

BAHADUR CHAND INVESTMENTS PRIVATE LIMITED

Correspondence Address: 37, Community Center, Basant Lok, Vasant Vihar, New Delhi - 110 057
CIN: U65921DL1979PTC331322; PAN: AAACB6706F

ISSUE OF COMMERCIAL PAPER (CP) - LETTER OF OFFER

ANNEXURE I

PART I

- PROPOSED DATE OF ISSUE : JANUARY 15, 2025
- CREDIT RATING FOR CP : ICRA A1+ CARE A1+
- DATE OF RATING : DECEMBER 20, 2024 DECEMBER 24, 2024
- VALIDITY FOR ISSUANCE : 03 MONTHS 02 MONTHS
- VALIDITY PERIOD FOR RATING : THROUGHOUT THE LIFE OF INSTRUMENTS TILL REDEMPTION
- FOR AMOUNT : ₹ 2,500 CRORE ₹ 3,000 CRORE
- CONDITIONS (IF ANY) : NONE NONE
- EXACT PURPOSE OF ISSUE OF CP : End Use of Funds shall be used for debt repayments including CP redemptions

- CREDIT SUPPORT (IF ANY) : NONE
 - DESCRIPTION OF INSTRUMENT : NA
 - AMOUNT : NA
 - ISSUED BY : NA
 - IN FAVOUR OF : NA
- NET WORTH OF THE GUARANTOR COMPANY : NOT APPLICABLE
 - NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE : NA
 - EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY : NA
 - CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : NA

• Details of Current Tranche:

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE087M14BS7	₹ 1,00,00,00,000	03-12-2025	ICRA A1+	THROUGHOUT THE LIFE OF INSTRUMENTS	ICRA

* Issuers liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

- NAME & ADDRESS OF THE TRUSTEE : NONE
- LISTING (Proposed to be Listed / Unlisted) : NSE
- ISSUING AND PAYING AGENT : (NAME AND ADDRESS) : NA

- MARKET CONVENTIONS : FIMMDA CONVENTIONS
- CP BORROWING LIMIT : UPTO ₹2500 CRORE
- SUPPORTING BOARD RESOLUTION FOR CP BORROWING : RESOLUTION DATED MARCH 07, 2018

- TOTAL CP OUTSTANDING (AS ON DEAL DATE) : ₹ 950 CRORE

- DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : REFER ANNEXURE - I
- DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING : REFER ANNEXURE - II
- BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS, IF ANY : REFER ANNEXURE - III

- NAME AND ADDRESS OF ISSUER : BAHADUR CHAND INVESTMENTS PRIVATE LIMITED
- LINE OF BUSINESS : NBFC - INVESTMENT COMPANY
- CHIEF EXECUTIVE (MANAGING DIRECTOR / PRESIDENT/ CEO / CFO/ TOP MOST EXECUTIVE) : RENU MUNJAL

- GROUP AFFILIATION (IF ANY) : NA

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PROVISIONALS					
FINANCIAL SUMMARY	PREVIOUS YEARS				
	AMOUNT IN ₹ CRORE	FY 23-24 (IND-AS)	FY 22-23 (IND-AS)	FY 21-22 (IND-AS)	FY 20-21 (IND-AS)
• EQUITY		0.17	0.17	0.17	0.17
• NET WORTH		3135.72	3032.36	3080.69	3062.21
• INVESTMENT IN SUBSIDIARIES/AFFILIATES		10918.10	10316.37	10192.76	10271.54
• TOTAL DEBT OUTSTANDING		7592.56	7172.99	7129.64	7062.66
- SHORT TERM (< 1 YEAR)		1297.56	3412.99	1379.72	812.66
- OTHER DEBT		6295.00	3760.00	5749.92	6250.00
• GROSS INCOME		675.30	429.18	406.93	432.21
• OPERATING PROFIT (PBITD)		655.58	426.71	403.04	426.00
• GROSS PROFIT (PBTD)		255.91	78.08	67.93	69.70
• NET PROFIT (POST TAX)		103.36	-48.16	18.48	-19.08

Note: Financials of FY21, FY20 and FY19 are regrouped and re-classified.

AUDIT QUALIFICATIONS, IF ANY	:	NA
MATERIAL LITIGATION, IF ANY	:	NIL
REGULATORY STRICTURES, IF ANY	:	NA
DETAILS OF DEFAULT OF CPs, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST FIVE YEARS	:	NONE
DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST FIVE YEARS	:	NONE
LONG TERM RATING	:	ICRA AA (STABLE)
UNACCEPTED CREDIT RATINGS, IF ANY, ASSIGNED TO THE ISSUER	:	NA
ANY MATERIAL EVENT/ DEVELOPMENT HAVING IMPLICATIONS FOR THE FINANCIALS/ CREDIT QUALITY RESULTING IN MATERIAL LIABILITIES, CORPORATE RESTRUCTURING EVENT WHICH MAY AFFECT THE ISSUE OR THE INVESTOR'S DECISION TO INVEST IN THE CP/NCD, IF ANY:	:	NA

DETAILS OF DEBENTURE TRUSTEE FOR CP : NA

SHAREHOLDING OF THE ISSUER'S PROMOTERS

NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD	% OF HOLDING
Dr. Pawan Munjal (on behalf of M/s. Brijmohan Lal Om Parkash)	5,318	31.17%
Mr. Suman Kant Munjal (on behalf of M/s. Brijmohan Lal Om Parkash)	4,808	28.18%
Mrs. Renu Munjal (on behalf of M/s. Brijmohan Lal Om Parkash)	4,806	28.17%
Pawan Munjal, Renu Munjal and Suman Kant Munjal (on behalf of M/s. Brijmohan Lal Om Parkash)	2,080	12.19%
Mr. Suman Kant Munjal - Individual	50	0.29%

DETAILS OF THE SHARES PLEDGED BY THE PROMOTERS : NA

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DETAILS OF STATUTORY AUDITOR :

NAME AND ADDRESS	DATE OF APPOINTMENT/ RESIGNATION	REMARKS
S.S. Perival & Co., Chartered Accountants	Appointment : 10 Nov-2021	
Vikas Ram & Associates Chartered Accountants	Appointment: Sept29, 2017 Resignation: 10 Nov-2021	

AN ISSUER WHICH IS EITHER AN NBFC OR AN HFC SHALL DISCLOSE THE RESIDUAL MATURITY PROFILE OF ITS ASSETS AND LIABILITIES IN THE FOLLOWING FORMAT. DATA AS OF 31ST MARCH'24 IS PROVIDED BELOW

CATEGORY	(AMOUNT IN CRORE)								
	UP TO 30/31 Days	>1M - 2M	>2M - 3M	>3M - 6M	>6M - 1Y.	> 1Y - 3Y	>3Y - 5Y	>5Yrs	Total
DEPOSIT	-	-	-	-	-	-	-	-	-
ADVANCES	-	-	-	-	-	-	-	-	-
INVESTMENTS	-	-	703.69	-	-	-	-	-	-
BORROWINGS	400	5.00	295.10	165.76	431.70	4,295.00	2,000.00	10,214.41	10,918.10
FOREIGN CURRENCY ASSETS (FCA)	-	-	-	-	-	-	-	-	7,592.56
FOREIGN CURRENCY LIABILITIES (FCL)	-	-	-	-	-	-	-	-	-

AUTHORISED SIGNATORY OF THE ISSUER : Mrs. Renu Munjal
DATE : January 13, 2025

FOR BAHADUR CHAND INVESTMENTS PRIVATE LIMITED

Renu Munjal
AUTHORIZED SIGNATORY - DIRECTOR

*Proposed CP shall be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/CIR/P/2019/115 dt. 22-10-2019