



Date : 09-01-2026

To,
The Investors in Commercial Paper

Ref No: SERIES 'AL'
ISIN CODE : INE982D14BK5
M.V. of CP: Rs.700Crores
Units : 14000

IPA's CP Securities Allotment & Redemption A/c Details
DP Name : IDBI CAPITAL MARKET SERVICES LTD
DP ID : IN300079
Client Name - Central Bank of India
CP Redemption account Client ID : 10028995
CP Allotment account Client ID : 10028987

1 unit = Rs 5.00 Lacs
Value Date : 13-01-2026
Maturity Date : 27-03-2026

We hereby confirm that M/s Godrej & Boyce Mfg Co Ltd , the issuer have appointed us as the Issuing & Paying Agent (IPA) for the CP under reference

We have a Valid IPA Agreement with the Issuer
we have verified the documents VIZ:
1. Board Resolution of the issuer authorising the issue of CP
2. Details of Credit Rating Letter

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for rating	Ceiling Amount
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	06-01-2026	60 DAYS	A1+	Maximum maturity of 1 year	Rs 1200 Cr
ICRA	31-12-2025	3 MONTHS	A1+	Maximum maturity of 12 Months	Rs 1200 Cr

2. Details of Credit Rating Letter considered for ceiling and CPs issued thereunder

CRA	Rating Letter Dt	Validity for Issuance	Rating	Validity period for Rating	Ceiling Amount	Out of (6) CPs Issued & O/s	CP Issued Now	Balance Available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
CRISIL	6-Jan-26	60 DAYS	A1+	Maximum maturity of 1 year	Rs. 1200 Crs	Rs.1200Crore	Rs.700Crore	0.00[Zero]

3. Offer Letter Issue Dated 09-Jan-26 and certify that Documents are in order
Certified copies of original documents are held in our Custody

We hold

1. Board Resolution authorising borrowing for CP upto Rs 1,200 Crore.

we have obtained from the issuers :

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum Net Worth , Wherever Applicable, that their Borrowing from all Banks / Fis are classified as standard Assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of Credit rating & powers delegated by board of the issuer company , whichever is lower.

For Central Bank of India



POONAM VERMAN
SENIOR MANAGER

NOTE : CP OUTSTANDING OF Rs 700 Crores is due for maturity on 13.01.2026 which will be redeemed