



Date : 16-Jan-26

To,
The Investors in Commercial Paper

Ref No: 145/2025-2026
ISIN CODE : INE233A146K1
M.V. of CP: Rs 75 Crore
Units : 1500

IPA's CP Securities Allotment & Redemption A/c Details
DP Name : IDBI CAPITAL MARKET SERVICES LTD
DP ID : IN300079
Client Name - Central Bank of India
CP Redemption account Client ID : 10028995
CP Allotment account Client ID : 10028987

1 unit = Rs 5.00 Lacs
Value Date : 19-Jan-2026
Maturity Date : 20-Apr-2026

We hereby confirm that Godrej Industries Limited , the issuer have appointed us as the Issuing & Paying Agent (IPA) for the CP under reference

We have a Valid IPA Agreement with the Issuer
we have verified the documents VIZ:

1. Board Resolution of the issuer authorising the issue of CP
2. Details of Credit Rating Letter

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for rating	Ceiling Amount
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	08-01-2026	60 DAYS	A1+	20-Apr-26	Rs 3500 Crore
ICRA	14-01-2026	3 MONTHS	A1+	20-Apr-26	Rs 3500 Crore

2. Details of Credit Rating Letter considered for ceiling and CPs issued thereunder

CRA	Rating Letter Dt	Validity for Issuance	Rating	Validity period for Rating	Ceiling Amount	Out of (6) CPs Issued & O/s	CP Issued Now	Balance Available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
ICRA	14-Jan-26	3 MONTHS	A1+	20-Apr-26	Rs. 3500 Crs	Rs.3325Crore	Rs 75 Crore	Rs.100Crore

3. Offer Letter Issue Dated 14-Jan-26 and certify that Documents are in order
Certified copies of original documents are held in our Custody

We hold

1. Board Resolution dated 08.11.2023 authorising borrowing limit of Rs. 3500 Crs for Commercial Paper.

2. Original of duly stamped Commercial Paper
we have obtained from the issuers :

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum Net Worth , Wherever Applicable, that their Borrowing from all Banks / Fis are classified as standard Assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of Credit rating & powers delegated by board of the issuer company , whichever is lower.

Redemption :

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories

For Central Bank of India



POONAM VERMA
SENIOR MANAGER