



TATA TELESERVICES LIMITED
LETTER OF OFFER – ISSUE OF COMMERCIAL PAPERS

Sr. No	Particulars	Remarks				
1	Proposed Date of Issue	14/02/2025				
2	Credit Rating for CP	CRISIL	CARE			
		A1+	A1+			
	Date of Rating (DD/MM/YYYY)	05/02/2025	06/02/2025			
	Validity Period For Issuance	30 Days	2 Months			
	Validity Period For Rating	1 year	1 year			
	For Amount (Rs Crs)	Rs 8500 Crores	Rs 8500 Crores			
		The current issue of CP will be within the above rating of	The current issue of CP will be within the above rating of			
		Rs 8500 Crores	Rs 8500 Crores			
	Conditions (If Any)	Nil	Nil			
3	Exact Purpose of Issue of CPs	The Proceed will be utilized for refinancing debt and for any other purpose permitted under RBI guidelines.				
4	Credit Support (If Any)	Not Applicable				
	Description of Instrument	Commercial Papers				
	Amount (Face Value)	Rs 250 Crores				
	Issued By	Tata Teleservices Limited				
	In Favour Of	Holder of CPs				
	Net Worth Of The Guarantor Company					
	➤ Names of the Companies to which Guarantor has Issued similar guarantee	Not Applicable				
	➤ Extent of the Guarantee Offered by the Guarantor Company	Not Applicable				
	Conditions under which the guarantee will be invoked	Not Applicable				
5	Details of the Current Tranche					
	ISIN	Amount(Rs Crs)	Maturity Date (DD/MM/YYYY)	Current Credit Rating	Validity Period Of Rating	CRA
	INE037E14AR3	250	16/05/2025	A1+	1 Year	CRISIL & CARE
6	Name and Address of the Trustee	Not Applicable				
7	Listing: (Proposed to be listed/unlisted)	Listed				
8	Issuing And Paying Agent (Name And Address)	ICICI Bank Ltd Name of the Contact Person : Ms.Bhumika Bhatnagar Designation : Relationship Manager Address : ICICI Centre, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020 Email Id : bhumika.bhatnagar@icicibank.com Contact No: (M) 8290202640				
9	Market Conventions	FIMMDA CONVENTIONS				
10	CP Borrowing Limit	The total borrowing limits approved is Rs 78,000 crores including by way of Commercial papers				

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Tata Teleservices Limited
D-26, TTC Industrial Area, MIDC Sanpada, P.O. Turbhe Navi Mumbai -400 703
Tel.: 91-22-6661 5111 Fax: 91-22-6660 5517
CIN NO: U74899DL1995PLC066685



11	Supporting Board Resolution For CP Borrowing	See Annexure 1
12	Resolution Date	13/11/2024
13	Total CPs Outstanding (As on 11th February 2025)	Rs 2235 Crores
14	Details of CPs Issued During Last 15 Months	As per Annexure 2
15	Details of Other Debt Instruments Outstanding	Other than the CPs as mentioned in item (13) above, there are no other Debt Instruments outstanding as on Date. Please refer to attached Annexure 3 for the total outstanding borrowings including CPs
16	Name And Address of The Issuer, Website, Indicating Both Registered Office And Corporate Office	TATA TELESERVICES LIMITED CIN: U74899DL1995PLC066685 LEI: 3358003M4YQ5CPJTV89 Registered office: Jeevan Bharti Tower I, 10th Floor, 124 Connaught Circus, New Delhi 110 001 Corporate office- D-26/2 TTC Industrial Area, MIDC Sanpada P. O., Turbhe, Navi Mumbai - 400703 Email – shinu.mathai@tatatel.co.in Contact No. – 022 66671183 Fax No. – 022 66671848 Website: www.tatateleservices .com
17	Line of Business	Telecommunication services
18	Date of Incorporation of Company	23 March, 1995
19	Chief Financial Officer	Mr. Kush Bhatnagar The details of Directors of TTSL is given in Annexure 4
20	Group Affiliation (If Any)	Tata Group
21	Financial Summary	As per Annexure 5
22	Audit Qualifications (If Any)	NIL
23	Material Litigation, If Any	
24	Regulatory Strictures (If Any)	As per Annexure 6
25	Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years	Nil
26	Details of Default and Delay in Redemption of Any Other Borrowings During Past Three Years	Nil

For Tata Teleservices Ltd

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Date: 2025.02.12
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Authorised Signatory

DATE : 11/02/2025

PLACE : Mumbai

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LETTER OF OFFER – ISSUE OF COMMERCIAL PAPERS

Sr. No	Particulars	Remarks				
1	Proposed Date of Issue	14/02/2025				
2	Credit Rating for CP	CRISIL	CARE			
		A1+	A1+			
	Date of Rating (DD/MM/YYYY)	05/02/2025	06/02/2025			
	Validity Period For Issuance	30 Days	2 Months			
	Validity Period For Rating	1 year	1 year			
	For Amount (Rs Crs)	Rs 8500 Crores	Rs 8500 Crores			
		The current issue of CP will be within the above rating of	The current issue of CP will be within the above rating of			
		Rs 8500 Crores	Rs 8500 Crores			
	Conditions (If Any)	Nil	Nil			
3	Exact Purpose of Issue of CPs	The Proceed will be utilized for refinancing debt and for any other purpose permitted under RBI guidelines.				
4	Credit Support (If Any)	Not Applicable				
	Description of Instrument	Commercial Papers				
	Amount (Face Value)	Rs 200 Crores				
	Issued By	Tata Teleservices Limited				
	In Favour Of	Holder of CPs				
	Net Worth Of The Guarantor Company					
	➤ Names of the Companies to which Guarantor has Issued similar guarantee	Not Applicable				
	➤ Extent of the Guarantee Offered by the Guarantor Company	Not Applicable				
	Conditions under which the guarantee will be invoked	Not Applicable				
5	Details of the Current Tranche					
	ISIN	Amount(Rs Crs)	Maturity Date (DD/MM/YYYY)	Current Credit Rating	Validity Period Of Rating	CRA
	INE037E14AR3	200	16/05/2025	A1+	1 Year	CRISIL & CARE
6	Name and Address of the Trustee	Not Applicable				
7	Listing: (Proposed to be listed/unlisted)	Listed				
8	Issuing And Paying Agent (Name And Address)	ICICI Bank Ltd Name of the Contact Person : Ms.Bhumika Bhatnagar Designation : Relationship Manager Address : ICICI Centre, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020 Email Id : bhumika.bhatnagar@icicibank.com Contact No: (M) 8290202640				
9	Market Conventions	FIMMDA CONVENTIONS				
10	CP Borrowing Limit	The total borrowing limits approved is Rs 78,000 crores including by way of Commercial papers				



11	Supporting Board Resolution For CP Borrowing	See Annexure 1
12	Resolution Date	13/11/2024
13	Total CPs Outstanding (As on 11th February 2025)	Rs 2235 Crores
14	Details of CPs Issued During Last 15 Months	As per Annexure 2
15	Details of Other Debt Instruments Outstanding	Other than the CPs as mentioned in item (13) above, there are no other Debt Instruments outstanding as on Date. Please refer to attached Annexure 3 for the total outstanding borrowings including CPs
16	Name And Address of The Issuer, Website, Indicating Both Registered Office And Corporate Office	TATA TELESERVICES LIMITED CIN: U74899DL1995PLC066685 LEI: 3358003M4YQ5CPJTVTD89 Registered office: Jeevan Bharti Tower I, 10th Floor, 124 Connaught Circus, New Delhi 110 001 Corporate office- D-26/2 TTC Industrial Area, MIDC Sanpada P. O., Turbhe, Navi Mumbai - 400703 Email – shinu.mathai@tatatel.co.in Contact No. – 022 66671183 Fax No. – 022 66671848 Website: www.tatateleservices .com
17	Line of Business	Telecommunication services
18	Date of Incorporation of Company	23 March, 1995
19	Chief Financial Officer	Mr. Kush Bhatnagar The details of Directors of TTSL is given in Annexure 4
20	Group Affiliation (If Any)	Tata Group
21	Financial Summary	As per Annexure 5
22	Audit Qualifications (If Any)	NIL
23	Material Litigation, If Any	
24	Regulatory Strictures (If Any)	As per Annexure 6
25	Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years	Nil
26	Details of Default and Delay in Redemption of Any Other Borrowings During Past Three Years	Nil

For Tata Teleservices Ltd

SHINU MATHAI
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Date: 2025.02.12 15:23:22 +05'30'

Authorised Signatory

DATE : 11/02/2025

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LETTER OF OFFER – ISSUE OF COMMERCIAL PAPERS

Sr. No	Particulars	Remarks				
1	Proposed Date of Issue	14/02/2025				
2	Credit Rating for CP	CRISIL	CARE			
		A1+	A1+			
	Date of Rating (DD/MM/YYYY)	05/02/2025	06/02/2025			
	Validity Period For Issuance	30 Days	2 Months			
	Validity Period For Rating	1 year	1 year			
	For Amount (Rs Crs)	Rs 8500 Crores	Rs 8500 Crores			
		The current issue of CP will be within the above rating of Rs 8500 Crores	The current issue of CP will be within the above rating of Rs 8500 Crores			
	Conditions (If Any)	Nil	Nil			
3	Exact Purpose of Issue of CPs	The Proceed will be utilized for refinancing debt and for any other purpose permitted under RBI guidelines.				
4	Credit Support (If Any)	Not Applicable				
	Description of Instrument	Commercial Papers				
	Amount (Face Value)	Rs 315 Crores				
	Issued By	Tata Teleservices Limited				
	In Favour Of	Holder of CPs				
Net Worth Of The Guarantor Company						
	➤ Names of the Companies to which Guarantor has Issued similar guarantee	Not Applicable				
	➤ Extent of the Guarantee Offered by the Guarantor Company	Not Applicable				
	Conditions under which the guarantee will be invoked	Not Applicable				
5	Details of the Current Tranche					
	ISIN	Amount(Rs Crs)	Maturity Date (DD/MM/YYYY)	Current Credit Rating	Validity Period Of Rating	CRA
	INE037E14AR3	315	16/05/2025	A1+	1 Year	CRISIL & CARE
6	Name and Address of the Trustee	Not Applicable				
7	Listing: (Proposed to be listed/unlisted)	Listed				
8	Issuing And Paying Agent (Name And Address)	ICICI Bank Ltd Name of the Contact Person : Ms.Bhumika Bhatnagar Designation : Relationship Manager Address : ICICI Centre, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020 Email Id : bhumika.bhatnagar@icicibank.com Contact No: (M) 8290202640				
9	Market Conventions	FIMMDA CONVENTIONS				
10	CP Borrowing Limit	The total borrowing limits approved is Rs 78,000 crores including by way of Commercial papers				



11	Supporting Board Resolution For CP Borrowing	See Annexure 1
12	Resolution Date	13/11/2024
13	Total CPs Outstanding (As on 11th February 2025)	Rs 2235 Crores
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15	Details of Other Debt Instruments Outstanding	Other than the CPs as mentioned in item (13) above, there are no other Debt Instruments outstanding as on Date. Please refer to attached Annexure 3 for the total outstanding borrowings including CPs
16	Name And Address of The Issuer, Website, Indicating Both Registered Office And Corporate Office	TATA TELESERVICES LIMITED CIN: U74899DL1995PLC066685 LEI: 3358003M4YQ5CPJTV89 Registered office: Jeevan Bharti Tower I, 10th Floor, 124 Connaught Circus, New Delhi 110 001 Corporate office- D-26/2 TTC Industrial Area, MIDC Sanpada P. O., Turbhe, Navi Mumbai - 400703 Email – shinu.mathai@tatatel.co.in Contact No. – 022 66671183 Fax No. – 022 66671848 Website: www.tatateleservices .com
17	Line of Business	Telecommunication services
18	Date of Incorporation of Company	23 March, 1995
19	Chief Financial Officer	Mr. Kush Bhatnagar The details of Directors of TTSL is given in Annexure 4
20	Group Affiliation (If Any)	Tata Group
21	Financial Summary	As per Annexure 5
22	Audit Qualifications (If Any)	NIL
23	Material Litigation, If Any	
24	Regulatory Strictures (If Any)	As per Annexure 6
25	Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years	Nil
26	Details of Default and Delay in Redemption of Any Other Borrowings During Past Three Years	Nil

For Tata Teleservices Ltd

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MATHAI Date: 2025.02.12 13:14:25 +05'30'

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		A1+	A1+		
	Date of Rating (DD/MM/YYYY)	05/02/2025	06/02/2025		
	Validity Period For Issuance	30 Days	2 Months		
	Validity Period For Rating	1 year	1 year		
	For Amount (Rs Crs)	Rs 8500 Crores	Rs 8500 Crores		
		The current issue of CP will be within the above rating of Rs 8500 Crores	The current issue of CP will be within the above rating of Rs 8500 Crores		
	Conditions (If Any)	Nil	Nil		
3	Exact Purpose of Issue of CPs	The Proceed will be utilized for refinancing debt and for any other purpose permitted under RBI guidelines.			
4	Credit Support (If Any)	Not Applicable			
	Description of Instrument	Commercial Papers			
	Amount (Face Value)	Rs 150 Crores			
	Issued By	Tata Teleservices Limited			
	In Favour Of	Holder of CPs			
	Net Worth Of The Guarantor Company				
	➤ Names of the Companies to which Guarantor has Issued similar guarantee	Not Applicable			
	➤ Extent of the Guarantee Offered by the Guarantor Company	Not Applicable			
	Conditions under which the guarantee will be invoked	Not Applicable			
5	Details of the Current Tranche				
	ISIN	Amount(Rs Crs)	Maturity Date (DD/MM/YYYY)	Current Credit Rating	Validity Period Of Rating
	INE037E14AR3	150	16/05/2025	A1+	1 Year
6	Name and Address of the Trustee	Not Applicable			
7	Listing: (Proposed to be listed/unlisted)	Listed			
8	Issuing And Paying Agent (Name And Address)	ICICI Bank Ltd Name of the Contact Person : Ms.Bhumika Bhatnagar Designation : Relationship Manager Address : ICICI Centre, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020 Email Id : arpita.s@icicibank.com Contact No: (M) 8290202640			
9	Market Conventions	FIMMDA CONVENTIONS			
10	CP Borrowing Limit	The total borrowing limits approved is Rs 78,000 crores including by way of Commercial papers			



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21	Financial Summary	As per Annexure 5
22	Audit Qualifications (If Any)	NIL
23	Material Litigation, If Any	
24	Regulatory Strictures (If Any)	As per Annexure 6
25	Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years	Nil
26	Details of Default and Delay in Redemption of Any Other Borrowings During Past Three Years	Nil

For Tata Teleservices Ltd

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Authorised Signatory

DATE : 11/02/2025

PLACE : Mumbai

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Annexure 1

Details of the Resolutions

Exhibit #	Resolution Reference	Nature of Resolution
1	Resolution of the Shareholders passed in the Extra-Ordinary General Meeting dated 13/03/2018	Approving borrowings upto Rs 78,000 crores under section 180(1)(c) of the Companies Act, 2013
2	Resolution of the Board passed on 01/06/2018	Delegating the authority to the Finance Committee to approve borrowings upto the limit of Rs 78,000 crores
3	Resolution of the Finance Committee passed on 13/11/2024	Approving the issuance of Commercial Papers of upto of Rs 3,300 crores

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by SHINU MATHAI
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TATA TELESERVICES LIMITED

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Tel 91 22 6661 5111 | Fax 91 22 6660 5517 | Email : investor.relations@tatatel.co.in | Website www.tatatelebusiness.com
Registered Office : Jeevan Bharati Tower-I, 10th Floor, 124 Connaught Circus, New Delhi 110 001
CIN no. : U74899DL1995PLC066685



Annexure 2

Details of CPs issued during the last 15 months

ISIN	Allotment Date	Maturity Date	Face Value (Rs Crs)	No. of CPs
INE037E14AI2	21-Nov-23	10-Nov-23	840	16800
INE037E14AJ0	20-Jan-23	04-May-23	50.00	1000
INE037E14AK8	24-Feb-23	23-Feb-24	1115.00	22300
INE037E14AM4	04-May-23	02-Aug-23	50.00	1000
INE037E14AI2	28-Jun-23	10-Nov-23	100.00	2000
INE037E14AN2	02-Aug-23	31-Oct-23	30.00	600
INE037E14AI2	10-Oct-23	10-Nov-23	100.00	2000
INE037E14AK8	23-Jan-24	23-Feb-24	40.00	800
INE037E14AO0	16-Feb-24	14-Feb-25	1365.00	27300
INE037E14AP7	07-Mar-24	20-Nov-24	500	10000
INE037E14AP7	23-Aug-24	20-Nov-24	25	500
INE037E14AO0	24-Oct-24	14-Feb-25	85	1700
INE037E14AQ5	19-Nov-24	18-Nov-25	570	11400
INE037E14AQ5	28-Nov-24	18-Nov-25	215	4300

Note:

1. Credit Rating is A1+ from CRISIL & CARE and total rated amount is Rs.8500 Crs
2. As on 11.02.2025 the outstanding amount of CPs is Rs.2,235 Crs which is towards CPs with future maturity dates and for all CPs with past maturity dates as on date are fully redeemed.
3. All the CP issuances mentioned above are fully rated till the time of maturity.
4. The IPA for CP issuance is ICICI Bank Ltd.

TATA TELESERVICES LIMITED

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Registered Office : Jeevan Bharati Tower-I, 10th Floor, 124 Connaught Circus, New Delhi 110 001
CIN no. : U74899DL1995PLC066685



Annexure 3

Details of Borrowings as on January 31, 2025 (based on unaudited figures)

Note all the borrowings are classified as 'Standard' to the best of our knowledge

Particulars	Rs. Crs
FUND BASED	
Cash Credit/Over Draft/Supplier's Credit	-
Commercial Papers	2,235.00
Short Term Loan	-
Medium Term Loan	4,500.00
Optionally Convertible Debentures from Shareholders	-
Total Fund Based (A)	6,735.00
NON FUND BASED	
Bank Guarantees/ Letters of Credit (B)	178.28
Total Borrowings (A+B)	6,913.28

Bank/FI- Wise Fund based Facilities:

(Rs in Crs)

Name of Bank	Nature of Facility	Limit	Outstanding Amount	Asset classification
Axis Bank	Overdraft	1.00	-	Standard
IDBI Bank	Cash Credit	1.00	-	Standard
Union Bank of India	Cash Credit	15.00	-	Standard
Deutsche Bank	Fund based/Short term loan	5.00	-	Standard
Citi Bank	Fund based/OD	0.01	-	Standard
ICICI Bank	Cash Credit	30.00	-	Standard
IDBI Bank	Medium Term Loan	250.00	250.00	Standard
Canara Bank	Medium Term Loan	1,000.00	500.00	Standard
IndusInd Bank	Medium Term Loan II	515.00	500.00	Standard
Standard Chartered Bank	Short term facility	0.50	-	Standard
ICICI Bank	Medium Term Loan II	300.00	300.00	Standard
IndusInd Bank	Medium Term Loan II	400.00	380.00	Standard
Axis Bank	Medium Term Loan	500.00	500.00	Standard
ICICI Bank	Medium Term Loan	770.00	770.00	Standard
IndusInd Bank	Medium Term Loan	1030.00	1,000.00	Standard
Bandhan Bank	Medium Term Loan	300.00	300.00	Standard
	Total	5,117.51	4,500.00	

TATA TELESERVICES LIMITED

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 Registered Office : Jeevan Bharati Tower-I, 10th Floor, 124 Connaught Circus, New Delhi 110 001
 CIN no. : U74899DL1995PLC066685



Annexure 4

List of Board of Directors of TTSL

Name of Director	DIN	Designation
Ms. Hiroo Mirchandani	06992518	Independent Director
Dr. Narendra Damodar Jadhav	02435444	Independent Director
Mr. Kumar Ramanathan	06364297	Independent Director
Mr. Ankur Verma	07972892	Non-Executive Director
Mr. Amur S. Lakshminarayanan	08616830	Non-Executive Director
Mr. Harjit Singh	09416905	Managing Director

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Registered Office : Jeevan Bharati Tower-I, 10th Floor, 124 Connaught Circus, New Delhi 110 001
CIN no. : U74899DL1995PLC066685



Annexure 5

Financial Summary for period ended December 31, 2024 (unaudited) and audited yearly financial summary for previous 3 years:

Amount in INR Crs

TTSL Financial Data***	FY2025Q3	FY 2024	FY 2023	FY 2022
	Unaudited	Audited	Audited	Audited
	IND AS	IND AS	IND AS	IND AS
Equity	49,889.64	49,889.64	49,889.64	34,193.37
Networth *	(19,533.32)	(18,487.9)	(17,152.00)	(17,849.25)
Investment in Subsidiaries/Affiliates	170.05	170.05	170.05	170.05
Total Debt Outstanding - Short Term (<1year)	2,922.68	2,749.67	4343.44	5,986.38
Other Debt **	19,065.93	18,142.56	15,136.12	14,175.66
Gross Income	1,754.87	2,156.59	1,916.38	1,715.20
Operating Income/(Loss) – PBITDA	532.58	610.30	496.98	416.47
Profit/(Loss) Before Tax – PBT	(1,036.55)	(1,330.31)	(1,305.62)	(1,711.66)
Net Profit/(Loss) - Post Tax	(1,036.55)	(1,330.31)	(1,305.62)	(1,711.66)

* Networth comprises of Equity share capital, Securities premium account and (Deficit) in the statement of profit and loss including equity component of compound financial instruments

** does not include Interest accrued but not due and includes Application money pending allotment of OCD

***The data reported above is for full financial years and YTD (year to date)

TATA TELESERVICES LIMITED

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 Registered Office : Jeevan Bharati Tower-I, 10th Floor, 124 Connaught Circus, New Delhi 110 001
 CIN no. : U74899DL1995PLC066685



Annexure 6

Details of various litigation against Tata Teleservices Ltd. (TTSL):

- I. **Regulatory Related** - For material litigations concerning telecom regulatory matters, please refer financials of the Company for period ended March 31, 2024. Included in these litigations is a case in which judgment has been pronounced by Supreme Court pertaining to the demands raised by DoT on the Company from time to time towards license fees and Spectrum Usage Charges. Company has made a payment of Rs.1707.98 Crs. basis self assessment in Feb 20. Additionally, an adhoc amount of Rs. 1850 Crs has been paid on March 02,2020. Company has made the required provision in the books.
- II. **Disputed Statutory and Other Liabilities** - Given below is the *summary of disputed statutory liabilities (unaudited) which are contested as on December 31, 2024*

Sr.No.	Description	(Rs. In Crs.)
1	Regulatory	1296.70
2	Taxation	378.37
3	Other miscellaneous demands/claims	73.03
	Total	1748.10

TATA TELESERVICES LIMITED

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Registered Office : Jeevan Bharati Tower-I, 10th Floor, 124 Connaught Circus, New Delhi 110 001
CIN no. : U74899DL1995PLC066685



Annexure 7

Disclosure pursuant to RBI Master direction on Commercial paper issued on January 03,2024 bearing reference no. RBI/FMRD/2023-24/109 FMRD.DIRD.09/14.02.001

i) Details of outstanding CPs as on date of offer letter including amount issued, maturity date, amount outstanding, credit rating and name of credit rating agency for the issue, name of IPA and other instruments as on January 31,2025: **covered in Annexure 2 & 3 above**

ii) Net-worth of the issuer as per latest balance sheet: **covered in Annexure 5 above**

iii) Promoter shareholding and details of shares pledged as on December 31, 2024:

Sr. No.	Promotor Name	Number of Equity Shares Held	Percentage of Shares Held	Shares Pledged (Yes/No)
1	Tata Sons Private Limited	4677,99,94,619	93.77%	No

iv) Long term credit rating – **‘AA-‘**

v) Unaccepted credit ratings – **Not applicable**

vi) Summary of audited financials of last three years, material litigation and regulatory actions related to the issuer. If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed- **covered in Annexure 5 & 6 above**

vii) Any material event/ development having implications for the financials/ credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor’s decision to invest in the CP. – **Not applicable**

viii) All details of credit enhancement including backstop facilities provided by the group entity including but not limited to (a) the net-worth of the guarantor, (b) the names of the companies to which the guarantor has issued similar guarantees, (c) the extent of the guarantees offered by the guarantor and (d) the conditions under which the guarantee will be invoked, etc. – **Not applicable**

TATA TELESERVICES LIMITED

D-26, TTC Industrial Area, MIDC Sanpada, P.O. Turbhe, Navi Mumbai - 400 703
Tel 91 22 6661 5111 | Fax 91 22 6660 5517 | Email : investor.relations@tatatel.co.in | Website www.tatatelebusiness.com
Registered Office : Jeevan Bharati Tower-I, 10th Floor, 124 Connaught Circus, New Delhi 110 001
CIN no. : U74899DL1995PLC066685



ix) Details of default of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year. – **Not applicable**

x) Details of statutory auditor and changes thereof in the last three financial years:

Name of the address	Date of appointment	Remarks
Name: Price Waterhouse Chartered Accountants LLP (FRN 012754N/N500016), Chartered Accountants, Address: 252, Veer Savarkar Marg, Shivaji Park, Dadar (West), Mumbai - 400 028	12-Sep-17	Re-appointed at the 27 th Annual General Meeting (“AGM”) held on Wednesday, June 29, 2022 as the Statutory Auditors of the Company to hold office for a second term of five years from the conclusion of 27 th AGM until the conclusion of 32 nd AGM of the Company to be held in the year 2027.

xi) Details of current tranche including amount, current credit rating for the issue, name of credit rating agency, its validity period and details of IPA- **Covered in Sr.no. 2 & 5 of Letter of Offer**

xii) Specific details of end-use of funds – **Covered in Sr.no.3 of Letter of Offer**

SHINU MATHAI Digitally signed by SHINU MATHAI Date: 2025.02.12 12:43:29 +05'30'

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