



**IPA Certificate**

ICICI Bank Limited

Capital Market Division, Backbay Reckmination , Churchgate, Mumbai, Maharashtra, 400020

Date: 27/01/2026

DP Name	ICICI Bank
DP ID	IN301348
Client Name	ICICI Bank
Client ID	20001190
CP/NCD Securities Account Details	IN3013482001190
CP/NCD securities Redemption Account Details	IN3013482001190

REF NO: 5PCL14 INE618L14151/1

ISIN CODE: INE618L14151

MV of CP : Rs. 5 Crores Units : 100 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **5PAISA CAPITAL LIMITED**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

Credit Rating Agency	Rating Letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount
CRISIL	07/01/2026	60 days	A1+	365 days	Rs. 200 Crores

2. Details of Rated Amount, CP/NCD Amount already issued and proposed to be issued:

CRA	Rating letter dt	Ceiling Amt(Rs)	Out of (3) CP/NCDs issued and o/s(Rs)	CP/NCD issued now(Rs)	Balance available (3-4-5)(Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	07/01/2026	Rs. 200 Crores	Rs. 100 Crores	Rs. 5 Crores	Rs. 95 Crores

We certify that the documents are in order. Certified copies of the documents are held in our custody.

"We confirm that the Issuer has appointed \_\_\_\_\_ as Trustee for Corporate guarantee and also we have confirmation from the \_\_\_\_\_ Trustee ltd that they hold the original of the corporate guarantee issued by \_\_\_\_\_ for Rs \_\_\_\_\_"

**We hold:**

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 200 Crores**.
- 2) Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- 3) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

THE ISSUING and PAYING AGENT

ICICI Bank Limited  
ICICI Bank Towers  
Bandra-Kurla Complex,  
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414  
Fax: (91-22) 2653 1122  
Website www.icicibank.com  
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,  
Near Chakli Circle,  
Old Padra Road,  
Vadodara 390 007, India.



**For ICICI Bank Limited**

A rectangular box containing a handwritten signature in black ink, which appears to read 'Sudalai Yadhavar'.

Sudalai Yadhavar  
AM II

**Authorised Signatory**

ICICI Bank Limited  
ICICI Bank Towers  
Bandra-Kurla Complex,  
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