

ISSUE OF COMMERCIAL PAPER (CP):

ANNEXURE- I

- **Proposed Date of Issue** : 6th March 2025
- **Credit Rating for CP** : India Ratings & Research
- **Date of Rating** : 3rd March 2025
- **Validity for issuance** : 60 days
- **Validity period for rating** : One Year
- **For Amount** : 200 crore
- **Conditions (If Any)** : Nil
- **Exact purpose Of Issue of CP** : Working Capital Purpose
- **Credit Support (If Any) :**
 - a) Description of Instrument : Nil
 - b) Amount : Nil
 - c) Issued By : Nil
 - d) In Favour of : Nil
- **Net Worth of the Guarantor Company** : Nil
- **Names of Companies To Which Guarantor Has Issued Similar Guarantee** : Nil
- **Extent of The Guarantee Offered By The Guarantor: Company** : Nil
- **Conditions Under Which The Guarantee Will Be** : Nil
- **Details of Current Tranche:**

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE041A14076	100 Crore	21 st April 2025	A1+	One Year	India Ratings & Research

- **Name and Address of the Trustee** : Nil
- **Listing**
Proposed to be Listed / Unlisted : Listed
- **Issuing & Paying Agent** : Kotak Mahindra Bank Limited



- **Market Conventions** : FIMMDA CONVENTIONS
- **CP Borrowing Limit** : 200 Crore
- **Supporting Board Resolution for CP Borrowing - Resolution Dated** : 21st Aug 24
- **Total CP Outstanding (As on Date)** : Nil

• **Details of CPs issued during the last 15 months: * :**

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE041A14027	4-06-2024	50 Crore	2-09-2024	Nil	Kotak Mahindra Bank Ltd.	India Ratings and Research	A1+	200 Crore
INE041A14035	4-09-2024	50 Crore	3-12-2024	Nil	Kotak Mahindra Bank Ltd.	India Ratings and Research	A1+	200 Crore
INE041A14043	27-09-2024	50 Crore	11-12-2024	Nil	Kotak Mahindra Bank Ltd.	India Ratings and Research	A1+	200 Crore
INE041A14050	28-11-2024	50 Crore	26-02-2025	Nil	Kotak Mahindra Bank Ltd.	India Ratings and Research	A1+	200 Crore
INE041A14068	6-12-2024	50 Crore	6-03-2025	Nil	Kotak Mahindra Bank Ltd.	India Ratings and Research	A1+	200 Crore

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

• **Details of Other Debt Instruments Outstanding:**

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S
Nil	Nil	Nil	Nil	Nil

• **Bank fund-based facilities from banks/Financial as on 28th Feb 25: institutions, if any:**

Name of the bank	Nature of facility	O/S amount	Asset classification
PNB	WCDC/CC	523.67 Crore	Standard & Regular
Prathma	CC	10.00 Crore	Standard & Regular
District Cooperative Bank	CC	19.00 Crore	Standard & Regular
Kotak Mahindra Bank	CP	50.00 Crore	Standard & Regular

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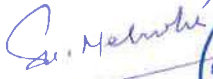
- **Name and Address of Issuer** : Dhampur Sugar Mills Limited
- **Line of Business** : Manufacturing
- **Chief Financial Officer** : Susheel Kumar Mehrotra
- **Group Affiliation (If Any)** : NA



Financial Summary

	FY 2024	FY 2023	Rs. Crore FY 2022
• Equity Share Capital	65.38	66.38	66.38
• Net worth	1095.21	1038.85	888.48
• Investment In Subsidiaries/Affiliates	0.24	0.24	0.24
• Total Debt Outstanding -Short Term (< 1 Year)	798.23	508.85	645.59
-Other Debt (Long Term)	164.88	217.05	233.53
• Gross Income	2671.21	2840.75	2208.71
• Operating Profit (PBITD)	291.78	311.02	304.95
• Gross Profit (PBTB)	249.26	267.18	254.59
• Net Profit (Post Tax)	132.91	150.30	146.95

- **Audit Qualifications (If Any)** : No
- **Material Litigation, If Any:** As per annual report
- **Regulatory Strictures, If Any** : No
- **Details of Default of CPs, Including Technical Delay In Redemption During Past Three Years:** Nil
- **Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years:** Nil


Authorised Signatory of the Issue

: Susheel Kumar Mehrotra

Date

: 5th March 2025

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request