



**IPA Certificate**

ICICI Bank Limited

ICICI Bank Ltd - Capital Market Division, 163 H T Parekh Marg, Backbay Reclamation, Churchgate Mumbai, 400020

Date: 20/01/2026

|  |                 |
|--|-----------------|
| DP Name                                      | ICICI Bank      |
| DP ID  | IN301348        |
| Client Name                                  | ICICI Bank      |
| Client ID                                    | 20001190        |
| CP/NCD Securities Account Details            | IN3013482001190 |
| CP/NCD securities Redemption Account Details | IN3013482001190 |

REF NO: 556/1

ISIN CODE: INE763G14E28

MV of CP : Rs. 100 Crores Units : 2,000 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **ICICI Securities Limited**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

| Credit Rating Agency | Rating Letter date | Validity for issuance | Rating | Validity period for rating | Ceiling Amount    |
|----------------------|--------------------|-----------------------|--------|----------------------------|-------------------|
| CRISIL               | 24/12/2025         | 60 calendar days      | A1+    | 1 Year                     | Rs. 35,000 Crores |
| ICRA                 | 24/12/2025         | 3 months              | A1+    | 1 Year                     | Rs. 35,000 Crores |

2. Details of Rated Amount, CP/NCD Amount already issued and proposed to be issued:

| CRA    | Rating letter dt | Ceiling Amt(Rs)   | Out of (3) CP/NCDs issued and o/s(Rs) | CP/NCD issued now(Rs) | Balance available (3-4-5)(Rs) |
|--------|------------------|-------------------|---------------------------------------|-----------------------|-------------------------------|
| (1)    | (2)              | (3)               | (4)                                   | (5)                   | (6)                           |
| CRISIL | 24/12/2025       | Rs. 35,000 Crores | Rs. 25,015 Crores                     | Rs. 100 Crores        | Rs. 9,885 Crores              |
| ICRA   | 24/12/2025       | Rs. 35,000 Crores | Rs. 25,015 Crores                     | Rs. 100 Crores        | Rs. 9,885 Crores              |

\* Another tranche of amount 100 is being issued on the same value date

We certify that the documents are in order. Certified copies of the documents are held in our custody.

"We confirm that the Issuer has appointed \_\_\_\_\_ as Trustee for Corporate guarantee and also we have confirmation from the \_\_\_\_\_ Trustee ltd that they hold the original of the corporate guarantee issued by \_\_\_\_\_ for Rs \_\_\_\_\_"

**We hold:**

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 40,000 Crores.**
- 2) Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- 3) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

ICICI Bank Limited  
ICICI Bank Towers  
Bandra-Kurla Complex,  
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414  
Fax: (91-22) 2653 1122  
Website www.icicibank.com  
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,  
Near Chakli Circle,  
Old Padra Road,  
Vadodara 390 007, India.



THE ISSUING and PAYING AGENT

**For ICICI Bank Limited**

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DHIRAJ SINGH

DMII

**Authorised Signatory**

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