



IPA Certificate

Date: 27-Jan-25

CIN: L65190MH2004GOI148838
THE INVESTORS IN COMMERCIAL PAPER

Reference No. : ICMS/24-25/04
ISIN Code : INE835F14062
Maturity Value of CP : ₹ 50,00,00,000.00
Value date of CP : 27 January 2025
Maturity Date of CP : 25 April 2025

IPA's CP Allotment A/C details	
DP Name	IDBI Bank Ltd.
DP ID	IN300450
Client Name	IDBI BANK LTD
Client Id	10822174
(Units = 1000 , 1 unit = ₹ 5.00 lakh)	

We hereby confirm that IDBI CAPITAL MARKETS & SECURITIES LTD, the Issuer has appointed us as the Issuing and Paying Agent (IPA) for the CP under reference and we have valid agreement with the issuer.

We have verified the documents viz:

- Board Resolution of the Issuers authorizing the issue of CP .
- Details of Credit rating letters:

CRA	Rating letter Date	Validity for Issuance	Rating	Validity Period for Rating	Ceiling Amount (₹) in crores
CARE	23-12-2024	2 MONTHS	A1+	One Year	100

- Details of Credit rating letter considered for ceiling and CPs issued there under:

(amount in crores)

CRA (1)	Rating Letter Date (2)	Validity for Issue (3)	Rating (4)	Validity Period for Rating (5)	Ceiling Amt. (6)	Out of (6) CPs issued and o/s (7)	CP issued now (8)	Balance available (6-7-8)
CARE	23-12-2024	2 MONTHS	A1+	One Year	100	25	50	25

- Offer letter of issuer dated : 24-01-2025

and certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold:

- Board resolution authorizing borrowal through CP issuance up to ₹ 100 crores.
- Original of duly stamped Jumbo Commercial Paper.

We have obtained from issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as on maturity date of CP as per the BENPOS report received from the depositories.

For IDBI Bank Ltd.,

Authorised Signatory

Abhinav
Abhinav / अभिनव
Manager / प्रबंधक
EIN-128051/ई.आई.एन-128051
IDBI Bank Ltd./आईडीबीआई बैंक लि.

Varsha Purohit
Varsha Purohit
सहायक महाप्रबंधक
Asst. General Manager
EIN : 82189

आईडीबीआई बैंक लिमिटेड: मित्तल कोर्ट, २२४ 'ए' विंग, दुसरी मंजिल, नरिमान पोईंट, मुंबई - 400 021. टेलीफोन: 022 66588100 फॅक्स: 022 66588111 / 130
IDBI Bank Ltd.: Mittal Court, 224 'A' Wing, 2nd Floor, Nariman Point, Mumbai - 400 021. Tel.: 022 66588100 Fax : 022 66588111 / 130.

आईडीबीआई टॉवर, डब्युटीसीटी कॉम्प्लेक्स, कफ परेड, मुंबई 400 005. Website: www.idbi.com
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