, Nelson Mandela Marg, Vasant Kunj - Phase - II, New Delhi - 110 070
Phone: 011 - 47619310; Fax: 011 - 26152453; Website: www.bahadurchandinvestments.com
e-mail: info.bcip@gmail.com

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PROVISIONALS				
FINANCIAL SUMMARY	PREVIOUS YEARS			
	FY 23-24 (IND-AS)	FY 22-23 (IND-AS)	FY 21-22 (IND-AS)	FY 20-21 (IND-AS)
AMOUNT IN ₹ CRORE				
• EQUITY	0.17	0.17	0.17	0.17
• NET WORTH	3135.90	3032.53	3080.69	3062.21
• INVESTMENT IN SUBSIDIARIES/AFFILIATES	10918.10	10316.37	10192.76	10271.54
• TOTAL DEBT OUTSTANDING	7592.56	7172.99	7129.64	7062.66
- SHORT TERM (< 1 YEAR)	1297.56	3412.99	1379.72	812.66
- OTHER DEBT	6295.00	3760.00	5749.92	6250.00
• GROSS INCOME	675.30	-429.18	406.93	432.21
• OPERATING PROFIT (PBITD)	655.58	-425.71	403.04	436.00
• GROSS PROFIT (PBT)	255.91	78.08	67.93	69.70
• NET PROFIT (POST-TAX)	103.36	-48.16	18.48	-19.08

Note: Financials of FY21, FY20 and FY19 are regrouped and re-classified.

AUDIT QUALIFICATIONS, IF ANY : NA

MATERIAL LITIGATION, IF ANY : NIL

REGULATORY STRAIGHTURES, IF ANY : NA

DETAILS OF DEFAULT OF CPs, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST FIVE YEARS : NONE

DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST FIVE YEARS : NONE

LONG TERM RATING : ICRA AA (STABLE)

UNACCEPTED CREDIT RATINGS, IF ANY, ASSIGNED TO THE ISSUER : NA

ANY MATERIAL EVENT/ DEVELOPMENT HAVING IMPLICATIONS FOR THE FINANCIALS/ CREDIT QUALITY RESULTING IN MATERIAL LIABILITIES, CORPORATE RESTRUCTURING EVENT WHICH MAY AFFECT THE ISSUE OR THE INVESTOR'S DECISION TO INVEST IN THE CP/NCD, IF ANY: NA

DETAILS OF DEBENTURE TRUSTEE FOR CP : NA

SHAREHOLDING OF THE ISSUER'S PROMOTERS

NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD	% OF HOLDING
Dr. Pawan Munjal (on behalf of M/s. Brijmohan Lal Om Parkash)	5,318	31.17%
Mr. Suman Kant Munjal (on behalf of M/s. Brijmohan Lal Om Parkash)	4,808	28.18%
Mrs. Renu Munjal (on behalf of M/s. Brijmohan Lal Om Parkash)	4,805	28.17%
Pawan Munjal, Renu Munjal and Suman Kant Munjal (on behalf of M/s. Brijmohan Lal Om Parkash)	2,080	12.19%
Mr. Suman Kant Munjal - Individual	50	0.25%

DETAILS OF THE SHARES PLEDGED BY THE PROMOTERS : NA

**PAWAN
MUNJAL**

Digitally signed by
PAWAN MUNJAL
Date: 2023.01.21
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DETAILS OF STATUTORY AUDITOR :

NAME AND ADDRESS	DATE OF APPOINTMENT/ RESIGNATION	REMARKS
Ms. Gupta Vigg & Co. Chartered Accountants	Appointment : 18-Sep-2024	
S.S. Perival & Co., Chartered Accountants	Appointment : 10-Nov-2021 Completion of Tenure : 17 Sep-2024	

AN ISSUER WHICH IS EITHER AN NBFC OR AN HFC SHALL DISCLOSE THE RESIDUAL MATURITY PROFILE OF ITS ASSETS AND LIABILITIES IN THE FOLLOWING FORMAT: DATA AS OF 31ST MARCH'24 IS PROVIDED BELOW

CATEGORY	(AMOUNT IN CRORE)								
	UP TO 30/31 Days	>1M - 2M	>2M - 3M	>3M - 6M	>6M - 1Y	> 1Y - 3Y	>3Y - 5Y	>5Yrs	Total
DEPOSIT	-	-	-	-	-	-	-	-	-
ADVANCES	-	-	-	-	-	-	-	-	-
INVESTMENTS	-	-	703.69	-	-	-	-	10,214.41	10,918.10
BORROWINGS	400	5.00	295.10	165.76	431.70	4,295.00	2,000.00	-	7,592.56
FOREIGN CURRENCY ASSETS (FCA)	-	-	-	-	-	-	-	-	-
FOREIGN CURRENCY LIABILITIES (FCL)	-	-	-	-	-	-	-	-	-

AUTHORISED SIGNATORY OF THE ISSUER : **DR. PAWAN MUNJAL**
 DATE : January 21, 2025

FOR BAHADUR CHAND INVESTMENTS PRIVATE LIMITED

**PAWAN
MUNJAL**

Digital signed by
PAWAN MUNJAL
Date: 2025-01-21
16:50:08 +05:30'

DR. PAWAN MUNJAL
 AUTHORIZED SIGNATORY - DIRECTOR

*Proposed CP shall be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/MD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024