



IPA Certificate

ICICI Bank Limited

Capital Market Division, Backbay Reckmination , Churchgate, Mumbai, Maharashtra, 400020

Date: 09/01/2026

DP Name	ICICI Bank
DP ID	IN301348
Client Name	ICICI Bank
Client ID	20001190
CP/NCD Securities Account Details	IN3013482001190
CP/NCD securities Redemption Account Details	IN3013482001190

REF NO: 5PCL11/INE618L14128/1

ISIN CODE: INE618L14128

MV of CP : Rs. 10 Crores Units : 200 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **5PAISA CAPITAL LIMITED**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

Credit Rating Agency	Rating Letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount
CRISIL	07/01/2026	60 days	A1+	365 days	Rs. 200 Crores

2. Details of Rated Amount, CP/NCD Amount already issued and proposed to be issued:

CRA	Rating letter dt	Ceiling Amt(Rs)	Out of (3) CP/NCDs issued and o/s(Rs)	CP/NCD issued now(Rs)	Balance available (3-4-5)(Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	07/01/2026	Rs. 200 Crores	Rs. 90 Crores	Rs. 10 Crores	Rs. 100 Crores

We certify that the documents are in order. Certified copies of the documents are held in our custody.

"We confirm that the Issuer has appointed _____ as Trustee for Corporate guarantee and also we have confirmation from the _____ Trustee ltd that they hold the original of the corporate guarantee issued by _____ for Rs _____"

We hold:

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 200 Crores**.
- 2) Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- 3) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

THE ISSUING and PAYING AGENT

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

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Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



For ICICI Bank Limited

A handwritten signature in black ink on a light blue background, reading 'Dhiraj Kumar Singh'.

DHIRAJ SINGH
DMII

Authorised Signatory