

### Issuing and Paying Agent Certificate

Date:	30-04-2025
REF NO:	452-2/1, 452-2/2
ISIN CODE:	INE763G14XP5
MV of CP: Rs.	2500000000
Units (1-unit Rs.5.00 lacs)	5000
DP Name	ICICI BANK LTD
DP ID	IN301348
Client Name	ICICI BANK LTD
Client ID	20001190
CP Securities Account Details	IN30134820001190
CP securities Redemption Account Details	IN30134820001190

We hereby confirm that ICICI SECURITIES LIMITED the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the Issuer.

We have verified the documents viz:

1.Details of Credit rating letters:

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for the rating	Ceiling Amt (Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	22/04/2025	2 Months	A1+	1 Year	30000 CR
ICRA	22/04/2025	3 Months	A1+	1 Year	35000 CR

2.Details of Rated Amount, CP Amount already issued & proposed to be issued:

CRA	Rating letter dt	Ceiling Amt (Rs)	Out of (3) CP issued and o/s (Rs)	CP issued now (Rs)	Balance available (3-4-5) (Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	22/04/2025	30000 CR	19694 CR	250 CR	10056 CR
ICRA	22/04/2025	35000 CR	19694 CR	250 CR	15056 CR

We certify that the documents are in order. Certified copies of the documents are held in our



custody.

*“We confirm that the Issuer has appointed \_\_\_\_\_ as Trustee for \_\_\_\_\_ (type of Credit Enhancement) and also, we have confirmation from the \_\_\_\_\_ (Name of the Trustee) that they hold the original of \_\_\_\_\_ (type of Credit Enhancement)-issued by \_\_\_\_\_ for Rs. \_\_\_\_\_”*  
(wherever applicable).

We hold:

- A. Board resolution authorizing borrowal through CP issuance up to Rs.40000 CR
- B. Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- C. Copy of Original of Unconditional Credit Enhancement Document issued by issuers for Rs. \_\_\_\_\_ covering this issue represented by ISIN Number \_\_\_\_\_(wherever applicable).

#### THE ISSUING AND PAYING AGENT

For ICICI Bank Ltd

Authorised Signatory  
Name: SWAPNALI JADHAV  
Designation: Deputy Manager II  
ICICI Bank Ltd  
C.P. MUM