



**ISSUE OF COMMERCIAL PAPER
LETTER OF OFFER**

Proposed Date of Issue	30-01-2025						
Credit Rating for CP:							
Sr. No	CRA Rating	CRA Name	For Amount (in Rs.)	Date of Rating	Validity period of Rating	Validity of Issuance	Condition for Rating (if any)
	A1+	INDIA RATING AND RESEARCH PVT. LTD	2,00,00,00,000	29-01-2025	Till Maturity of CP	60 days	NA
Exact purpose Of Issue of CP	To meet Working Capital and Operating Expenditure requirements						
Credit Support (if any)	No						
Description of Instrument	Not Applicable						
Amount	Nil						
Issued by	Not Applicable						
In Favour of	Not Applicable						
Net Worth of the Guarantor Company	Not Applicable						
Names of Companies to Which Guarantor Has Issued Similar Guarantee	Not Applicable						
Extent of The Guarantee Offered By The Guarantor Company	Not Applicable						
Conditions Under Which The Guarantee Will Be Invoked	Not Applicable						
Details of Current Tranche :							
ISIN	Amount (in Rs.)	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA		
INE02GX14207	1,00,00,00,000	30-04-2025	A1+	Till Maturity of CP	INDIA RATING AND RESEARCH PVT. LTD		




TATA ADVANCED SYSTEMS LIMITED



Name and address of the Trustee	Not Applicable Not Applicable
Listing	Unlisted
Issuing and Paying Agent	THE FEDERAL BANK LIMITED
	No 199 Third Floor Telecom Nagar Gachibowli , Hyderabad , , Telangana, 500032
Market conventions	FIMMDA CONVENTIONS
CP Borrowing Limit	2,00,00,00,000
Supporting Board Resolution for CP Borrowing-Resolution Dated	26-03-2021
Total CP O/s (As on Date)	1000000000

Details of CP's issued during last 15 months:								
ISIN	Issue Date	Amount (in Rs.)	Maturity Date	Amount O/S(in Rs.)	IPA	CRA	Rating	Rated Amount (in Rs.)
INE02GX14116	31-08-2023	1,00,00,00,000	27-11-2023	0	THE FEDERAL BANK LIMITED	INDIA RATING AND RESEARCH PVT. LTD	A1+	2,00,00,00,000
INE02GX14132	12-12-2023	1,00,00,00,000	07-03-2024	0	THE FEDERAL BANK LIMITED	INDIA RATING AND RESEARCH PVT. LTD	A1+	2,00,00,00,000
INE02GX14140	18-12-2023	1,00,00,00,000	14-06-2024	0	THE FEDERAL BANK LIMITED	INDIA RATING AND RESEARCH PVT LTD	A1+	2,00,00,00,000
INE02GX14090	02-03-2023	1,00,00,00,000	29-08-2023	0	THE FEDERAL BANK LIMITED	INDIA RATING AND RESEARCH PVT. LTD	A1+	2,00,00,00,000




TATA ADVANCED SYSTEMS LIMITED

TSIIC Aerospace SE2 Plot 1/A SY No 656 Aditya Nagar Adibatla (V) Ibrahimpatnam (M) Ranga Reddy (D) Telangana 501510

Registered Office : Hardware park Plot No 21 Sy No. 1/1 Imarat Kancha Raviryala Village Maheshwaram Mandal Hyderabad 501 218 Telangana India

Tel 91 40 6644 8282 Fax No 40 6644 7438 email : email@tataadvancedsystems.com website : www.tataadvancedsystems.com CIN : U72900TG2006PLC077939



INE02GX14108	16-03-2023	1,00,00,00,000	12-09-2023	0	THE FEDERAL BANK LIMITED	INDIA RATING AND RESEARCH PVT. LTD	A1+	2,00,00,00,000
INE02GX14157	22-07-2024	1,00,00,00,000	18-10-2024	0	THE FEDERAL BANK LIMITED	INDIA RATING AND RESEARCH PVT. LTD	A1+	2,00,00,00,000
INE02GX14165	30-08-2024	1,00,00,00,000	28-11-2024	0	THE FEDERAL BANK LIMITED	INDIA RATING AND RESEARCH PVT. LTD	A1+	2,00,00,00,000
INE02GX14181	27-11-2024	1,00,00,00,000	25-02-2025	1,00,00,00,000	THE FEDERAL BANK LIMITED	INDIA RATING AND RESEARCH PVT. LTD	A1+	2,00,00,00,000
INE02GX14199	29-11-2024	1,00,00,00,000	28-01-2025	0	THE FEDERAL BANK LIMITED	INDIA RATING AND RESEARCH PVT. LTD	A1+	2,00,00,00,000

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of other Debt Instruments Outstanding:				
151N	Issue Date	Amount (in Rs.)	Maturity Date	Amount 0/5 (in Rs.)
Nil	Nil	Nil	Nil	Nil

Bank fund based facilities from bank/ financial institution (if any) :				
Name of the bank	Nature of Facility	0/5 Amount (in Rs.)	Limit (in Rs.)	Asset Classification
Indusind Bank	WCDL CC	0	8,00,00,000	Standard
Federal Bank	CC WCDL	2,04,50,00,000	2,10,00,00,000	Standard
Indian Bank	WCDL	0	30,00,00,000	Standard
SBI	CC WCDL	1,25,00,00,000	1,25,00,00,000	Standard
AXIS	WCDL CC	5,21,00,00,000	5,21,00,00,000	Standard
Kotak Mahindra Bank	CC WCDL	1,96,95,00,240	2,00,00,00,000	Standard

H. L. [Signature]

TATA ADVANCED SYSTEMS LIMITED



Deutsche Bank	CC WCDL	1,46,90,29,720	1,47,00,00,000	Standard
HDFC	WCDL CC	4,53,00,00,000	4,53,00,00,000	Standard
Yes Bank	CC WCDL	3,03,54,41,020	3,04,00,00,000	Standard
IDFC	CC WCDL	2,98,00,00,000	2,98,00,00,000	Standard
Canara Bank	CC WCDL	4,55,42,636	8,00,00,000	Standard
ICICI BANK	WCDL	94,83,23,933	1,00,00,00,000	STANDARD

Name and Address of Issuer	TATA ADVANCED SYSTEMS LIMITED, HARDWARE PARK, PLOT NO 21, SY NO 1/1, IMARAT KANCHA RAVIRYALA VILLAGE, MAHESHWARAM MANDAL HYDERABAD 501218,
Line of Business	Aerospace and Defence
Chief Executive (Managing Director/ President/CEO/ CFO/Top Most Executive)	Sukaran Singh
Group Affiliations (if any)	Tata

Financial Summary(in Cr.)	Current Year		Previous Year	
	Last Quarter 1	Year1	Year2	Year3
	31.12.2024	31.03.2024	31.03.2023	31.03.2022
Equity	2110.40	2110.40	2110.40	2110.40
Net Worth	2338.70	2745.5	2658.15	2620.26
Investment in Subsidiaries/ Affiliates	377.63	377.55	377.55	397.82
Total Debt Outstanding				
-Short Term(< 1 year)	2837.44	2273.72	2076.12	1130.47
-Other Debt	1715.60	1424.37	1167.83	1026.26
Gross Income	2841.19	4738.99	3527.79	3046.66
Operating Profit (PBITD)	112.99	715.08	452.32	397.68
Gross Profit (PBTD)	-159.78	371.58	245.08	200.91
Net Profit (Post Tax)	-406.81	87.35	37.89	23.10



TATA ADVANCED SYSTEMS LIMITED



Audit Qualifications (If Any)	Nil
Material Litigation (If Any)	Nil
Regulatory Strictures (If Any)	Nil
Details of Default of CP,including Technical Delay in Redemption during the past 3 years	Nil
Details of Default and Delay in Redemption of any other Borrowings during the past 3 years	Nil

Authorized Signatory of the Issuer

Date : 30-01-2025



TATA ADVANCED SYSTEMS LIMITED