

Date : 16-Dec-24

To,  
The Investors in Commercial Paper

Ref No: SERIES 'AC'  
ISIN CODE : INE982D14BB4  
M.V. of CP: 200 CRS  
Units : 4,000

IPA's CP Securities Allotment & Redemption A/c Details  
DP Name : IDBI CAPITAL MARKET SERVICES LTD  
DP ID : IN300079  
Client Name - Central Bank of India  
CP Redemption account Client ID : 10028995  
CP Allotment account Client ID : 10028987

1 unit = Rs 5.00 Lacs  
Value Date : 18.12.24  
Maturity Date : 18-Mar-25

We hereby confirm that M/s Godrej & Boyce Mfg Co Ltd , the issuer have appointed us as the Issuing & Paying Agent ( IPA ) for the CP under reference

We have a Valid IPA Agreement with the Issuer  
we have verified the documents VIZ:

1. Board Resolution of the issuer authorising the issue of CP
2. Details of Credit Rating Letter

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for rating	Ceiling Amount
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	09-12-24	60 DAYS	A1+	MAXIMUM MATURITY OF ONE YEAR	Rs 900.00 crs
ICRA	10-12-24	3 MONTHS	A1+	MAXIMUM MATURITY OF TWELVE MONTHS	Rs 900.00 crs

2. Details of Credit Rating Letter considered for ceiling and CPs issued thereunder

CRA	Rating Letter Dt	Validity for Issuance	Rating	Validity period for Rating	Ceiling Amount	Out of (6) CPs Issued & O/s *	CP Issued Now	Balance Available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
CRISIL	09-12-24	60 DAYS	A1+	1 year	Rs 900 crs	Rs 900 crs	Rs 200 crs	Rs 000.00 crs

3. Offer Letter Dated 16 Dec, 2024 and Certify that Documents are in order.  
Certified copies of original documents are held in our Custody

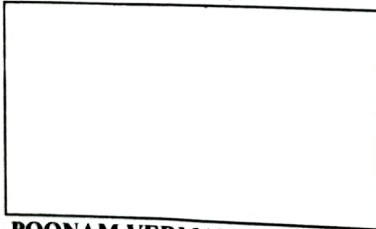
**We hold**

1. Board Resolution Letter Dated 26 May, 2022 authorising borrowing for CP upto Rs 900 crore, however,not exceeding Rs. 900 Crs for Commercial Paper.
2. Original of duly stamped Commercial Paper

**we have obtained from the issuers :**

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum Net Worth , Wherever Applicable, that their Borrowing from all Banks / Fis are classified as standard Assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of Credit rating & powers delegated by board of the issuer company , whichever is lower

For Central Bank of India



POONAM VERMA  
SR. MANAGER

\* NOTE: CP Outstanding of Rs.200 crs is due for maturity on 18 Dec, 2024 which will be redeemed