



IPA Certificate

Date:

5-Dec-25

CIN: L65190MH2004GOI148838
THE INVESTORS IN COMMERCIAL PAPER

Reference No. : SIDBI/20/25-26
ISIN Code : INE556F14LU0
Maturity Value of CP : ₹ 7,75,00,00,000.00
Value date of CP : 05 December 2025
Maturity Date of CP : 06 March 2026

IPA's CP Allotment A/C details	
DP Name	IDBI Bank Ltd.
DP ID	IN300450
Client Name	IDBI BANK LTD
Client Id	10822174
(Units = 15500 , 1 unit = ₹ 5.00 lakh)	

We hereby confirm that Small Industries Development Bank of India (SIDBI), the Issuer has appointed us as the Issuing and Paying Agent (IPA) for the CP under reference and we have valid agreement with the issuer.

We have verified the documents viz:

1. Board Resolution of the Issuers authorizing the issue of CP .
2. Details of Credit rating letters:

CRA	Rating letter Date	Validity for Issuance	Rating	Validity Period for Rating	Ceiling Amount (₹) in crores
CRISIL	28-11-2025	60 DAYS	A1+	One Year	50000
CARE	26-11-2025	2 Months	A1+	One Year	140000

3. Details of Credit rating letter considered for ceiling and CPs issued there under:

(amount in crores)

CRA (1)	Rating Letter Date (2)	Validity for Issue (3)	Rating (4)	Validity Period for Rating (5)	Ceiling Amt. (6)	Out of (6) CPs issued and o/s (7)	CP issued now (8)	Balance available (6-7-8)
CRISIL	28-11-2025	60 DAYS	A1+	One Year	40000	33845	775	5380

4. Offer letter of issuer dated : 05-12-2025

and certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold:

1. Board resolution authorizing borrowal through CP issuance up to ₹ 40000 crores.
2. Original of duly stamped Jumbo Commercial Paper.

We have obtained from issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as on maturity date of CP as per the BENPOS report received from the depositories.

For IDBI Bank Ltd.,

Authorised Signatory

Shruti
श्रुति लुंकर
Shruti Lunkar
सहायक प्रबंधक-एलसीजी
Assistant Manager-LCG
EIN : 136709

Varsha
वर्षा पुरोहित
Varsha Purohit
सहायक महाप्रबंधक
Asst. General Manager
EIN : 82189

आईडीबीआई बैंक लिमिटेड: मिटल कोर्ट, २२४ 'ए' विंग, दुसरी मंजिल, नरिमन पोईंट, मुंबई - ४०० ०२१. टेलीफोन: ०२२ ६६५८८१०० फॅक्स: ०२२ ६६५८८१११ / १३०
IDBI Bank Ltd.: Mittal Court, 224 'A' Wing, 2nd Floor, Nariman Point, Mumbai - 400 021. Tel.: 022 66588100 Fax : 022 66588111 / 130.

आईडीबीआई टॉवर, डब्ल्यूटीसीटी कॉम्प्लेक्स, कफ परेड, मुंबई ४०० ००५. Website: www.idbi.com
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