

Issuing and Paying Agent Certificate

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|------------------------------------------|-----------------------|
| Date: | 27/01/2026 |
| REF NO: | NWIL/CP/25-26/36 & 37 |
| ISIN CODE: | INE523L14AW7 |
| MV of CP: Rs. | 175 CR |
| Units (1-unit Rs.5.00 lacs) | 3500 Unit |
| DP Name | ICICI BANK LTD |
| DP ID | IN301348 |
| Client Name | ICICI BANK LTD |
| Client ID | 20001190 |
| CP Securities Account Details | IN30134820001190 |
| CP securities Redemption Account Details | IN30134820001190 |

We hereby confirm that **NUVAMA WEALTH AND INVESTMENT LIMITED** the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the Issuer.

We have verified the documents viz:

1.Details of Credit rating letters:

| CRA | Rating Letter Dated | Validity for Issuance | Rating | Validity period for the rating | Ceiling Amt (Rs) |
|--------|---------------------|-----------------------|--------|--------------------------------|------------------|
| (1) | (2) | (3) | (4) | (5) | (6) |
| CRISIL | 06/01/2026 | 07/03/2026 | A1+ | 1 Year | 2,500 CR |
| ICRA | 18/12/2025 | 18/03/ 2026 | A1+ | 1 Year | 1,500 CR |

2.Details of Rated Amount, CP Amount already issued & proposed to be issued:

| CRA | Rating letter dt | Ceiling Amt (Rs) | Out of (3) CP issued and o/s (Rs) | CP issued now (Rs) | Balance available (3-4-5) (Rs) |
|--------|------------------|------------------|-----------------------------------|--------------------|--------------------------------|
| (1) | (2) | (3) | (4) | (5) | (6) |
| CRISIL | 06/01/2026 | 2,500 CR | 880 CR | 175 CR | 1445 CR |
| ICRA | 18/12/2025 | 1,500 CR | 880 CR | 175 CR | 445 CR |

We certify that the documents are in order. Certified copies of the documents are held in our



custody.

“We confirm that the Issuer has appointed _____ as Trustee for _____ (type of Credit Enhancement) and also, we have confirmation from the _____ (Name of the Trustee) that they hold the original of _____ (type of Credit Enhancement)-issued by _____ for Rs. _____”
(wherever applicable).

We hold:

- A. Board resolution authorizing borrowal through CP issuance up to Rs. 2,000 CR
- B. Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- C. Copy of Original of Unconditional Credit Enhancement Document issued by issuers for Rs. _____ covering this issue represented by ISIN Number _____(wherever applicable).

THE ISSUING AND PAYING AGENT

For ICICI Bank Ltd

Authorised Signatory

Name: SWAPNALI JADHAV
Designation: Deputy Manager II
ICICI Bank Ltd
C.P. MUM