

## Issuing and Paying Agent Certificate

Date:	10/12/2025
REF NO:	INE417C14AH2
ISIN CODE:	INE417C14AH2
MV of CP: Rs.	475 CR
Units (1-unit Rs.5.00 lacs)	9,500 Unit
DP Name	ICICI BANK LTD
DP ID	IN301348
Client Name	ICICI BANK LTD
Client ID	20001190
CP Securities Account Details	IN30134820001190
CP securities Redemption Account Details	IN30134820001190

We hereby confirm that PILANI INVESTMENT AND INDUSTRIES CORPORATION LIMITED the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the Issuer.

We have verified the documents viz:

### 1. Details of Credit rating letters:

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for the rating	Ceiling Amt (Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	01/12/2025	60 Days	A1+	1 Year	2,000 CR
CARE	03/12/2025	2 Months	A1+	1 Year	2,000 CR

### 2. Details of Rated Amount, CP Amount already issued & proposed to be issued:

CRA	Rating letter dt	Ceiling Amt (Rs)	Out of (3) CP issued and o/s (Rs)	CP issued now (Rs)	Balance available (3-4-5) (Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	01/12/2025	2,000 CR	1,525 CR	475 CR	0 CR
CARE	03/12/2025	2,000 CR	1,525 CR	475 CR	0 CR



We certify that the documents are in order. Certified copies of the documents are held in our custody.

*"We confirm that the Issuer has appointed \_\_\_\_\_ as Trustee for \_\_\_\_\_ (type of Credit Enhancement) and also, we have confirmation from the \_\_\_\_\_ (Name of the Trustee) that they hold the original of \_\_\_\_\_ (type of Credit Enhancement)-issued by \_\_\_\_\_ for Rs. \_\_\_\_\_"*  
(wherever applicable).

We hold:

- A. Board resolution authorizing borrowal through CP issuance up to Rs. 2,000 CR
- B. Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- C. Copy of Original of Unconditional Credit Enhancement Document issued by issuers for Rs. \_\_\_\_ covering this issue represented by ISIN Number \_\_\_\_ (wherever applicable).

THE ISSUING AND PAYING AGENT

For ICICI Bank Ltd

Authorised Signatory

Name: SWAPNALI JADHAV  
Designation: Deputy Manager II  
ICICI Bank Ltd  
C.P. MUM

