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THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

REGD. OFFICE : 9, WALLACE STREET, FORT,
 MUMBAI 400 001, INDIA.

CIN : L99999MH1863PLC000002

ANNEXURE - I

ISSUE OF COMMERCIAL PAPER (CP): Letter of Offer

Part I

Proposed Date of Issue	17 th December 2024				
Credit Rating	India Ratings & Research Pvt. Ltd. (CRA-1)			CRA- 2	
Date of Rating	9 th December 2024				
Validity for issuance	60 days				
Validity period for rating	1 Year				
For Amount	Rs. 150 Crs.				
Conditions (If Any)	Nil				
Exact Purpose of Issue of CP	WORKING CAPITAL PURPOSE				
Credit Support (If Any)	N/A				
Description of Instrument	N/A				
Amount	N/A				
Issued by	N/A				
In Favor of	N/A				
Net Worth of the Guarantor Co.	N/A				
Name of Co. to which Guarantor has issued similar Guarantee					
Extent of the Guarantee offered by the Guarantor Co.					
Conditions under which the Guarantee will be invoked					
Details of Current Tranche:					
ISIN	Amount	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE050A14812	Rs.15 Crores	18-Mar-2025	A1+	1 Year	India Ratings & Research Pvt. Ltd.



Name and Address of the Trustee		N/A						
<u>Listing</u> Proposed to be Listed / Unlisted		Proposed to be Listed						
Issuing Paying Agent		Kotak Mahindra Bank Limited						
Market Conventions		FIMMDA Convention						
CP Borrowing limit		Rs.200 Crs.						
Supporting Board Resolution for CP Borrowing dated:		10-Nov-2023						
Total CP outstanding (as on Date)		Rs. 98 Crores						
Details of CPs issued during the last 15 months*:								
ISIN	Issue Date	Amt (Rs. Crs.)	Maturity Date	Amt o/s (Rs. Crs)	IPA	CRA	Rating	Rated Amount
INE050A14770	09-08-2024	27.00	08-08-2025	27.00	Kotak Mahindra Bank	India Ratings & Research Pvt Ltd	A1	150 Cr
INE050A14788	13-08-2024	30.00	20-12-2024	30.00	Kotak Mahindra Bank	India Ratings & Research Pvt Ltd	A1	150 Cr
INE050A14796	28-11-2024	10.00	27-02-2025	10.00	Kotak Mahindra Bank	India Ratings & Research Pvt Ltd	A1+	100 Cr
INE050A14804	09-12-2024	31.00	09-06-2025	31.00	Kotak Mahindra Bank	India Ratings & Research Pvt Ltd	A1+	100 Cr
NIL								
*Issue's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date								
Details of Other Debt Instruments outstanding								
ISIN	Issue Date	Amount	Maturity Date	Amount o/s				
NIL								
Bank Fund based facilities from banks / Financial institutions, if any:								
Name of Bank	Nature of Facility	O/S amount as at 30 th September 2024	Asset Classification					



HSBC	WCDL / OD	Rs. 18.50 Crs
Federal Bank	WCDL/ OD	Rs.15.00 Crs.
Axis Bank	Cash Credit	NIL
HDFC Bank	Cash Credit	NIL
IDFC Bank	WCDL/ OD	Rs.19.89 Crs.

Name & Address of Issuer: The Bombay Burmah Trading Corporation Limited.
9, Wallace Street, Fort Mumbai – 400 001

Line of Business: Tea Plantations, Auto Components, Dental Products

Chief Executive (Managing Director): Mr. Ness Wadia Esq.

Group Affiliation: Wadia Group

Financial Summary (IND AS): Last Years (Rs. Lakhs)

	FY'24	FY'23	FY'22	FY'21	FY'20
Equity	1396	1396	1396	1396	1396
Net Worth	18036	19190	19725	21,551	21,983
Investment in Subsidiaries / Affiliates	31436	31327	40796	40,467	38,289
Total Debt Outstanding:					
Long Term (Current Maturities)	1639	15631	22501	159	15,552
Short Term Borrowings	1650	8150	1650	66,177	34,383
Gross Income	40107	35574	41188	31,515	28,305
Operating Profit (PBITD)	7159	11175	12005	8,772	2,942
Gross Profit (PBTD)	958	2440	3737	1249	(859)
Net Profit (Post Tax)	(588)	879	989	280	(1,703)

Audit Qualifications (if Any): Nil

Material Litigation, If Any: Rs. 238.80 Crs. (Contingent Liability)

Regulatory Strictures, If Any: Nil

Details of default of CPs, including technical delay in redemption during past three years: No Default

Details of default and delay in redemption of any other borrowings during last three years: No Default

For The Bombay Burmah Trading Corporation, Limited

Lalita
Lalita Rajesh

Chief Financial Officer

Date: 17.12.2024

