



IPA Certificate

ICICI Bank Limited

Shop no 18, Unit no 1, 1st Floor. Shree Ganesh CHS, Sector I,Vashi, Navi Mumbai. Maharashtra-400703

Date: 08/12/2025

| | |
|--|-----------------|
| DP Name | ICICI Bank |
| DP ID | IN301348 |
| Client Name | ICICI Bank |
| Client ID | 20001190 |
| CP/NCD Securities Account Details | IN3013482001190 |
| CP/NCD securities Redemption Account Details | IN3013482001190 |

REF NO: RRVL CP 262/1, RRVL CP 262/2, RRVL CP 262/3, RRVL CP 262/4, RRVL CP 262/5, RRVL CP 262/6, RRVL CP 262/7
ISIN CODE: INE929O14EL5

MV of CP : Rs. 690 Crores Units : 13,800 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **RELIANCE RETAIL VENTURES LTD**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

| Credit Rating Agency | Rating Letter date | Validity for issuance | Rating | Validity period for rating | Ceiling Amount |
|----------------------|--------------------|-----------------------|--------|----------------------------|-------------------|
| CRISIL | 25/11/2025 | 60 days | A1+ | 1 year | Rs. 30,000 Crores |
| CARE | 27/11/2025 | 2 Months | A1+ | 1 year | Rs. 30,000 Crores |

2. Details of Rated Amount, CP/NCD Amount already issued and proposed to be issued:

| CRA | Rating letter dt | Ceiling Amt(Rs) | Out of (3) CP/NCDs issued and o/s(Rs) | CP/NCD issued now(Rs) | Balance available (3-4-5)(Rs) |
|--------|------------------|-------------------|---------------------------------------|-----------------------|-------------------------------|
| (1) | (2) | (3) | (4) | (5) | (6) |
| CRISIL | 25/11/2025 | Rs. 30,000 Crores | Rs. 13,325 Crores | Rs. 690 Crores | Rs. 15,985 Crores |
| CARE | 27/11/2025 | Rs. 30,000 Crores | Rs. 13,325 Crores | Rs. 690 Crores | Rs. 15,985 Crores |

We certify that the documents are in order. Certified copies of the documents are held in our custody.

"We confirm that the Issuer has appointed _____ as Trustee for Corporate guarantee and also we have confirmation from the _____ Trustee ltd that they hold the original of the corporate guarantee issued by _____ for Rs _____"

We hold:

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 30,000 Crores.**
- 2)Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- 3) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



THE ISSUING and PAYING AGENT

For ICICI Bank Limited

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Sudalai Yadhavar

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Authorised Signatory

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

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