

IGH HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - ighholdingsprivate@gmail.com CIN: - U64200MH2000PTC129356

ISSUE OF COMMERCIAL PAPER (CP) LETTER OF OFFER

PROPOSED DATE OF ISSUE:	11/12/2024				
CREDIT RATINGS FOR CP	CRISIL A1+		CARE A1+		
ISSUED BY	CRISIL Ltd		CARE Ltd		
DATE OF RATINGS	02/12/2024		08/11/2024		
VALIDITY FOR ISSUANCE	60 Days from Date of Rating		2 Months from Date of Rating		
VALIDITY PERIOD FOR RATING	1 Year from the date of Issue		12/03/2025		
FOR AMOUNT	3000 Crores		3000 Crores		
CONDITIONS (if any)	Nil				
EXACT PURPOSE OF ISSUE OF CP	Repayment of existing CP (ISIN; INE02FN14325)				
CREDIT SUPPORT (if any) a) Description of Instrument : b) Amount : c) Issued By: d) In Favour of:	Not Applicable				
NET WORTH OF THE GUARANTOR COMPANY : Names of Companies to which Guarantor has issued similar Guarantee: Extent of the Guarantee offered by the Guarantor Company : Conditions under which the Guarantee will be invoked :	Not Applicable				
DETAILS OF CURRENT TRANCHE :					
ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE02FN14333	150 Crores	12/03/2025	CRISIL A1+	1 Year from the date of Issue	CRISIL
NAME AND ADDRESS OF THE TRUSTEE					
LISTING	Proposed to be Listed				
ISSUING AND PAYING AGENT	Axis Bank Limited Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025.				
MARKET CONVENTIONS	FIMMDA CONVENTIONS				
CP BORROWING LIMIT	3000 Crores				
SUPPORTING BOARD RESOLUTION FOR CP BORROWING	14.10.2024				



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TOTAL CP OUTSTANDING (as on date)	2000 Crores
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	As per Annexure 1
TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING (as on date)	As per Annexure 2

BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY :

Name of the Bank	Nature of Facility	O/s Amount / Limit	Asset Classification
NIL			

NAME & ADDRESS OF ISSUER	IGH Holdings Private Limited Industry House, 159, Churchgate Reclamation, Mumbai- 400 020
LINE OF BUSINESS	Investments
DIRECTOR	Mr. G. K. Tulsian
GROUP AFFILIATION (IF ANY)	Aditya Birla Group

FINANCIAL SUMMARY	Current Year –Half Year ended Sept 24 (Rs. In Million)	Previous Year (Rs. in millions)		
		Year 3 2023-24	Year 3 2022-23	Year 2 2021-22
Equity Capital	172.80	172.80	172.80	172.80
Net Worth	4,23,653.32	3,22,270.15	2,39,959.36	3,01,274.99
Investment In Subsidiaries/ Affiliates	5,512.98	5,512.98	5,512.98	5,512.98
Total Debt Outstanding – SHORT TERM (< 1 YEAR)	66,569.42	59,329.36	51,101.68	42,647.59
OTHER DEBT	8,041.70	12,700.00	1,400.00	6,000.00
Gross Income	3,192.10	4,018.11	3,097.96	2899.69
Operating Profit (PBIDT)	3,077.78	3,755.55	2,830.21	1867.61
Gross Profit / (Loss) (PBDT)	(354.25)	(1,363.80)	(1618.96)	(1874.53)
Net Profit / (Loss) (Post Tax)	(518.53)	(1,331.30)	(2043.66)	(1313.18)
Audit Qualification (if any)	-	-	-	-
Material Litigation, If Any	-	-	-	-
Regulatory Strictures, If Any	-	-	-	-



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Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years	(INE02FN14135 Technical delay paid on due date 20.10.2023 after 2.00 PM)
Details of Default and Delay in Redemption of Any other Borrowings during Last Three Years	Nil

For IGH Holdings Private Limited



Authorised Signatory



Date: - 06/12/2024

Original / Authenticated copy of any document related to above information will be made available to the investors on request.

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ANNEXURE 1

Sr. No.	ISIN INE02FN	Issue Date	Maturity Date	FV Issued Rs. In Cr.	Amt O/s Rs. In Cr	Credit Rating	Rated Amount in Cr.	Credit Rating Agency	Name Of IPA
1	14176	20-Mar-23	19-Mar-24	75	Nil	A1+	1000	CRISIL	Axis Bank Ltd
2	14184	26-Apr-23	25-Apr-24	200	Nil	A1+	1000	CRISIL	Axis Bank Ltd
3	14192	20-Dec-23	19-Dec-24	325	325	A1+	2000	CRISIL	Axis Bank Ltd
4	14200	22-Dec-23	20-Dec-24	125	125	A1+	2000	CRISIL	Axis Bank Ltd
5	14218	26-Dec-23	24-Dec-24	300	300	A1+	2000	CRISIL	Axis Bank Ltd
6	14234	27-Dec-23	26-Dec-24	50	50	A1+	2000	CRISIL	Axis Bank Ltd
7	14226	28-Dec-23	27-Dec-24	50	50	A1+	2000	CRISIL	Axis Bank Ltd
8	14242	16-Jan-24	15-Jan-25	150	150	A1+	2000	CRISIL	Axis Bank Ltd
9	14259	23-Jan-24	21-Jan-25	150	150	A1+	2000	CRISIL	Axis Bank Ltd
10	14267	19-Mar-24	19-Mar-25	100	100	A1+	2000	CRISIL	Axis Bank Ltd
11	14275	25-Apr-24	25-Jul-24	200	Nil	A1+	2000	CRISIL	Axis Bank Ltd
12	14283	12-Jun-24	11-Sep-24	150	Nil	A1+	2000	CRISIL	Axis Bank Ltd
13	14291	27-Jun-24	23-Jun-25	300	300	A1+	2000	CRISIL	Axis Bank Ltd
14	14309	16-Jul-24	10-Jun-25	100	100	A1+	2000	CRISIL	Axis Bank Ltd
15	14317	25-Jul-24	29-May-25	200	200	A1+	2000	CRISIL	Axis Bank Ltd
16	14325	11-Sep-24	11-Dec-24	150	150	A1+	2000	CRISIL	Axis Bank Ltd

* Issuer's liability under the CP will continue beyond the due date, in case the CP is not redeemed on the due date, even if the CP is in d-mat.

ANNEXURE 2

TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 06/12/2024

S No.	Issue Date	Maturity Date	Maturity Value
NIL			

