



CORPORATE FINANCE BRANCH
 1ST FLOOR, MMO BUILDING,
 FORT, MUMBAI – 400 023
 Tel. 40785849 / 40785810 Fax. 40785838

To
INVESTOR IN COMMERCIAL PAPER

11 March 2025

Ref No : BHFL/CP/A/259
 ISIN CODE : INE377Y14BC1
 M.V. of CP : Rs 100 Crores
 Units : 2000 00

IPA's CP Securities Allotment & Redemption A/c Details	
DP Name :	IDBI CAPITAL MARKET SERVICES LTD
DP ID :	IN300079
Client Name -	Central Bank of India
CP Allotment Account Client ID :	10028987
CP Redemption Account Client ID :	10028995

Value Date : 13 March 2025
 Maturity Date : 12 JUN,2025

We hereby confirm that Bajaj Housing Finance Limited , the issuer have appointed us as the Issuing & Paying Agent (IPA) for the CP under reference

We have a Valid IPA Agreement with the Issuer
 we have verified the documents VIZ:

1. Board Resolution of the issuer authorising the issue of CP
2. Details of Credit Rating Letter

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for rating	Ceiling Amount
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	03-03-2025	30 days	A1+	1 Year	Rs 9,000 Crs
INDIA RATING	28-02-2025	30 days	A1+	1 Year	Rs 9,000 Crs

2. Details of Credit Rating Letter considered for ceiling and CPs issued thereunder

CRA	Rating Letter Dt	Validity for Issuance	Rating	Validity period for Rating	Ceiling Amount	Out of (6) CPs Issued & O/s	CP Issued Now	Balance Available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
INDIA RATING	28-02-2025	30 Days	A1+	ONE YEAR	Rs 9,000 Crs	RS. 2250 CRS	RS. 100 CRS	Rs. 6650 CRS

3. Offer Letter Issue Date , 10 MAR, 2025 and Certify that Documents are in order.
 Certified copies of original documents are held in our Custody

We hold

1. Board Resolution (dt. 27 JAN, 2025) authorising interchangeable borrowing limit of Rs.1,25,000Crs, However, not exceeding Rs. 9,000 Crs for Commercial Paper vide Rating Letter dated 28 FEB, 2025.

2. Original of duly stamped Commercial Paper

we have obtained from the issuers :

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum Net Worth , Wherever Applicable, that their Borrowing from all Banks / Fis are classified as standard Assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of Credit rating & powers delegated by board of the issuer company , whichever is lower.

Redemption :

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories

For Central Bank of India



POONAM VERMAN
 Sr.MANAGER