



Hero Housing
Finance

DEAL CONFIRMATION / CONTRACT NOTE

DATE OF CONTRACT : MARCH 12, 2025
CP (MATURITY VALUE) : ₹ 50.00 CRORE DUE DATE * : JUNE 12, 2025
PRICE : ₹ 98.0924 DISC. RATE : 7.8000% p.a.
ISSUE REFERENCE : HHFL/CP/24-25/012 ISIN CODE : INE800X14317
CREDIT RATING / ISSUED BY : CRISIL A1+
DATE OF RATING : MARCH 04, 2025
VALIDITY FOR ISSUANCE : 60 DAY(S)
VALIDITY PERIOD FOR RATING : TILL THE MATURITY OF CP
FOR AMOUNT : ₹ 400 CRORE
CONDITIONS (IF ANY) : NONE
CREDIT SUPPORT (IF ANY) : NONE
DESCRIPTION OF INSTRUMENT : NA
AMOUNT : NA
ISSUED BY : NA
IN FAVOUR OF : NA
CONDITIONS, IF ANY : NA
NAME OF GUARANTOR : NA
NAME OF TRUSTEE : NA
ISSUING AND PAYING AGENT : YES BANK LIMITED, 3RD FLOOR, NORTH WING, OFF WESTERN EXPRESS HIGHWAY, SANTACRUZ EAST, MUMBAI-400055

*ISSUER'S LIABILITY UNDER THE CP WILL CONTINUE BEYOND DUE DATE, IN CASE THE CP IS NOT REDEEMED ON DUE DATE, EVEN IF THE CP IS IN DEMAT

SELLER OF CP : HERO HOUSING FINANCE LIMITED
PURCHASER OF CP : ADITYA BIRLA SUN LIFE TRUSTEE PVT. LTD A/C - ADITYA BIRLA SUN LIFE LIQUID FUND

SETTLEMENT INSTRUCTIONS

VALUE DATE : MARCH 13, 2025
FUNDS (PLEASE CREDIT TO) : BENEFICIARY NAME - HERO HOUSING FINANCE LIMITED
ACCOUNT NO. - 001660100000190
IFSC CODE - YESB00000016
AMOUNT - ₹ 49,04,62,000.00
LEI - 335800TGLGM6HNGD8H07 (Expiry 25 Feb 2028)

CP (PLEASE DELIVER TO) : DP ID - IN300054
CLIENT ID - 10065767
DP NAME - Citi Bank NA

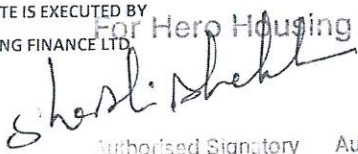
MARKET CONVENTIONS : FIMMDA CONVENTIONS

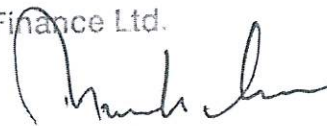
THE DEAL IS DONE BY

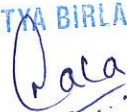
(ON BEHALF OF SELLER) : MR. RAJENDRA MEHTA
(ON BEHALF OF PURCHASER) :

ON (TRADE DATE) : MARCH 12, 2025 AT (TIME) : OVER PHONE / IN PERSON

NO RECOURSE IS AVAILABLE TO THE PURCHASER OF CP AGAINST PREVIOUS HOLDERS OF THE CP.
THIS CONTRACT NOTE IS EXECUTED BY
FOR HERO HOUSING FINANCE LTD.

For Hero Housing Finance Ltd.

Authorized Signatory


Authorized Signatory

ADITYA BIRLA SUN LIFE MUTUAL FUND

R.S. Vadukul
Authorized Signatory

(ON BEHALF OF SELLER OF CP)

(ON BEHALF OF PURCHASER OF CP)

NOTE: ISSUER IS THE SELLER OF CP IN CASE OF PRIMARY MARKET DEAL

Proposed CP shall be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/CIR/P/2019/115 dt. 22-10-2019 and the listing will be subject to regulatory ability to do so.

Hero Housing Finance Ltd.

Registered Address: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057
Toll Free No.: 1800 212 8800, Email: customer.care@herohfl.com
Website: www.herohousingfinance.com | CIN: U65192DL2016PLC301481