



**IPA Certificate**

ICICI Bank Limited

ICICI Bank limited, SCO 31 sector 18 Udyog vihar, Gurgaon-122015, Haryana

Date: 12/01/2026

DP Name	ICICI Bank
DP ID	IN301348
Client Name	ICICI Bank
Client ID	20001190
CP/NCD Securities Account Details	IN3013482001190
CP/NCD securities Redemption Account Details	IN3013482001190

REF NO: SEIL2025CP12/1

ISIN CODE: INE460M14818

MV of CP : Rs. 200 Crores Units : 4,000 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **SEIL Energy India Limited**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

Credit Rating Agency	Rating Letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount
ICRA	22/12/2025	3 months	A1+	12 months	Rs. 1,000 Crores
CRISIL	22/12/2025	60 Days	A1+	12 months	Rs. 1,000 Crores

2. Details of Rated Amount, CP/NCD Amount already issued and proposed to be issued:

CRA	Rating letter dt	Ceiling Amt(Rs)	Out of (3) CP/NCDs issued and o/s(Rs)	CP/NCD issued now(Rs)	Balance available (3-4-5)(Rs)
(1)	(2)	(3)	(4)	(5)	(6)
ICRA	22/12/2025	Rs. 1,000 Crores	Rs. 150 Crores	Rs. 200 Crores	Rs. 650 Crores
CRISIL	22/12/2025	Rs. 1,000 Crores	Rs. 150 Crores	Rs. 200 Crores	Rs. 650 Crores

We certify that the documents are in order. Certified copies of the documents are held in our custody.

"We confirm that the Issuer has appointed \_\_\_\_\_ as Trustee for Corporate guarantee and also we have confirmation from the \_\_\_\_\_ Trustee ltd that they hold the original of the corporate guarantee issued by \_\_\_\_\_ for Rs \_\_\_\_\_"

**We hold:**

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 3,500 Crores**.
- 2)Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- 3) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

ICICI Bank Limited  
ICICI Bank Towers  
Bandra-Kurla Complex,  
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414  
Fax: (91-22) 2653 1122  
Website www.icicibank.com  
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,  
Near Chakli Circle,  
Old Padra Road,  
Vadodara 390 007, India.



THE ISSUING and PAYING AGENT

**For ICICI Bank Limited**

A handwritten signature in black ink that reads 'Dhiraj Kumar Singh' with a horizontal line underneath.

DHIRAJ SINGH  
DMII

**Authorised Signatory**

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