



ISSUE OF COMMERCIAL PAPER (CP):

Letter Of Offer

PART 1

Proposed Date Of Issue	: 06/01/2025	
Credit Rating For CP	: A1+ by INDIA RATINGS	A1+ by CRISIL
Date Of Rating	: 29/11/2024	29/11/2024
Validity for issuance	: 60 days	60 days
Validity period for rating	: 1 year	1 year
For Amount	: Rs. 10,000 Crores	Rs. 10,000 Crores
Conditions(If Any)	: Nil	Nil
Exact purpose of issue of CP	Funds raised through this issue will be utilized for augmenting short term resources of the Company to support various activities such as lending, repayment of existing loans, statutory requirements	
Credit Support (if any)	: No	
a) Description of Instrument	: N.A.	
b) Amount	: N.A.	
c) Issued By	: N.A.	
d) In Favour of	: N.A.	
Net Worth of the Guarantor Company	: N.A.	
Name of Companies To Which Guarantor has Issued Similar Guarantee	: N.A.	
Extent of the Guarantee Offered By The Guarantor company	: N.A.	
Conditions Under Which The Guarantee Will be Invoked	: N.A.	
Details of Current Tranche	:	

ISIN	AMOUNT (in Rs crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
					INDIA

BAJAJ BROKING

Bajaj Financial Securities Limited

Corporate Office: Bajaj Financial Securities Limited,
1st floor, Unit No. 9, B-Wing, Mantri IT Park,
Viman Nagar, Pune - 411 014, Maharashtra, India

Registered Office: C/o Bajaj Auto Limited complex,
Mumbai - Pune Road, Akurdi, Pune - 411 035,
Maharashtra, India

Tel: 020 - 4857 4444

Email: connect@bajajfinserv.in

Website: www.bajajbroking.in



Corporate ID: U6720PN2010PLC136026
SEBI Reg. No. (Trading): INZ000218931
BSE Cash/F&O (Member ID: 6706)
NSE Cash/F&O (Member ID: 90177)
POP: 325022021
SEBI Reg. No. (DP): IN-DP-418-2019
CDSL: 12088600 | NSDL: IN304300
AMFI: 163403 | SEBI (RA): INH000010043

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INE01C314AZ2	300	21/03/2025	INDIA RATINGS A1+ CRISIL A1+	1 year 1 year	RATINGS CRISIL
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Name and Address of the Trustee : N.A.

Listing : Proposed to be listed

Issuing and Paying Agent : ICICI Bank Limited ,
2nd Floor, A Wing Shangri La Garden, Bund Garden, Pune
411001

Market Conventions : FIMMDA CONVENTIONS

CP Borrowing Limit : Rs. 8,000 Crores

Supporting Board Resolution for CP Borrowing-Resolution Dated : 21/10/2024

Total CP Outstanding (As on Date) : Rs. 4,800 Crores

Details of CP issued during the last 15 months : *

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE01C314536	20/10/2023	700	19/01/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314551	25/10/2023	300	24/01/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314544	26/10/2023	200	25/01/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314569	22/11/2023	400	21/02/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314577	23/11/2023	200	22/02/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314593	28/11/2023	150	27/02/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314585	29/11/2023	500	28/02/2024	0	ICICI Bank	CRISIL/INDIA	A1+	5,000

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					Ltd	RATINGS		
INE01C314619	13/12/2023	100	13/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314601	13/12/2023	25	12/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314627	14/12/2023	175	14/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314635	15/12/2023	200	15/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314635	18/01/2024	550	15/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314635	19/01/2024	100	15/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314643	19/01/2024	700	19/04/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314650	02/02/2024	350	03/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314676	05/02/2024	150	06/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314668	08/02/2024	200	09/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314684	14/02/2024	150	15/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314692	15/02/2024	350	16/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000

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INE01C314700	16/02/2024	200	17/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314726	21/02/2024	300	22/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314718	23/02/2024	250	24/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314734	05/03/2024	150	04/06/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314742	07/03/2024	450	06/06/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314759	13/03/2024	150	12/06/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314759	14/03/2024	25	12/06/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314767	15/03/2024	375	14/06/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314775	24/04/2024	700	24/07/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314791	29/04/2024	200	29/07/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314783	30/04/2024	500	30/07/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314809	03/05/2024	25	02/05/2025	25	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314817	09/05/2024	235	08/08/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000

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INE01C314825	13/05/2024	425	12/08/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314833	17/05/2024	250	16/08/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314858	21/05/2024	250	20/08/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314841	24/05/2024	250	23/08/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314866	04/06/2024	150	03/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314874	06/06/2024	600	05/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314882	07/06/2024	350	06/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314890	13/06/2024	175	12/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314890	14/06/2024	150	12/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314908	21/06/2024	25	20/06/2025	25	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314932	19/07/2024	200	18/10/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314940	23/07/2024	150	22/10/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314924	24/07/2024	900	23/10/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314916	25/07/2024	200	24/10/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314957	06/08/2024	500	05/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314965	07/08/2024	100	09/06/2025	100	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314981	08/08/2024	100	23/06/2025	100	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314973	08/08/2024	50	26/06/2025	50	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314999	16/08/2024	600	14/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AA5	20/08/2024	50	19/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AB3	28/08/2024	100	27/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AC1	29/08/2024	100	28/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AD9	03/09/2024	300	03/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AE7	04/09/2024	300	04/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AG2	05/09/2024	350	05/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AF4	06/09/2024	250	06/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314AH0	10/09/2024	350	10/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AI8	12/09/2024	150	12/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AJ6	19/09/2024	50	19/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AK4	20/09/2024	100	20/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AL2	27/09/2024	150	16/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AM0	08/10/2024	150	07/01/2025	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AN8	22/10/2024	500	21/01/2025	500	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AO6	23/10/2024	550	22/01/2025	550	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314957	23/10/2024	50	05/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AP3	05/11/2024	200	04/02/2025	200	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AQ1	08/11/2024	200	07/02/2025	200	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AR9	14/11/2024	400	13/02/2025	400	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AU3	03/12/2024	450	04/03/2025	450	ICICI Bank	CRISIL/INDIA RATINGS	A1+	10,000

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					Ltd			
INE01C314AT5	04/12/2024	300	05/03/2025	300	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AV1	05/12/2024	300	06/03/2025	300	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AS7	06/12/2024	250	07/03/2025	250	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AW9	10/12/2024	350	11/03/2025	350	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AX7	12/12/2024	150	13/03/2025	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AY5	16/12/2024	150	17/03/2025	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AZ2	20/12/2024	350	21/03/2025	350	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AY5	03/01/2025	200	17/03/2025	200	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding Nil

Bank fund-based facilities from Banks/Financial Institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
ICICI Bank Limited	Overdraft	0	Regular

Name and address of issuer : Bajaj Financial Securities Limited , 1st Floor Unit 9 & 10, Tower-B, Mantri IT Park, Nagar Road, Viman Nagar, Pune-411014

Line of business : Stock Broking

Chief Executive (Managing

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**FINSERV**

Director/President/CEO/CFO/Top Most Executive)

: MANISH KUMAR JAIN

Group Affiliation (if Any)

: Bajaj Group

Financial SUMMARY	H1-FY2025 (in Rs crs)	FY2024 (in Rs crs)	FY2023 (in Rs crs)	FY2022 (in Rs crs)
Equity	967.76	802.88	631.65	631.65
Net worth	1,226.98	959.41	703.61	695.34
Investment in Subsidiaries / Affiliates	0	0	0	0
Total debt Outstanding	5,035.71	3,992.86	1,260.47	749.35
Short Term	5,035.71	3,992.86	1,260.47	749.35
Other Debt	0	0	0	0
Gross Income	401.34	486.07	204.38	124.32
Operating Profit (PBITD)	274.50	291.76	87.94	55.73
Gross Profit (PBTD)	96.22	85.70	19.34	26.58
Net Profit (Post Tax)	67.58	55.88	8.21	16.84

Audit Qualifications (if any) : NA

Material Litigation, if any : NA

Regulatory Strictures, if any : NA

Details of Default of CPs, including Technical Delay in Redemption During Past three Years : NA

Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : NA

Authorised Signatory

*Rahul Agarwal**P.V. Jeyam*

Date: 03/01/2025

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

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