



(सीआईएन/सीएन) L65190MH2004GO1148838

आईडीबीआई बैंक लिमिटेड

आठवां तल, प्लेट-बी, ब्लॉक-2

एनबीसीसी ऑफिस कॉम्प्लेक्स

किदवई नगर (पूर्व), नई दिल्ली-110023

फोन : 011-69297100

वेबसाइट : www.idbibank.in

IDBI Bank Limited

8th Floor, Plate-B, Block-2,

NBCC Office Complex,

Kidwai Nagar (East),

New Delhi-110023

Tel. : 011-69297100

Website : www.idbibank.in

IPA Certificate

Date: 14 February 2025

| CP securities Redemption Account Details : | CP Securities Account Details : 10818434 |
|--------------------------------------------|------------------------------------------|
| 10818442 | |
| DP Name : IDBI Bank Ltd. | DP Name : IDBI Bank Ltd. |
| DP ID : IN300450 | DP ID : IN300450 |
| Client Name : IDBI BANK LTD | Client Name : IDBI BANK LTD |
| Client ID : 10818442 | Client ID : 10818434 |

To,

The Investor in Commercial Paper,

Reference No. : CP/Issue/2024-25/2882

ISIN Code : INE755K14FB0

MV of CP : Rs. 175,00,00,000 (Units= 3500, 1 unit = Rs.5.00 lacs)

Value date of CP : 14-Feb-2025

Maturity Date of CP : 20-Mar-2025

We hereby confirm that 'Dalmia Cement (Bharat) Ltd, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference and we have valid agreement with the issuer.

We have verified the documents viz:

1. Board Resolution of the Issuers authorizing the issue of CP .
2. Details of Credit rating letters:

| CRA | Rating Letter Date | Validity for Issuance | Rating | Validity Period for Rating | Ceiling Amount (₹) |
|------------|--------------------|-----------------------|--------|----------------------------|--------------------|
| CRISIL | Feb 10, 2025 | 60 Days | A1+ | 1 Year | 1000 crores |
| IND RATING | Feb 07, 2025 | 60 Days | A1+ | 1 Year | 1000 crores |

3. Details of Credit rating letter considered for ceiling and CPs issued there under:

| CRA (1) | Rating Letter Date (2) | Validity for Issuance (3) | Rating (4) | Validity Period for Rating (5) | Ceiling Amt. (6) Rs. | Out of (6) CPs issued and o/s (7) Rs. | CP issued now (8) Rs. | Balance available (6-7-8) Rs. |
|---------|------------------------|---------------------------|------------|--------------------------------|----------------------|---------------------------------------|-----------------------|-------------------------------|
| CRISIL | Feb 10, 2025 | 60 Days | A1+ | 1 Year | 1000 crores | 175 Crores | 175 Crores | 650 Crores |

4. Offer letter of issuer dated February 13, 2025 and certify that the documents are in order.

Certified copies of original documents are held in our custody.



पंजीकृत कार्यालय : आईडीबीआई टॉवर, डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड, मुंबई - 400 005. Website : www.idbibank.in

Regd. Office : IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005. Tel. : 022-22189111, 66553355 Fax : 011-22180411 Website : www.idbibank.in

We hold:

1. Board resolution authorizing borrowal through CP issuance up to Rs 1200 crore.
2. Original of duly stamped Jumbo Commercial Paper.

We have obtained confirmation from the issuers that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth and working capital facilities, that their borrowings from Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower. We confirm that all necessary guidelines including RBI guidelines have been complied with.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holder of CPs on the maturity date as per the BENPOS report received from the depositories.

For IDBI Bank Ltd

Arvind kumar
AGM LCG
New Delhi

