



# IMPERIAL

**AUTO INDUSTRIES LIMITED**

CIN NO. U74899DL1975PLC007737

IATF 16949:2016, ISO 14001:2015, ISO 45001:2018  
(GOVERNMENT RECOGNISED EXPORT HOUSE)

**Mailing Address :**

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**LETTER OFFER**

**Issue of Commercial Paper (CP)**

**PART I**

Issuer Details	Imperial Auto Industries Limited
Name and Address of Issuer	202 Kusal Bazar 32-33 Nehru Place New Delhi DL-110019
Business Segment / Activity	Automobile Parts
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	Mr. Jagjit Singh- Whole Time Director
Group Affiliation (If Any)	Warburg Pincus

**PART II**

Issue Details	Imperial Auto Industries Limited
ISIN	INE04XA14107
Proposed Date of Issue	07 <sup>th</sup> Jan,2026
Amount (Rs.)	50crores
Tenor and Date of Maturity	72 days – 20 <sup>th</sup> Mar,26
Proposed to be Listed / Unlisted	Unlisted
End Use of CP / NCD proposed (specific details)	Working capital
Market Conventions	FIMMDA Conventions
Credit Rating Details for the Proposed Issue	Credit Rating – 1
Credit Rating Issuer	India Rating & Research Pvt. Ltd.
Rating	IND A1+
Date of Rating	29 <sup>th</sup> Dec, 2025
Validity of Issuance	60 days

For Imperial Auto Industries Ltd.

Authorised Signatory

For Imperial Auto Inc.

Authorised Signatory

Regd. Office : 202, Kusal Bazar, 32-33 Nehru Place, New Delhi - 110019. INDIA. Tel.: (91)-011-26448388. 41729707

PRODUCTS : BRAKE HOSES \*FUEL & OIL HOSES \* HYDRAULIC HOSES \*RADIATOR HOSES \* BEND HOSES \*FUEL INJECTION PIPES

Date of Rating	29 <sup>th</sup> Dec, 2025	
Validity of Issuance	60 days	
Validity period for rating	28 <sup>th</sup> Dec, 26	
For Amount (Rs.)	100 crores	
Conditions (If Any)	Carved out of fund based working capital	
Long term credit rating obtained by the Issuer	IND AA-	
Unaccepted Credit Rating assigned to the Issuer	NA	
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Limited	
Debenture Trustee Details (Name and Address) (In case of NCD)	Not Applicable	
Credit Enhancement Details (If any)	Not applicable	
Description of Instrument	Not Applicable	
Amount (Rs. In Lacs)	Not Applicable	
In Favor of	ISSUER OF CP / NCD / HOLDER OF CP / NCD	
Name and Address of the Guarantor	Not Applicable	
Net worth of the Guarantor (Rs. In Lacs)	Not Applicable	
Extent of The Guarantee Offered by the Guarantor for the Issue	Not Applicable	
Conditions under which the guarantee will be invoked	Not Applicable	
Trustee Details (Name and Address)	Not Applicable	
Whether guarantor is a group entity	(Yes / No) Not Applicable	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
1		
2		
3		



### PART III

#### A. Issuer Financial Details

CP / NCD Borrowing	CP
Date of Board Resolution	20 <sup>th</sup> Aug, 2025
1. Limit approved by Board	100 CR
2. Limit as per CRA	100 CR
3. Limit approved by Regulator concerned (if applicable)	

#### B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S (Rs)	IPA	Debenture Trustee (in case of NCD)	CRA	Rating	Rated Amount
INE04XA140099	31-12-25	50Cr	26-03-26	50cr	ICICI	NA	India Rating	A1+	100cr

#### C. Fund-based facilities from banks/Financial institutions, if any Amount in crores

NAME OF THE BANK	NATURE OF THE FACILITY	SANCTIONED LIMIT	O/S AMOUNT- 31-12-25	ASSET CLASSIFICATION
Bank of Baroda	Working Capital Secured	25	11.2	Standard
Citi	Working Capital Secured	97	83.9	Standard
	unsecured	80	74.0	
HSBC	Working Capital Secured	75	60.8	Standard
ICICI	Working Capital Secured	100	92.3	Standard
HSBC	Term Loan Secured	39.4	39.4	Standard
CITI	Term Loan Secured	176.6	76.0	Standard



**D. Shareholding Details of Promoters / Details of share Pledged .....**

**Shareholding details of Promoters: Annexure Attached**

Shares are not pledged.

**E. Financial Summary (Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

Particulars Amt. in crores	Current Year 30-09-25 Prov.	Fy-2025 Audited	Fy-2024 Audited	Fy-2023 Audited
Equity	143	143	143	143
Net worth	1557	1501	1314	1114
Investment in Subsidiaries/Affiliates	221	209	184	158
Total Debt Outstanding -Short Term (< 1 Year) -Other Debt	396	193	233	342
Gross Income	1699	3323	3246	2907
Operating Profit (PBITD)	135	403	378	228
Gross Profit (PBTBD)	106	353	342	204
Net Profit (Post Tax)	56	167	181	101
Audit Qualifications (If Any)	No	No	No	No

*Note: If the Issuer has not been in existence for three years, the information of the Issuer for the period such information is available shall be disclosed.*

**F. Details of Statutory auditor and changes thereof in the last three financial years**

**G. Details of default-in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

There is no default in repayment of CP, NCD and any other debt instruments and other financial indebtedness including corporate guarantee.

**H. Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision. I. Material Litigation if any:**

*(All ongoing and outstanding material litigation irrespective of age to be reported) J.*

**Regulatory Strictures, if any:**

*(Regulatory strictures issued during the past five Financial Years to be reported.*

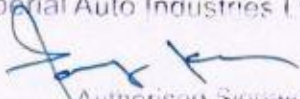
*Also, any regulatory structure which continue to be applicable is to be disclosed)*



K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: Not applicable

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	> 1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit									
Advances									
Investments									
Borrowings									
Foreign Currency Assets (FCA)									
Foreign Currency Liabilities (FCL)									

For Imperial Auto Industries Ltd.

  
Authorised Signatory

For Imperial Auto Industries Ltd.

  
Authorised Signatory

Authorized Signatory of the Issuer

Date : 05<sup>th</sup> Jan, 2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.