



LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

Name and Address of Issuer	Bajaj Financial Securities Limited , 1st Floor Unit 9 & 10, Tower-B, Mantri IT Park, Nagar Road, Viman Nagar, Pune-411014
Business Segment / Activity	Stock Broking
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	MANISH KUMAR JAIN
Group Affiliation (If Any)	Bajaj Group

PART II: Issue Details

ISIN	INE01C314EE9
Proposed Date of Issue	20/01/2026
Amount (Rs. in crs)	50
Tenor and Date of Maturity	10 days and 30/01/2026
Proposed to be listed/Unlisted	Proposed to be listed
End Use of CP / NCD proposed (specific details)	Funds raised through this issue will be utilized for augmenting short term resources of the Company to support various activities such as lending, repayment of existing loans, statutory requirements.
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	INDIA RATINGS	CRISIL
Rating	A1+	A1+
Date of Rating	05/01/2026	05/01/2026
Validity for Issuance	60 days	60 days
Validity period for rating	1 year	1 year

Bajaj Financial Securities Limited

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Tel: 020 - 4857 4444

Email: connect@bajajbroking.in

Website: www.bajajbroking.in



Corporate ID: U67120PN2010PLC136026
SEBI Reg. No. (Trading): INZ000218931
BSE Cash/F&O (Member ID: 6706)
NSE Cash/F&O (Member ID: 90177)
POP: 325022021
SEBI Reg. No. (DP): IN-DP-418-2019
CDSL: 12088600 | NSDL: IN304300
AMFI: 163403 | SEBI (RA): INH000010043

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For Amount (Rs.)	Rs. 10,000 Crores	Rs. 10,000 Crores
Conditions (If Any)	Nil	Nil
Long term credit rating obtained by the Issuer	AAA	AAA
Unaccepted Credit Rating assigned to the Issuer	NA	NA
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Limited , 2nd Floor, A Wing Shangri La Garden, Bund Garden, Pune 411001	ICICI Bank Limited , 2nd Floor, A Wing Shangri La Garden, Bund Garden, Pune 411001

Debenture Trustee Details (Name and Address) (In case of NCD)	N.A
Credit Enhancement Details (If any)	No
Description of Instrument	N.A.
Amount (Rs. In Lacs)	Rs. N.A. Lacs
In Favor of	N.A.

Guarantor Details

Name and Address of the Guarantor		
Net Worth of the Guarantor (Rs. In Lacs)	N.A.	
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A.	
Conditions under which the guarantee will be invoked	N.A.	
Trustee Details (Name and Address)	N.A.	
Whether guarantor is a group entity	No	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
N.A.	N.A.	N.A.

PART III Issuer Financial Details

CP/NCD Borrowing Limit	Rs. 10,000 Crores
Date of Board Resolution	17/10/2025
1. Limit approved by Board	Rs. 8000 Crores

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2. Limit as per CRA	Rs. 8000 Crores
3. Limit approved by Regulator concerned (if applicable)	Rs. 8000 Crores

**Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer
CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE01C314AN8	22/10/2024	500	21/01/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314957	23/10/2024	50	05/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AO6	23/10/2024	550	22/01/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AP3	05/11/2024	200	04/02/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AQ1	08/11/2024	200	07/02/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AR9	14/11/2024	400	13/02/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AU3	03/12/2024	450	04/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AT5	04/12/2024	300	05/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AV1	05/12/2024	300	06/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AS7	06/12/2024	250	07/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AW9	10/12/2024	350	11/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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NSE Cash/F&O (Member ID): 90177
POP: 325022021
SEBI Reg. No. (DP): IN-DP-418-2019
CDSL: 12088600 | **NSDL:** IN304300
AMFI: 163403 | **SEBI (RA):** INH000010043

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**BROKING**

INE01C314AX7	12/12/2024	150	13/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AY5	16/12/2024	150	17/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AZ2	20/12/2024	350	21/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AY5	03/01/2025	200	17/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AZ2	06/01/2025	300	21/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BA3	07/01/2025	150	20/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BB1	07/01/2025	50	24/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BA3	21/01/2025	500	20/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BA3	22/01/2025	500	20/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BC9	13/02/2025	400	15/05/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BE5	06/03/2025	150	05/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BD7	07/03/2025	250	06/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BF2	11/03/2025	350	10/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BG0	13/03/2025	150	12/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BH8	17/03/2025	350	16/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314BI6	20/03/2025	1,000	19/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314908	21/03/2025	685	20/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314981	24/03/2025	140	23/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BJ4	25/03/2025	100	24/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BK2	27/03/2025	50	25/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BL0	02/04/2025	350	30/04/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BM8	30/04/2025	150	30/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BN6	08/05/2025	50	07/08/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BO4	13/05/2025	100	12/08/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BP1	14/05/2025	50	13/08/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BQ9	15/05/2025	600	14/08/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BR7	19/05/2025	125	18/08/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BS5	21/05/2025	200	20/08/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BT3	22/05/2025	225	21/08/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BU1	05/06/2025	175	04/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314BU1	06/06/2025	450	04/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BW7	10/06/2025	600	09/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BX5	12/06/2025	150	11/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BZ0	13/06/2025	75	12/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BY3	16/06/2025	350	15/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CA1	16/06/2025	70	04/07/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CB9	17/06/2025	150	16/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CC7	19/06/2025	850	18/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CD5	20/06/2025	700	19/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CE3	23/06/2025	25	22/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CE3	23/06/2025	150	22/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CE3	04/07/2025	200	22/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CE3	04/07/2025	100	22/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CE3	07/07/2025	100	22/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BQ9	17/07/2025	100	14/08/2025	0	ICICI Bank	CRISIL/INDIA RATINGS	A1+	10,000

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					Ltd			
INE01C314CH6	22/07/2025	75	20/10/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CG8	22/07/2025	200	27/10/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BX5	29/07/2025	425	11/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CG8	31/07/2025	100	27/10/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BQ9	31/07/2025	250	14/08/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CI4	13/08/2025	400	12/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CJ2	14/08/2025	475	13/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CL8	20/08/2025	200	19/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CK0	21/08/2025	200	20/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CE3	28/08/2025	400	22/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CM6	02/09/2025	125	25/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CN4	03/09/2025	50	29/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CE3	03/09/2025	50	22/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CM6	04/09/2025	300	25/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
					ICICI			

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INE01C314CN4	04/09/2025	30	29/09/2025	0	Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CN4	05/09/2025	100	29/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CO2	09/09/2025	300	09/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CN4	09/09/2025	100	29/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CQ7	10/09/2025	450	10/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CP9	11/09/2025	550	11/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CR5	12/09/2025	200	12/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CP9	12/09/2025	85	11/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CS3	15/09/2025	600	15/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CN4	15/09/2025	135	29/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CT1	16/09/2025	500	16/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CV7	17/09/2025	250	17/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CU9	18/09/2025	850	18/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CN4	19/09/2025	10	29/09/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CW5	19/09/2025	500	19/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314CX3	22/09/2025	525	22/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CS3	24/09/2025	50	15/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CX3	25/09/2025	25	22/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CX3	01/10/2025	75	22/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CQ7	03/10/2025	200	10/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CY1	03/10/2025	75	24/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CG8	03/10/2025	50	27/10/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CV7	03/10/2025	225	17/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CR5	06/10/2025	50	12/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CR5	08/10/2025	250	12/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CS3	09/10/2025	25	15/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CP9	09/10/2025	40	11/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CT1	10/10/2025	100	16/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CZ8	10/10/2025	170	10/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314CQ7	16/10/2025	65	10/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CJ2	24/10/2025	100	13/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CR5	27/10/2025	250	12/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DB7	27/10/2025	150	17/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CZ8	29/10/2025	23	10/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CK0	30/10/2025	20	20/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DC5	31/10/2025	150	07/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DD3	03/11/2025	125	03/02/2026	125	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DE1	06/11/2025	300	06/02/2026	300	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DE1	07/11/2025	150	06/02/2026	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DG6	11/11/2025	400	10/02/2026	400	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DH4	12/11/2025	125	11/02/2026	125	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DH4	13/11/2025	100	11/02/2026	100	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DF8	13/11/2025	125	12/02/2026	125	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
					ICICI	CRISIL/INDIA		

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**BROKING**

INE01C314DI2	14/11/2025	460	13/02/2026	460	Bank Ltd	RATINGS	A1+	10,000
INE01C314DJ0	17/11/2025	300	16/02/2026	300	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DK8	18/11/2025	25	25/11/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DL6	20/11/2025	250	18/02/2026	250	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DM4	25/11/2025	135	24/02/2026	135	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DN2	09/12/2025	25	10/03/2026	25	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DP7	10/12/2025	40	09/01/2026	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DO0	10/12/2025	50	05/01/2026	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DQ5	10/12/2025	750	11/03/2026	750	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DR3	11/12/2025	1,250	12/03/2026	1,250	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CY1	12/12/2025	150	24/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DS1	12/12/2025	550	13/03/2026	550	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DW3	15/12/2025	200	31/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DT9	15/12/2025	350	16/03/2026	350	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DV5	16/12/2025	100	06/01/2026	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314CY1	16/12/2025	50	24/12/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DU7	16/12/2025	500	17/03/2026	500	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DT9	16/12/2025	100	16/03/2026	100	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DZ6	17/12/2025	750	18/03/2026	750	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DX1	17/12/2025	50	15/01/2026	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DZ6	18/12/2025	450	18/03/2026	450	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DX1	19/12/2025	400	15/01/2026	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314EA7	19/12/2025	550	20/03/2026	550	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DY9	22/12/2025	450	23/03/2026	450	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314EC3	29/12/2025	15	10/04/2026	15	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314EB5	29/12/2025	100	21/01/2026	100	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314ED1	02/01/2026	150	16/01/2026	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DD3	14/01/2026	50	03/02/2026	50	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DN2	16/01/2026	525	10/03/2026	525	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314DY9	19/01/2026	50	23/03/2026	50	ICICI Bank	CRISIL/INDIA RATINGS	A1+	10,000

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Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)	IPA	Debenture trustee (in case of NCD)	CRA	Rating	Rated Amount
NA	01/06/2025	0	01/06/2025	0	NA	NA	NA	NA	0

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
ICICI Bank Limited	Overdraft	0	Regular
ICICI BANK	CCOD	0	STANDARD

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Sl. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
1	NA Category : NA	0	0	0.00

B. Details Of Shares Pledged

Sl. No.	Name and Category Of Shareholding	No. of shares pledged or otherwise encumbered	Total shareholding as % of total no. of equity shares
1	NA Category : NA	0	0.00

**Financial Summary (in Rs. crs)
(Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

Particulars	Current Year	Year 1	Year 2	Year 3
As On	30-09-2025	30-06-2025	31-03-2025	31-12-2024
Equity	1,258.67	967.76	967.76	967.76
Net worth	1,775.71	1,330.33	1,288.93	1,262.10
Investment in Subsidiaries / Affiliates	0	0	0	0
Total debt Outstanding	7,194.60	5,921.13	4,484.13	5,032.63
Short Term	7,194.60	5,921.13	4,484.13	5,032.63

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Other Debt	0	0	0	0
Gross Income	454.23	211.37	800.27	605.11
Operating Profit (PBITD)	327.01	148.26	560.88	422.07
Gross Profit (PBSD)	126.39	58.04	201.13	150.23
Net Profit (Post Tax)	87.26	40.53	138.66	102.64
Audit Qualification (If Any)	NA	NA	NA	NA

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Name and Address	Date of Appointment	Remarks
GM KAPADIA Address : 1007, Raheja Chambers 213, Nariman point, Mumbai 400021	25/07/2022	NA

B. Details Of Changes in the Last Three Financial Years

Name and Address	Date of Appointment / Resignation	Date of Cessation (In case of resignation)	Remarks (viz. reasons for change etc)
S R B C & CO LLP Address : C-401, 4th Floor, Panchshil Tech Park, Near Don Bosco School, Yerwada, Pune - 411 006	11/07/2017	27/10/2021	Term Expiry
GM KAPADIA Address : 1007, Raheja Chambers 213, Nariman point, Mumbai 400021	16/11/2021	N.A.	Appointed to fill casual vacancy

Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

-NA

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	NA
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

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Regulatory Strictures, if any :

NA

An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Nil

Rahul Agarwal



P.V. Jayaram

Authorised Signatory

Date: 20/01/2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.



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