

### Issuing and Paying Agent Certificate

Date: 20-01-2026

DATE	20-01-2026
REF NO:	TRUST/1024
ISIN CODE:	INE723X14LZ8
MV of CP: Rs.	₹ 2,00,00,000.00
Units (1-unit Rs.5.00 lacs)	40 Units

CP securities Redemption Account Detail	CP Securities Account Details
DP Name: The Federal Bank limited	DP Name: The Federal Bank limited
DP Id: IN301516	DP Id: IN301516
Client Id: 10301139	Client Id: 10301139
Client name: The federal bank Limited	Client name: The federal bank Limited

To,

#### THE INVESTORS IN COMMERCIAL PAPER

We hereby confirm that Trust Investment Advisors Pvt Ltd, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

#### 1.Details of Credit rating letters:

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity Period of the Rating	Ceiling Amt.
(1)	(2)	(3)	(4)	(5)	(6)
IVR	10-Nov-2025	10-Feb-2026	A1+	20-Jul-2026	850 Cr



## 2. Details of Rated Amount, CP Amount already issued &amp; proposed to be issued:

CRA	Rating Letter Dated	Ceiling Amt (₹)	Out of (3) CPs issued and o/s (₹)	CP Issued Now (₹)	Balance Available (3-4-5) (₹)
(1)	(2)	(3)	(4)	(5)	(6)
IVR	10-Nov-2025	850 Cr	595.5 Cr	02.0 Cr	252.50 Cr

3. Offer letter of issuer dated : **19-Jan-2026**

We certify that the documents are in order. Certified copies of original documents are held in our custody.

**We hold**

- A. Board resolution authorizing borrowal through CP issuance up to Rs :- 1000 Cr
- B. Original Jumbo Usance Promissory Note. (applicable in the case of CPs)

**We have obtained from the issuers:**

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

**Redemption:**

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

Authorized Signatories  
For The Federal Bank Ltd

